

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,625.35
% change	1.90%
DS30 Index	2,119.81
% change	2.26%
DSES Index	1,129.00
% change	1.29%
Turnover (BDT mn)	13,584.71
Turnover (USD mn)	110.67
% change	9.67%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.70%
S&P 500	7,431.46
% change	0.50%
Nikkei 225	66,020.04
% change	2.81%
FTSE 100	10,471.72
% change	1.63%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.00	142.01
GBP	164.56	164.60
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
14-Jun-26	9.75-11.00	9.90
11-Jun-26	9.75-11.00	9.89

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	87.33	-3.37%
Gold Spot, USD/t oz.	4,219.32	0.10%
Cotton, USD/lb.	76.42	0.08%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.90% on the last trading day, closing at 5,625.35 points.
- The daily turnover rose by 9.67% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.81% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.89%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 3.37%, gold price rose by 0.10%, and cotton price rose by 0.08% last day.

Global

Dollar hits 10-day low as US, Iran reach peace deal

- US–Iran peace deal optimism pushed the US dollar to a 10-day low as investors moved away from safe-haven assets. The prospect of reopening the Strait of Hormuz also drove oil prices down more than 4%, boosting risk appetite and strengthening other major currencies.

<https://www.thedailystar.net/business/global-economy/news/dollar-hits-10-day-low-us-iran-reach-peace-deal-4199141>

Economic Outlook

ADB loan lifts Bangladesh foreign exchange reserves to \$31b

- ADB loan inflow raised Bangladesh’s foreign exchange reserves above \$31 billion, strengthening external stability and providing greater import-payment support.

<https://www.tbsnews.net/economy/adb-loan-lifts-bangladesh-foreign-exchange-reserves-31b-1463191>

India blocks extra Nepal power supply to BD

- India declined approval for Nepal’s proposed additional 20MW electricity export to Bangladesh, citing transmission-capacity constraints, delaying expansion of bilateral power trade beyond the existing 40MW supply.

<https://today.thefinancialexpress.com.bd/trade-market/india-blocks-extra-nepal-power-supply-to-bd-1781458839>

Sectors

Banks, NBFIs, and Insurance

Bangladesh Bank dissolves Islami Bank board, including chairman

- Bangladesh Bank dissolved Islami Bank’s board, including its chairman, appointing an administrator to oversee operations and governance.

<https://www.tbsnews.net/economy/banking/bangladesh-bank-dissolves-islami-bank-board-including-chairman-1463216>

Banks hit by Tk5,000cr remittance incentive backlog

- Banks face a Tk5,000 crore backlog in remittance incentive reimbursements, straining liquidity and delaying government subsidy settlements.

<https://www.tbsnews.net/economy/banking/banks-hit-tk5000cr-remittance-incentive-backlog-1463311>

BB lends Tk2,500cr to Islami Bank as special liquidity support: Sources

- Bangladesh Bank provided Tk2,500 crore in special liquidity support to Islami Bank to ease funding pressures and operations.

<https://www.tbsnews.net/economy/banking/bb-lends-tk2500cr-islami-bank-special-liquidity-support-sources-1462626>

Capital Market

DSE index crosses 5,600 mark as post-budget optimism lifts market sentiment

- The benchmark index of the Dhaka Stock Exchange climbed above the 5,600-point mark for the first time in more than nine months today (14 June), as investors responded positively to the post-budget policy environment and expectations of stronger economic conditions.

<https://www.tbsnews.net/economy/stocks/stocks-surge-after-budget-investor-optimism-lifts-dsex-66-points-1462501>

Prime Bank sponsor to sell shares worth Tk30.5cr thru block market

- Mohammed Nader Khan, a sponsor and former chairman of Prime Bank PLC, has announced plans to sell 1.02 crore shares of the bank through the block market, according to a disclosure published on the stock exchanges today (14 June).

<https://www.tbsnews.net/economy/stocks/prime-bank-sponsor-sell-shares-worth-tk305cr-thru-block-market-1463196>

Shyampur Sugar shares resume trading after one-day suspension, fall 8.75%

- Trading in Shyampur Sugar Mills resumed on the Dhaka Stock Exchange today (14 June) after a one-day suspension imposed over an unusual surge in the company's share price, with the stock falling 8.75% to Tk218 following the reopening.

<https://www.tbsnews.net/economy/stocks/shyampur-sugar-shares-resume-trading-after-one-day-suspension-fall-875-1463206>

Islami Bank shares bounce back, hit upper circuit for second straight day

- After hitting near-lows following the removal of the floor price, shares of Islami Bank Bangladesh rebounded, supported by expectations of liquidity assistance from the central bank to help ease the bank's ongoing funding stress.

<https://www.tbsnews.net/economy/stocks/islami-bank-shares-bounce-back-hit-upper-circuit-second-straight-day-1463186>

CSE aims to launch country's first commodity exchange this year

- The Chittagong Stock Exchange (CSE) is aiming to launch Bangladesh's first commodity exchange this year, with its Managing Director M Shaifur Rahman Mazumdar, saying the bourse could go live within three to four months once it receives the remaining regulatory approvals.

<https://www.tbsnews.net/economy/stocks/cse-aims-launch-countrys-first-commodity-exchange-year-1462926>