

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,640.76
% change	0.27%
DS30 Index	2,128.14
% change	0.39%
DSES Index	1,134.29
% change	0.47%
Turnover (BDT mn)	14,561.24
Turnover (USD mn)	118.63
% change	7.19%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.92%
S&P 500	7,554.29
% change	1.65%
Nikkei 225	69,399.50
% change	5.12%
FTSE 100	10,430.62
% change	-0.39%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.27	142.28
GBP	164.63	164.68
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Jun-26	9.75-11.00	9.96
14-Jun-26	9.75-11.00	9.90

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	83.81	-4.03%
Gold Spot, USD/t oz.	4,294.19	1.77%
Cotton, USD/lb.	76.81	0.51%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.27% on the last trading day, closing at 5,640.76 points.
- The daily turnover rose by 7.19% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 5.12% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.96%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 4.03%, gold price rose by 1.77%, and cotton price rose by 0.51% last day.

## Economic Outlook

### Revised FY26 budget sets expenditure at Tk7.88 lakh cr, deficit at Tk2 lakh cr

- Revised FY26 budget proposes Tk7.88 lakh crore expenditure and a Tk2 lakh crore deficit (3.3% of GDP), reflecting lower development spending and fiscal austerity measures.

<https://www.tbsnews.net/economy/revised-fy26-budget-sets-expenditure-tk788-lakh-crore-deficit-tk2-lakh-crore-1463856>

### Parliament passes Tk56,117cr supplementary budget for FY26

- Parliament approved a Tk56,117 crore supplementary budget for FY26, authorising additional spending by 27 ministries and divisions while formalising the revised fiscal plan through June 2026.

<https://www.tbsnews.net/economy/budget/parliament-passes-tk56117cr-supplementary-budget-fy26-1464121>

### BB eases forex rules for online exports

- Bangladesh Bank eased forex rules for online exports, allowing direct sales via global platforms, exports up to \$5,000 per shipment, and waiving EXP forms for shipments up to \$1,000 with advance payment.

<https://today.thefinancialexpress.com.bd/last-page/bb-eases-forex-rules-for-online-exports-1781547918>

### Cash still accounts for 67.2% of transactions in Bangladesh despite cashless push

- Cash remained dominant in Bangladesh's payment system in 2025, accounting for 67.2% of transaction value, while digital channels rose to 32.8%, reflecting gradual progress toward a cashless economy.

<https://www.tbsnews.net/economy/cash-still-accounts-672-transactions-bangladesh-despite-cashless-push-1464221>

## Sectors

### Banks, NBFIs, and Insurance

#### Islami Bank shares surge 32% in three sessions

- Islami Bank shares surged 32% in three sessions, driven by investor optimism over liquidity support and bargain hunting after floor-price restrictions were lifted.

<https://www.thedailystar.net/business/economy/news/islami-bank-shares-surge-32-three-sessions-4199681>

#### Riad Mahmud appointed MD of Standard Islami Bank

- Riad Mahmud Chowdhury has been appointed Managing Director of Standard Islami Bank, bringing over 26 years of banking experience from Eastern Bank, AB Bank and IFIC Bank.

<https://www.thedailystar.net/business/economy/news/riad-mahmud-appointed-md-standard-islami-bank-4199621>

#### Five-member board being constituted

- Bangladesh Bank-appointed interim head Mohammad Zahir Hossain said a five-member neutral board is being formed for Islami Bank to restore stability, protect depositors, and oversee recovery efforts.

<https://today.thefinancialexpress.com.bd/last-page/five-member-board-being-constituted-1781547850>

## Capital Market

### DSEX hits 9.5-month high on Islami Bank-led rally

- The country's premier stock exchange extended its upward momentum for a third consecutive session yesterday, with the benchmark index climbing to a nine-and-a-half-month high, driven by strong buying in blue-chip stocks and a sharp rally in Islami Bank.

<https://www.tbsnews.net/economy/stocks/dsex-hits-95-month-high-islami-bank-led-rally-1464151>

### Sikder Insurance profit surges 310% in Jan-Mar

- The insurer posted an EPS of Tk0.86 for the January-March period, up from Tk0.21 in the same quarter of the previous year, as disclosed in a filing with the Dhaka Stock Exchange (DSE) yesterday (15 June).

<https://www.tbsnews.net/economy/stocks/sikder-insurance-profit-surges-310-jan-mar-1464286>

### Berger Paints recommends 525% cash dividend for FY26

- The recommendation was approved at a meeting of the company's board of directors today (15 June), alongside the audited financial statements for the year.

<https://www.tbsnews.net/economy/stocks/berger-paints-recommends-525-cash-dividend-fy26-1464141>

### HC orders BSEC to resolve Ring Shine's frozen IPO fund row within a month

- The High Court has directed the Bangladesh Securities and Exchange Commission (BSEC) to take necessary steps within one month to resolve complications surrounding the utilisation of unused initial public offering (IPO) funds of listed export-oriented textile manufacturer Ring Shine Textiles Ltd.

<https://www.tbsnews.net/economy/stocks/hc-orders-bsec-resolve-ring-shines-frozen-ipo-fund-row-within-month-1464166>

### DSE halts Sonargaon Textiles trading amid unusual price surge

- Under listing regulations, the bourse may suspend trading of a security if unusual market activity is detected, particularly when it is believed to be driven by rumours, undisclosed material information, or possible manipulation.

<https://www.tbsnews.net/economy/stocks/dse-halts-sonargaon-textiles-trading-amid-unusual-price-surge-1464161>

### DSE to deploy real-time platform to protect investors from broker fraud

- The Dhaka bourse is developing software to monitor investors' funds and shareholding positions in real time, in a bid to curb corrupt practices by brokers involving consolidated customer accounts (CCA).

<https://today.thefinancialexpress.com.bd/stock-corporate/dse-to-deploy-real-time-platform-to-protect-investors-from-broker-fraud-1781542792>

