

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,554.18
% change	-1.52%
DS30 Index	2,110.03
% change	-1.65%
DSES Index	1,129.34
% change	-1.68%
Turnover (BDT mn)	8,760.67
Turnover (USD mn)	71.37
% change	-12.61%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.29%
S&P 500	7,472.79
% change	-0.37%
Nikkei 225	72,689.50
% change	2.30%
FTSE 100	10,437.85
% change	0.37%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	140.27	140.30
GBP	162.61	162.68
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
22-Jun-26	9.50-11.00	9.84
21-Jun-26	9.50-11.00	9.89

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	77.52	-4.30%
Gold Spot, USD/t oz.	4,187.71	1.14%
Cotton, USD/lb.	79.41	-0.60%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 1.52% on the last trading day, closing at 5,554.18 points.
- The daily turnover fell by 12.61% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.30% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.84%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 4.30%, gold price rose by 1.14%, and cotton price fell by 0.60% last day.

Economic Outlook

Govt to issue first short-term sukuk for rural infrastructure

- Government to issue Bangladesh's first 9-month sukuk worth Tk 5,500 crore to finance rural infrastructure, meeting strong investor demand.

<https://www.thedailystar.net/business/economy/news/govt-issue-first-short-term-sukuk-rural-infrastructure-4205646>

IMF ties uniform 15% VAT, turnover tax to new loan package

- IMF linked Bangladesh's new loan package to tax reforms, including a uniform 15% VAT and withdrawal of multiple tax exemptions.

<https://www.tbsnews.net/economy/banking/imf-ties-uniform-15-vat-turnover-tax-new-loan-package-1469951>

Cigarette pricing loophole may cost govt Tk4,062cr in revenue

- A pricing loophole in Bangladesh's cigarette tax system may cost the government Tk4,062 crore annually through untaxed retail price differences.

<https://www.tbsnews.net/economy/cigarette-pricing-loophole-may-cost-govt-tk4062cr-revenue-1469631>

\$400m Mongla port deal likely as BD seeks \$6.0b funding

- Bangladesh is seeking around \$60 billion in foreign funding, while a \$400 million agreement for Mongla Port development is likely during high-level negotiations.

<https://today.thefinancialexpress.com.bd/last-page/400m-mongla-port-deal-likely-as-bd-seeks-60b-funding-1782151273>

Gold price rises by Tk 4,432 per bhuri after two consecutive cuts

- Gold prices in Bangladesh increased by Tk4,432 per bhuri after two consecutive cuts, with 22-carat gold reaching Tk230,772 per bhuri.

<https://www.tbsnews.net/economy/gold-price-rises-tk-4432-bhuri-after-two-consecutive-cuts-1469246>

Sectors

Banks, NBFIs, and Insurance

IPDC keeps AAA rating for eighth straight year

- IPDC Finance retained the highest AAA credit rating from CRAB for the eighth consecutive year, reflecting strong financial strength, asset quality, governance, and risk management.

<https://www.thedailystar.net/business/economy/news/ipdc-keeps-aaa-rating-eighth-straight-year-4205721>

Capital Market

SME index up 43pc in 6 months without a fundamental driver

- Data shows that 17 out of the 20 listed SME stocks registered gains ranging from a modest 0.5 per cent to as much as 153 per cent during the period. As a result, the market capitalisation of the SME board climbed more than 38 per cent to Tk 24.16 billion.

<https://today.thefinancialexpress.com.bd/stock-corporate/sme-index-up-43pc-in-6-months-without-a-fundamental-driver-1782142960>

Surveillance fear, year-end profit-booking spark 85-point DSEX plunge

- The stock market suffered its sharpest fall in months today (22 June), with investors rushing to sell amid concerns over stricter regulatory surveillance and year-end profit-booking.

<https://www.tbsnews.net/economy/stocks/surveillance-fear-year-end-profit-booking-spark-85-point-dsex-plunge-1469441>

Pragati Life Insurance declares 15% cash, 10% stock dividend for 2025

- The announcement was made through a price-sensitive information disclosure published by the Dhaka Stock Exchange yesterday (21 June). Shareholders on record as of 14 July, 2026 will be eligible for the dividend, pending approval at Annual General Meeting (AGM).

<https://www.tbsnews.net/economy/stocks/pragati-life-insurance-declares-15-cash-10-stock-dividend-2025-1469831>

Beximco Pharma set to publish 15-month overdue financials as regulator allows special board meeting

- The regulator has permitted the Beximco Group concern to hold a special board meeting to approve and publish its five overdue quarterly financial statements, mitigating the looming risk of a delisting from the London Stock Exchange (LSE).

<https://www.tbsnews.net/economy/stocks/beximco-pharma-set-publish-15-month-overdue-financials-regulator-allows-special-board>

IPDC Finance's price surge draws regulatory scrutiny

- The shares of IPDC Finance were trading at just Tk 18.9 on June 1 and then jumped to Tk 29.6 by June 18. Following this sharp price surge, the Bangladesh Securities and Exchange Commission (BSEC) issued a letter instructing the DSE to find out the reasons behind it.

<https://today.thefinancialexpress.com.bd/stock-corporate/ipdc-finances-price-surge-draws-regulatory-scrutiny-1782143015>