

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,639.89
% change	-0.38%
DS30 Index	2,145.54
% change	0.11%
DSES Index	1,148.65
% change	-0.16%
Turnover (BDT mn)	10,024.38
Turnover (USD mn)	81.66
% change	-16.27%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.14%
S&P 500	7,500.58
% change	1.08%
Nikkei 225	71,053.49
% change	0.75%
FTSE 100	10,399.70
% change	-1.04%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	140.77	140.79
GBP	162.42	162.46
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
21-Jun-26	9.50-11.00	9.89
18-Jun-26	9.80-11.00	9.94

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	81.00	1.44%
Gold Spot, USD/t oz.	4,140.43	-1.65%
Cotton, USD/lb.	79.89	0.28%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.38% on the last trading day, closing at 5,639.89 points.
- The daily turnover fell by 16.27% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.75% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.89%, standing between 9.50% and 11.00%.
- The price of oil futures rose by 1.44%, gold price fell by 1.65%, and cotton price rose by 0.28% last day.

## Economic Outlook

### Bangladesh to get \$1.5b from WB this month

- The World Bank is expected to approve \$1.5 billion in budget support for Bangladesh this month under three loan programmes, providing crucial fiscal relief and helping strengthen foreign exchange reserves amid global economic pressures.

<https://www.thedailystar.net/business/economy/news/bangladesh-get-15b-wb-month-4204841>

### Import duty cuts on plug-in hybrids raise concerns

- The proposed duty cuts on plug-in hybrid electric vehicles (PHEVs) could make imported hybrid cars significantly cheaper, but local automakers warn the policy may discourage domestic assembly and manufacturing by making fully built imports more attractive than local production.

<https://www.thedailystar.net/business/economy/news/import-duty-cuts-plug-hybrids-raise-concerns-4204676>

## Sectors

### Banks, NBFIs, and Insurance

#### BB pumped Tk 21.68t into banks, finance cos in 2025

- Bangladesh Bank injected Tk 21.68 trillion in liquidity support into banks and finance companies in 2025 to ease sector-wide funding pressures, highlighting persistent structural weaknesses and dependence on central bank assistance despite some improvement in macroeconomic indicators.

<https://today.thefinancialexpress.com.bd/first-page/bb-pumped-tk-2168t-into-banks-finance-cos-in-2025-1782065961>

#### Islamic banks fall behind in deposit growth

- Islamic banks lagged behind conventional banks in deposit, investment, and asset growth, with deposits rising only 8.98% year-on-year versus 12.73% for conventional banks, reflecting weakened depositor confidence and lingering governance concerns in the sector.

<https://www.thedailystar.net/business/economy/news/islamic-banks-fall-behind-deposit-growth-4204701>

### Capital Market

#### DSEX slips as turnover falls 16% on profit-taking wave

- The DSEX, the prime index of the Dhaka Stock Exchange (DSE), shed 21 points to settle at 5,639. Meanwhile, the blue-chip DS30 index managed to buck the trend slightly, gaining 2 points to reach 2,145.

<https://www.tbsnews.net/economy/stocks/dsex-slips-5639-turnover-falls-16-profit-taking-wave-1468946>

#### BSEC asks Dhaka bourse real-time market surveillance to curb manipulation

- The call came during a meeting between BSEC officials and the DSE surveillance team at the commission's office today (21 June), where the two sides discussed measures to modernise the capital market surveillance system and improve market oversight, a BSEC press release says.

<https://www.tbsnews.net/economy/stocks/bsec-bats-real-time-market-surveillance-curb-manipulation-1468911>

### **Beximco Pharma shares rise 16% in six sessions, top DSE turnover chart**

- Shares worth Tk50.78 crore of Beximco Pharmaceuticals changed hands yesterday on the DSE, the highest turnover recorded among all listed securities for the day. The share price rose 2.54% to Tk145.30 on the DSE today (21 June).

<https://www.tbsnews.net/economy/stocks/beximco-pharma-shares-rise-16-six-sessions-top-dse-turnover-chart-1468901>

### **18 out of 20 closed-end funds under ICB trusteeship face conversion or liquidation**

- Of the 20 mutual funds under ICB's trusteeship, 18, including eight managed by ICB Asset Management Company, have fallen within the scope of the new regulations. This is even though the funds' original maturity periods run from 2027 to as late as 2033.

<https://www.tbsnews.net/economy/stocks/18-out-20-closed-end-funds-under-icb-trusteeship-face-conversion-or-liquidation>

### **Brokers push Dhaka bourse to widen free trading limit amid turnover surge**

- TREC (Trading Right Entitlement Certificate) holders operating under the premier bourse want the free limit widened so that they can continue doing business without depositing any margin with the exchange.

<https://today.thefinancialexpress.com.bd/stock-corporate/brokers-push-dhaka-bourse-to-widen-free-trading-limit-amid-turnover-surge-1782060723>