

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,605.57
% change	-0.62%
DS30 Index	2,110.31
% change	-0.84%
DSES Index	1,128.90
% change	-0.47%
Turnover (BDT mn)	11,961.12
Turnover (USD mn)	97.44
% change	-17.86%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.64%
S&P 500	7,511.35
% change	-0.57%
Nikkei 225	68,755.00
% change	-0.93%
FTSE 100	10,494.21
% change	0.61%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.48	142.51
GBP	164.80	164.82
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
16-Jun-26	9.75-11.00	9.94
15-Jun-26	9.75-11.00	9.96

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	78.96	-5.79%
Gold Spot, USD/t oz.	4,331.08	0.86%
Cotton, USD/lb.	77.75	1.22%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.62% on the last trading day, closing at 5,605.57 points.
- The daily turnover fell by 17.86% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.93% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.94%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 5.79%, gold price rose by 0.86%, and cotton price rose by 1.22% last day.

Economic Outlook

April sees highest import in 3.5 yrs

- April imports surged to \$7.07 billion, the highest monthly level in 3.5 years, signaling improving business confidence, investment activity, and economic recovery.

<https://today.thefinancialexpress.com.bd/last-page/april-sees-highest-import-in-35-yrs-1781633240>

Ecneec okays Tk4,189cr Chinese economic, industrial zone ahead of PM's China visit

- ECNEC approved five development projects worth Tk 7,003 crore, focusing on infrastructure, flood control, river management, and technical education expansion nationwide.

<https://www.tbsnews.net/bangladesh/ecneec-clears-5-development-projects-worth-tk7003-crore-1464556>

Bangladesh eyes \$100m from Orange Climate Fund for growth, employment

- Bangladesh aims to secure \$100 million from the proposed Orange Climate Fund to support climate-resilient growth, inclusive finance, investment mobilization, and employment generation.

<https://today.thefinancialexpress.com.bd/stock-corporate/bangladesh-eyes-100m-from-orange-climate-fund-for-growth-employment-1781628157>

Sectors

Banks, NBFIs, and Insurance

Pubali Bank declares 30pc dividend at 43rd AGM

- Pubali Bank PLC approved a 30% dividend (10% cash and 20% stock) for 2025 at its 43rd AGM, reflecting strong profitability, asset quality, and confidence in future growth.

<https://today.thefinancialexpress.com.bd/stock-corporate/pubali-bank-declares-30pc-dividend-at-43rd-agm-1781628280>

BB governor pledges to remove credit barriers tied to board defaulters

- Bangladesh Bank Governor pledged to remove lending restrictions linked to board members' default status, aiming to improve credit access, support businesses, and strengthen banking sector efficiency.

<https://today.thefinancialexpress.com.bd/stock-corporate/bb-governor-pledges-to-remove-credit-barriers-tied-to-board-defaulters-1781628201>

IDRA launches probe into alleged violation of no-commission policy

- IDRA has launched an investigation into alleged violations of the no-commission insurance policy, aiming to strengthen market discipline, transparency, and regulatory compliance.

<https://today.thefinancialexpress.com.bd/stock-corporate/idra-launches-probe-into-alleged-violation-of-no-commission-policy-1781628059>

Banks' foreign-currency lending to businesses falters

- Foreign-currency lending by banks to businesses has weakened amid dollar shortages, higher borrowing costs, and subdued import demand, constraining private-sector investment and trade financing.

<https://today.thefinancialexpress.com.bd/first-page/banks-foreign-currency-lending-to-businesses-falters-1781632127>

Mir Nadia Nivin made chairman of IDRA

- Mir Nadia Nivin has been appointed Chairman of the Insurance Development and Regulatory Authority (IDRA) for a three-year term, strengthening regulatory leadership in Bangladesh's insurance sector.

<https://www.thedailystar.net/business/economy/news/mir-nadia-nivin-made-chairman-idra-4200691>

Capital position of Bangladeshi banks turns negative

- Bangladesh's banking sector entered a negative capital position, with the capital adequacy ratio falling to -2.64% in 2025, reflecting severe asset-quality deterioration and rising hidden bad loans.

<https://www.thedailystar.net/business/economy/news/capital-position-bangladeshi-banks-turns-negative-4200701>

Capital Market

DSE falls as investors cash in gains after 3-day post-budget rally

- The Dhaka Stock Exchange ended lower today (16 June), snapping a three-day winning streak as investors moved to lock in profits following a strong post-budget rally that had pushed the benchmark index above the 5,600-point mark.

<https://www.tbsnews.net/economy/stocks/dse-falls-investors-cash-gains-after-3-day-post-budget-rally-1464976>

Stock trading time extended by 10 minutes from 17 June

- The Dhaka Stock Exchange (DSE), the country's main bourse, has extended regular trading hours by 10 minutes, with trading set to run from 10am to 2pm from tomorrow (19 June).

<https://www.tbsnews.net/economy/stocks/dse-extends-trading-hours-five-minutes-1464341>

Prime Life declares 0.25% cash dividend

- The board of directors approved the dividend proposal in its recent meeting, along with other financial updates of the insurer. The Annual General Meeting (AGM) is scheduled to be held on 17 September 2026.

<https://www.tbsnews.net/economy/stocks/prime-life-declares-025-cash-dividend-1464861>

Beximco sheds Tk4,860cr market value in 6 days after floor price withdrawal

- The flagship company of the Beximco Group saw its share price plunge 47% to Tk58.60 by Tuesday from the floor price of Tk110.10, which had remained in place for more than two years.

<https://www.tbsnews.net/economy/stocks/beximco-sheds-tk4860cr-market-value-6-days-after-floor-price-withdrawal-1464991>

Bangladesh eyes \$100m from Orange Climate Fund for growth, employment

- Bangladesh could attract up to \$100 million in investment through a proposed Orange Climate Fund as policymakers, investors and market leaders push for the development of a stronger, inclusive financial ecosystem to support sustainable and climate-resilient economic growth.

<https://today.thefinancialexpress.com.bd/stock-corporate/bangladesh-eyes-100m-from-orange-climate-fund-for-growth-employment-1781628157>

BSEC flags manipulation in Al-Madina Pharma shares, orders DSE to probe two brokerages

- According to an official order issued on June 15, the Bangladesh Securities and Exchange Commission (BSEC) flagged abnormal price fluctuations on the SME board of the premier bourse. The commission, suspecting systemic market manipulation, mandated the DSE to complete and submit its final report within 30 working days.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-flags-manipulation-in-al-madina-pharma-shares-orders-dse-to-probe-two-brokerages-1781628242>