

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,621.63
% change	0.29%
DS30 Index	2,113.05
% change	0.13%
DSES Index	1,136.42
% change	0.67%
Turnover (BDT mn)	12,112.96
Turnover (USD mn)	98.68
% change	1.27%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.98%
S&P 500	7,420.10
% change	-1.21%
Nikkei 225	70,528.00
% change	2.58%
FTSE 100	10,508.61
% change	0.14%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.15	141.20
GBP	163.15	163.21
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
17-Jun-26	9.85-11.00	9.96
16-Jun-26	9.75-11.00	9.94

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	79.55	0.75%
Gold Spot, USD/t oz.	4,277.92	-1.23%
Cotton, USD/lb.	79.79	2.62%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.29% on the last trading day, closing at 5,621.63 points.
- The daily turnover rose by 1.27% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.58% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.96%, standing between 9.85% and 11.00%.
- The price of oil futures rose by 0.75%, gold price fell by 1.23%, and cotton price rose by 2.62% last day.

## Economic Outlook

### Govt clears path for first free trade zones

- Government approved Bangladesh's first Free Trade Zones, facilitating duty-free trade, attracting foreign investment, boosting exports, and enhancing competitiveness.

<https://www.thedailystar.net/business/economy/news/govt-clears-path-first-free-trade-zones-4201561>

### Dollar rate rises to Tk123.10 amid payment pressure

- Dollar rate rose to Tk123.10 as import-payment demand increased and remittance inflows weakened, tightening foreign currency supply and raising pressure on Bangladesh's forex market.

<https://www.tbsnews.net/economy/dollar-rate-rises-tk12310-amid-payment-pressure-lower-remittance-supply-1465881>

### Budget bears deregulation roadmap to ease businesses' burdens

- The FY27 budget outlines a deregulation roadmap to reduce business costs, simplify compliance, attract investment, and improve Bangladesh's overall ease of doing business.

<https://today.thefinancialexpress.com.bd/first-page/budget-bears-deregulation-roadmap-to-ease-businesses-burdens-1781719229>

## Sectors

### Banks, NBFIs, and Insurance

#### NPLs stood at 30.6% as of last year, clarifies BB

- NPLs stood at 30.6% last year, clarifies BB: Bangladesh Bank clarified that the banking sector's NPL ratio was 30.6% at end-2025, largely reflecting loan rescheduling effects and revised reporting.

<https://www.thedailystar.net/business/economy/news/npls-stood-306-last-year-clarifies-bb-4201536>

#### Islamic banks' financial health deteriorates in 2025

- Islamic banks' financial health deteriorates in 2025: Islamic banks experienced weaker capital adequacy, asset quality, profitability, and liquidity in 2025, highlighting growing vulnerabilities within the Shariah-based banking sector.

<https://today.thefinancialexpress.com.bd/first-page/islamic-banks-financial-health-deteriorates-in-2025-1781719284>

#### EBL retains highest AAA credit rating for fourth consecutive year

- Eastern Bank (EBL) has once again been awarded the highest long-term credit rating of AAA by Credit Rating Agency of Bangladesh Limited (CRAB), along with a short-term rating of ST-1 and a Stable Outlook, reaffirming the bank's strong financial position and resilience, according to a press release.

<https://today.thefinancialexpress.com.bd/stock-corporate/ebl-retains-highest-aaa-credit-rating-for-fourth-consecutive-year-1781711934>

#### Saving City Group: 36 banks move to restructure its Tk26,600cr loans

- A consortium of 36 banks is working to restructure City Group's Tk26,600 crore loan exposure, aiming to prevent default risks, improve repayment capacity, and stabilize banking-sector asset quality.

<https://www.tbsnews.net/economy/banking/saving-city-group-36-banks-move-restructure-its-tk26600cr-loans-1465966>

## Nearly half of loans in 10 banks flagged as risky: Cenbank report

- Nearly 48% of loans at Bangladesh's 10 largest banks were classified as risky in 2025, reflecting worsening asset quality, weak loan governance, and rising systemic banking-sector vulnerabilities.

<https://www.tbsnews.net/economy/banking/nearly-half-loans-top-10-banks-flagged-risky-cenbank-report-1465891>

## Distressed loans soar to Tk10.87 lakh crore, swallowing 59% of bank credit

- Distressed loans in Bangladesh's banking sector surged 44% to Tk10.87 lakh crore in 2025, equivalent to 59% of total outstanding loans, reflecting severe asset-quality deterioration and rising financial stability risks.

<https://www.tbsnews.net/economy/banking/distressed-loans-soar-tk1087-lakh-crore-swallowing-59-bank-credit-1465111>

## SME

### SME foundation to disburse Tk45cr in loans to small businesses, returnee migrants

- The SME Foundation has signed agreements with three banks to disburse more than Tk45 crore in loans to micro, small and medium enterprises (MSMEs) under its Credit Wholesaling Programme.

<https://www.tbsnews.net/economy/industry/sme-foundation-disburse-tk45cr-loans-small-businesses-returnee-migrants-1465636>

## Capital Market

### Stocks rebound on bargain hunting, easing Middle East tensions

- The rally was also driven by a combination of fiscal incentives, tax relief measures and regulatory reform initiatives aimed at deepening the capital market and attracting long-term investment, market analysts said.

<https://today.thefinancialexpress.com.bd/stock-corporate/stocks-rebound-on-bargain-hunting-easing-middle-east-tensions-1781711695>

### BSEC wins stay as Appellate Court clears path for Mutual Fund conversion, liquidation

- The Appellate Division's Chamber Court has stayed a High Court order that had blocked the conversion or liquidation of closed-end mutual funds, effectively clearing the legal path for the process to move forward.

<https://www.tbsnews.net/economy/stocks/bsec-wins-stay-appellate-court-clears-path-mutual-fund-conversion-liquidation-1465861>

### BSEC free to pursue enforcement action in Best Holdings bond conversion case

- The Appellate Division's Chamber Court has vacated a High Court status quo order, clearing the path for the Bangladesh Securities and Exchange Commission (BSEC) to proceed with enforcement actions against Best Holdings PLC regarding alleged misconduct in its bond-to-equity conversion.

<https://www.tbsnews.net/economy/stocks/bsec-free-pursue-enforcement-action-best-holdings-bond-conversion-case-1465901>

### Summit Alliance Port's fivefold record trade triggers 'suspicious' rally concerns at Dhaka bourse

- Shares of Summit Alliance Port Limited stole the spotlight on the Dhaka Stock Exchange (DSE) today (17 June), registering the company's highest-ever single-day turnover of Tk99.28 crore amid a dramatic week-long escalation in investor activity.

<https://www.tbsnews.net/economy/stocks/summit-alliance-ports-fivefold-record-trade-triggers-suspicious-rally-concerns-dhaka>