

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,516.82
% change	-0.05%
DS30 Index	2,080.09
% change	0.00%
DSES Index	1,114.13
% change	0.24%
Turnover (BDT mn)	12,100.55
Turnover (USD mn)	98.58
% change	-12.81%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	49,918.78
% change	-1.87%
S&P 500	7,266.99
% change	-1.62%
Nikkei 225	62,686.00
% change	-2.56%
FTSE 100	10,254.81
% change	0.08%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.59	141.60
GBP	164.07	164.14
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
10-Jun-26	9.75-11.00	9.94
9-Jun-26	9.80-11.00	9.95

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	93.10	1.80%
Gold Spot, USD/t oz.	4,047.20	-4.14%
Cotton, USD/lb.	75.36	0.08%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.05% on the last trading day, closing at 5,516.82 points.
- The daily turnover fell by 12.81% on the last trading day.

Global Market

- The majority of the leading global indices were negative on the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.56% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.94%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 1.80%, gold price fell by 4.14%, and cotton price rose by 0.08% last day.

Economic Outlook

At a glance: FY2026-27 budget

- The first budget of the BNP government will be presented in the 13th parliament tomorrow (11 June), with a total outlay of Tk9,38,000 crore.

<https://www.tbsnews.net/economy/glance-fy2026-27-budget-1459296>

Bangladesh enters \$500b GDP club for first time

- The latest data show that the country's GDP at current prices reached \$501 billion in fiscal year 2025-26, placing the country in the half-trillion-dollar economy club. The economy was valued at \$456 billion in FY25.

<https://www.tbsnews.net/economy/bangladesh-economy-crosses-half-trillion-dollar-mark-1459061>

FY26: Bangladesh's per capita income crosses \$3,000 for first time

- For the first time in the country's history, Bangladesh's per capita income rose to Tk3,68,873, equivalent to \$3,020, in the outgoing FY2025-26, according to provisional estimates of the Bangladesh Bureau of Statistics (BBS) released today (10 June).

<https://www.tbsnews.net/economy/fy26-bangladeshs-capita-income-crosses-3000-first-time-1459091>

Bangladesh signs \$404m World Bank deal to strengthen health, nutrition and population services

- Under the deal, the World Bank will provide a loan of SDR 284.70 million - equivalent to \$379 million - alongside a \$25 million grant from the Global Financing Facility.

<https://www.tbsnews.net/economy/bangladesh-signs-404m-world-bank-deal-strengthen-health-nutrition-and-population-services>

Budget FY27: Cigarette prices set to rise across all four tiers

- Cigarette prices are set to rise significantly across all four tiers as part of "sin tax" measures in the budget for the upcoming FY2026-27.

<https://www.tbsnews.net/economy/budget-fy27-cigarette-prices-set-rise-across-all-four-tiers-1459141>

Govt likely to exempt VAT on imports of 36 pesticide raw materials

- The government is set to propose value-added tax (VAT) exemptions on the import of 36 raw materials used in pesticide production, aiming to boost local manufacturing, reduce reliance on finished imports and strengthen the domestic agrochemical industry.

<https://www.tbsnews.net/economy/tax-relief-proposed-fertilisers-pesticides-lower-farming-costs-1459331>

Source tax on essential goods set to be reduced to uniform 0.5% to ease inflation pressure

- To reduce inflation and the cost of living, the government has taken an initiative to cut source tax on essential and agricultural products in the upcoming 2026-27 budget.

<https://www.tbsnews.net/economy/source-tax-essential-goods-set-be-reduced-uniform-05-ease-inflation-pressure-1459311>

35% tax may apply on income above Tk3 crore in budget FY27

- Under the plan, the highest personal income tax rate is set to rise to 35% for individuals earning above Tk3 crore from the 2028-29 tax year, up from the existing 30%.

