

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,652.82
% change	0.64%
DS30 Index	2,131.16
% change	0.17%
DSES Index	1,143.65
% change	0.29%
Turnover (BDT mn)	11,107.44
Turnover (USD mn)	90.41
% change	18.14%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.14%
S&P 500	7,357.49
% change	-0.01%
Nikkei 225	72,366.34
% change	1.37%
FTSE 100	10,529.89
% change	0.65%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.85
EUR	139.73	139.86
GBP	162.04	162.21
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
25-Jun-26	9.30-11.00	9.74
24-Jun-26	9.50-11.00	9.82

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	75.50	2.21%
Gold Spot, USD/t oz.	4,027.56	0.37%
Cotton, USD/lb.	76.97	0.93%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.64% on the last trading day, closing at 5,652.82 points.
- The daily turnover rose by 18.14% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.37% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.74%, standing between 9.30% and 11.00%.
- The price of oil futures rose by 2.21%, gold price rose by 0.37%, and cotton price rose by 0.93% last day.

Economic Outlook

Govt moves to trim slow-moving projects

- The government will review development projects with under 30% progress, scrap non-viable ones, and strengthen monitoring to improve implementation efficiency and reduce waste.

<https://www.thedailystar.net/business/economy/news/govt-moves-trim-slow-moving-projects-4209666>

Tax-free income limit may rise to Tk 4 lakh

- The government may gradually raise the annual tax-free income threshold to Tk 4 lakh over two fiscal years, reducing tax burdens on lower-income earners.

<https://www.thedailystar.net/business/economy/news/tax-free-income-limit-may-rise-tk-4-lakh-4209671>

Govt secures \$3.11b from dev partners

- Bangladesh secured \$3.11 billion in emergency budget support from development partners to ease fiscal pressure, strengthen foreign exchange reserves, and offset rising import costs.

<https://www.thedailystar.net/business/economy/news/govt-secures-311b-dev-partners-4209856>

WB lends BD \$1.013b for two projects

- The World Bank approved \$1.013 billion for two projects supporting emergency response, food security, fertilizer imports, essential fuel supplies, and livelihood protection amid global price volatility.

<https://today.thefinancialexpress.com.bd/first-page/wb-lends-bd-1013b-for-two-projects-1782583775>

Sectors

Banks, NBFIs, and Insurance

DHAKA BANK HOLDS 31ST ANNUAL GENERAL MEETING

- Dhaka Bank's shareholders approved a 10% cash dividend for 2025 at its 31st AGM, alongside the audited financial statements and directors' reports.

<https://today.thefinancialexpress.com.bd/stock-corporate/dhaka-bank-holds-31st-annual-general-meeting-1782585138>

MIDLAND BANK HOLDS 13TH ANNUAL GENERAL MEETING

- Midland Bank's shareholders approved a 12.5% cash dividend for 2025 at its 13th AGM, reflecting the bank's strong financial performance and continued growth.

<https://today.thefinancialexpress.com.bd/stock-corporate/midland-bank-holds-13th-annual-general-meeting-1782585124>

BB extends personal loan tenure to 8 years, eases consumer credit cap

- Bangladesh Bank extended the maximum personal loan repayment tenure from 5 to 8 years and removed the consumer finance growth cap to boost retail lending and improve credit access.

<https://www.tbsnews.net/economy/banking/bb-extends-personal-loan-tenure-8-years-relaxes-consumer-finance-growth-cap-1472416>

Insurance sector reform must begin with settling Tk7,000cr claims: IDRA

- Bangladesh's insurance sector is facing deep-rooted structural weaknesses, weak governance and declining public confidence, prompting calls from policymakers and industry leaders for stronger regulation, wider insurance coverage and comprehensive reforms.

<https://www.tbsnews.net/economy/stocks/insurance-sector-needs-stronger-regulation-idra-prioritises-tk7000cr-unpaid-claims>

Fuel and Power

Force majeure leaves Bangladesh hunting costly LNG

- Bangladesh has been forced to increase its purchases of costly liquefied natural gas (LNG) from the volatile spot market after three contracted suppliers invoked 'force majeure' under five sales and purchase agreements (SPAs), industry insiders said.

<https://today.thefinancialexpress.com.bd/last-page/force-majeure-leaves-bangladesh-hunting-costly-lng-1782584565>

Dhaka seeks \$3.3b loan for fossil fuels, fertiliser imports

- Bangladesh has launched high-level negotiations in Jeddah, Saudi Arabia, to secure a US\$3.30 billion trade financing package from the International Islamic Trade Finance Corporation (ITFC) to finance imports of fuel, liquefied natural gas (LNG) and fertiliser in fiscal year 2026-27, officials said on Saturday.

<https://today.thefinancialexpress.com.bd/last-page/dhaka-seeks-33b-loan-for-fossil-fuels-fertiliser-imports-1782584688>

Capital Market

DSE ends week in the red despite three-day rally

- The market gained ground in three of the five sessions, accumulating 98.62 points, but losses of 107.19 points in the remaining two days proved heavier, dragging the index into negative territory for the week.

<https://www.tbsnews.net/economy/stocks/dse-ends-week-red-despite-three-day-rally-1472511>

Beximco Pharma resumes London trading, avoids delisting

- Under LSE rules, securities suspended for six months are automatically delisted. Beximco Pharma published the overdue reports on 23 June, days before the 2 July deadline, restoring compliance. The market responded positively, with the GDRs surging 18% to close at 50 pence.

<https://www.tbsnews.net/economy/stocks/trading-beximco-pharma-gdrs-resumes-london-stock-exchange-1473206>

Beximco sheds by Tk7,706cr market value, investors face heavy losses

- Listed conglomerate Beximco Limited has seen its share price collapse in the wake of the Bangladesh Securities and Exchange Commission's (BSEC) decision to remove its long-standing floor price, dealing massive losses to investors and erasing thousands of crores of taka in market value.

<https://www.tbsnews.net/economy/stocks/beximco-sheds-tk7706cr-market-value-investors-face-heavy-losses-1472491>