

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,605.25
% change	0.92%
DS30 Index	2,127.38
% change	0.82%
DSES Index	1,139.50
% change	0.90%
Turnover (BDT mn)	8,283.63
Turnover (USD mn)	67.48
% change	-5.45%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.09%
S&P 500	7,365.46
% change	-1.44%
Nikkei 225	69,582.00
% change	-4.28%
FTSE 100	10,428.85
% change	-0.09%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	139.70	139.73
GBP	162.07	162.09
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
23-Jun-26	9.50-11.00	9.84
22-Jun-26	9.50-11.00	9.84

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	76.80	-0.93%
Gold Spot, USD/t oz.	4,098.90	-2.12%
Cotton, USD/lb.	78.73	-0.86%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.92% on the last trading day, closing at 5,605.25 points.
- The daily turnover fell by 5.45% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.28% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.84%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 0.93%, gold price fell by 2.12%, and cotton price fell by 0.86% last day.

## Global Outlook

### Global stocks hit by Fed rate reality check

- Global stocks fell on Tuesday, led by broad-based declines in technology stocks, as investors expect the Federal Reserve to take more aggressive action to tackle inflation, even after a 16 per cent drop in oil prices this month.

<https://www.thedailystar.net/business/economy/news/policy-rate-unlikely-change-amid-high-inflation-4206711>

## Economic Outlook

### Policy rate unlikely to change amid high inflation

- Bangladesh Bank is expected to keep the policy rate unchanged as persistent inflation remains a concern, despite easing price pressures and improving macroeconomic conditions.

<https://www.thedailystar.net/business/economy/news/policy-rate-unlikely-change-amid-high-inflation-4206711>

### Net foreign loan inflow falls by three-fourths

- Bangladesh's net foreign loan inflow dropped by 75% in July–May FY26 to just \$445 million, as external debt repayments rose while foreign loan disbursements declined, highlighting mounting debt-servicing pressures and slower project fund utilisation.

<https://www.thedailystar.net/business/economy/news/net-foreign-loan-inflow-falls-three-fourths-4206716>

### BB to re-impose interest rate spread cap to aid businesses

- Bangladesh Bank is set to reintroduce a cap on lending-deposit interest rate spreads to reduce borrowing costs for businesses, aiming to support private-sector investment and economic activity amid high financing expenses.

<https://today.thefinancialexpress.com.bd/first-page/bb-to-re-impose-interest-rate-spread-cap-to-aid-businesses-1782239646>

## Sectors

### Banks, NBFIs, and Insurance

#### Banks can now transfer consumer loans directly to vendors

- Bangladesh Bank now allows banks to disburse consumer loans directly to vendors electronically, speeding settlements, reducing costs, and improving transparency.

<https://www.thedailystar.net/business/news/banks-can-now-transfer-consumer-loans-directly-vendors-4206306>

#### Non-bank loans rose 2% in Jan-Mar

- Outstanding loans of non-bank financial institutions rose 2% year-on-year in January–March 2026, supported by higher lending activities.

<https://www.thedailystar.net/business/economy/news/non-bank-loans-rose-2-jan-mar-4206581>

## Capital Market

### DSE bounces back but low turnover reflects investor hesitation

- The benchmark index of the Dhaka Stock Exchange (DSE) rebounded today (23 June) after two consecutive sessions of decline, though falling turnover signalled that many investors remained on the sidelines.

<https://www.tbsnews.net/economy/stocks/dse-bounces-back-low-turnover-reflects-investor-hesitation-1470641>

### DSE serves query to Daffodil Computers following sharp price rise

- According to the data of the bourse, Daffodil Computer's share price surged nearly 24% between 8 and 21 June, reaching Tk162.2 per share. However, after the sharp rally, the stock came under selling pressure, causing its price to decline over the last two trading sessions.

<https://www.tbsnews.net/economy/stocks/dse-serves-query-daffodil-computers-following-sharp-price-rise-1470676>

### Beximco Pharma declares 47.5% cash dividend, makes Tk699.88cr profit in FY25

- The company declared the dividend at a board meeting held today (23 June), according to the company source. During the fiscal year, its consolidated net profit stood at Tk699.88 crore, which was Tk586.67 crore.

<https://www.tbsnews.net/economy/stocks/beximco-pharma-declares-475-cash-dividend-makestk69988cr-profit-fy25-1470646>

### Beximco Pharma's delayed reports show record annual earnings

- Despite significant challenges, Beximco Pharmaceuticals posted a profit of Tk 6.99 billion in FY25, the highest annual earnings since its stock market listing, driven by strong sales growth.
- In a significant development, the drug maker approved its overdue quarterly financial statements and the audited annual financial statement for FY25 at a special board meeting on Tuesday.

<https://today.thefinancialexpress.com.bd/stock-corporate/beximco-pharmas-delayed-reports-show-record-annual-earnings-1782232297>

### National Housing Finance's 2025 profit shoots up 32 times

- National Housing Finance posted a remarkable 32-fold growth in profit to Tk 95.26 million in 2025, supported by higher investment income and lower provisioning requirements amid improved loan recovery.

<https://today.thefinancialexpress.com.bd/stock-corporate/national-housing-finances-2025-profit-shoots-up-32-times-1782232334>

### Transparency blackout: 51 firms hide financials while BSEC lags behind global standards

- The integrity of Bangladesh's capital market is facing a severe credibility crisis as 51 listed companies – representing over 12% of the bourse – continue to flout mandatory disclosure requirements by failing to publish their financial results.

<https://www.tbsnews.net/economy/stocks/transparency-blackout-51-firms-hide-financials-while-bsec-lags-behind-global>