<https://www.tbsnews.net/economy/35-tax-may-apply-income-above-tk3-crore-budget-fy27-1459476>

Dollar rises to Tk123 amid import payment pressure, softer remittance inflows

- The exchange rate of the US dollar has climbed back to Tk123, with several private banks purchasing dollars from exchange houses at rates ranging between Tk122.90 and Tk123 today (10 June).

<https://www.tbsnews.net/economy/dollar-rises-tk123-amid-import-payment-pressure-softer-remittance-inflows-1459436>

Sectors

Banks, NBFIs, and Insurance

BB appoints Ashraful Alam as observer to Islami Bank

- The appointment has been made to closely monitor the bank's overall activities, safeguard the institution's interests, protect depositors and ensure broader public interest, the statement said.

<https://www.tbsnews.net/economy/banking/bb-appoints-ashraful-alam-observer-islami-bank-1459316>

Depositors' forum issues 24-hour ultimatum over Islami Bank board chief removal

- The "Islami Bank Conscious Depositors Forum" today (10 June) submitted a memorandum to the finance minister demanding the immediate removal of the bank's current board Chairman, Md Khurshid Alam and issued a 24-hour ultimatum to meet their demands.

<https://www.tbsnews.net/economy/banking/depositors-forum-issues-24-hour-ultimatum-over-islami-bank-board-chief-removal>

Pharmaceuticals

Major tax relief to be proposed on pharmaceutical raw material imports

- The government is set to propose significant tax concessions on the import of pharmaceutical raw materials in the FY2026-27 budget to enhance the export competitiveness of Bangladesh's pharmaceutical industry.

<https://www.tbsnews.net/economy/major-tax-relief-be-proposed-pharmaceutical-raw-material-imports-1459401>

Capital Market

Indices inches down as investors book profit

- Market participants said the stock market was in a consolidation phase last week after experiencing a strong rally in recent weeks. Typically, following a significant rise, investors tend to book profits, leading to a temporary correction or stabilisation in the market.

<https://www.tbsnews.net/economy/stocks/indices-inches-down-investors-book-profit-1459481>

Banglalink intends to merge with Teletalk, parent Veon keen to invest in Nagad

- Banglalink, Bangladesh's third-largest mobile operator, has expressed interest in merging with state-owned Teletalk and partnering with Bangladesh Telecommunications Company Limited (BTCL), while its parent company Veon has separately sought to invest in the mobile financial service provider Nagad.

<https://www.tbsnews.net/economy/veon-expresses-interest-invest-nagad-1458676>

BSEC in legal standoff over mutual fund conversion order despite High Court stay

- The Bangladesh Securities and Exchange Commission (BSEC) has entered a complex legal standoff with the judiciary after issuing a fresh directive requiring the conversion or liquidation of closed-end mutual funds, despite a standing High Court status quo order on the matter.

<https://www.tbsnews.net/economy/stocks/bsec-legal-standoff-over-mutual-fund-conversion-order-despite-high-court-stay-1459471>

Brokers association urges central bank to include bond defaulter data in CIB

- The association highlighted that no regulatory body currently maintains a formal record of bond defaults, creating a significant information gap that exposes investors to financial risks and fosters a culture of non-repayment within the fixed-income market.

<https://www.tbsnews.net/economy/stocks/brokers-association-urges-central-bank-include-bond-defaulter-data-cib-1459446>

Lub-rref gets nod to redeploy IPO funds, but bank crisis clouds prospects

- Lub-rref received regulatory approval to revise its plan for utilising residual IPO proceeds, but the funds are currently held with Social Islami Bank - an institution grappling with acute liquidity shortages and an ongoing merger - raising serious questions about the viability of the revised plan.
- The company's board of directors approved a proposal to utilise Tk 200 million in unused IPO proceeds for settling liabilities, restructuring loans and supporting working capital, citing prolonged financial stress stemming from global and domestic economic shocks.

<https://today.thefinancialexpress.com.bd/stock-corporate/lub-rref-gets-nod-to-redeploy-ipo-funds-but-bank-crisis-clouds-prospects-1781108376>