

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,719.76
% change	1.18%
DS30 Index	2,162.57
% change	1.47%
DSES Index	1,156.96
% change	1.16%
Turnover (BDT mn)	13,710.38
Turnover (USD mn)	111.60
% change	23.43%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,876.11
% change	8.18%
S&P 500	7,354.02
% change	-0.05%
Nikkei 225	68,491.00
% change	-5.36%
FTSE 100	10,508.02
% change	-0.21%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	139.84	139.86
GBP	162.17	162.21
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
28-Jun-26	9.50-11.00	9.75
25-Jun-26	9.30-11.00	9.74

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	73.15	-3.11%
Gold Spot, USD/t oz.	4,054.55	0.67%
Cotton, USD/lb.	77.20	0.30%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.18% on the last trading day, closing at 5,719.76 points.
- The daily turnover rose by 23.43% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a -0.21% loss.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.75%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 3.11%, gold price rose by 0.67%, and cotton price rose by 0.30% last day.

## Economic Outlook

### World Bank approves \$250m project to strengthen Bangladesh's public institutions

- Approved on 12 June 2025, the Strengthening Institutions for Transparency and Accountability (SITA) project will support reforms in five major government institutions to improve public financial management, domestic revenue mobilisation, procurement, data systems and auditing, according to a World Bank factsheet.

<https://www.tbsnews.net/economy/banking/world-bank-approves-250m-project-strengthen-bangladeshs-public-institutions-1474366>

### MP Khokon proposes demonetising Tk1,000 and Tk500 notes to bring cash into banking system

- Speaking during the general discussion on the budget in parliament today (28 June), Khokon said a significant amount of cash is being kept outside the banking system, including money allegedly left behind by people who have fled the country.

<https://www.tbsnews.net/economy/mp-khokon-proposes-demonetising-tk1000-and-tk500-notes-bring-cash-banking-system-1474031>

### 12 Chinese cos offer to invest \$9.21b in Bangladesh

- The investment proposals were presented when the chief executives and senior representatives of the 12 companies met Prime Minister Tarique Rahman in Beijing on June 25.

<https://today.thefinancialexpress.com.bd/first-page/12-chinese-cos-offer-to-invest-921b-in-bangladesh-1782669615>

### National savings dip to 5yr low

- Economists attribute the fall in national savings to mounting pressure on household finances amid persistently high inflation, slower income growth and subdued private-sector investment.

<https://today.thefinancialexpress.com.bd/first-page/national-savings-dip-to-5yr-low-1782669430>

### WB approves \$1.1b emergency support to safeguard Bangladesh's food security

- The World Bank has approved \$1.1 billion for two projects to help Bangladesh mitigate the price and supply volatility in global fertiliser and fuel markets, sustain food security, and enable a rapid response to economic shocks.

<https://www.tbsnews.net/economy/wb-approves-11b-emergency-support-safeguard-bangladeshs-food-security-1473246>

### Govt-backed loans to drop by Tk15,108cr on power sector repayments

- The amount of government-guaranteed loans against borrowings by state-owned financial and non-financial institutions is projected to decline by Tk15,108 crore in a year, mainly driven by large loan repayments made by several entities in the power sector.

<https://www.tbsnews.net/economy/govt-backed-loans-drop-tk15108cr-power-sector-repayments-1474681>

### VAT on retail business, mandatory TIN for opening bank account may be scrapped

- The government is likely rolling back several budget proposals for FY2026-27, including a package VAT on retail businesses and a mandatory TIN for opening bank accounts, while raising the personal tax-free income limit to Tk4 lakh.

<https://www.tbsnews.net/economy/budget/vat-retail-business-mandatory-tin-opening-bank-account-may-be-scrapped-1473816>

## Sectors

### Banks, NBFIs, and Insurance

#### Cenbank launches surprise inspections at banks over savings certificate complaints

- Bangladesh Bank has launched surprise inspections at branches of 40 commercial banks across the country over allegations that they are discouraging customers from purchasing government savings certificates.

<https://www.tbsnews.net/economy/banking/cenbank-launches-surprise-inspections-banks-over-savings-certificate-complaints>

#### Debut short-term sukuk oversubscribed tenfold, exposing Islamic banks' liquidity glut

- The overwhelming response came today (28 June), when the government sold its first-ever short-term Islamic bond, known as a sukuk. The bond will mature in 273 days and offer a return of 9.36% per year.

<https://www.tbsnews.net/economy/banking/debut-short-term-sukuk-oversubscribed-tenfold-exposing-islamic-banks-liquidity-glut>

### Capital Market

#### DSEX reclaims 5,700 mark after 22 months

- Driven by sustained investor interest in equities and an improving market outlook, the DSEX, the broad index of the Dhaka Stock Exchange, rose by 66 points or 1.17% to settle at 5,719.

<https://www.tbsnews.net/economy/stocks/dsex-reclaims-5700-mark-after-22-months-1474571>

#### DBL Group eyes stock market listing for two units, plans four to five more over next four years

- One of Bangladesh's leading industrial conglomerates, DBL Group, is preparing to list two of its sister concerns on the country's capital market as part of a broader strategy to strengthen corporate governance and gradually bring more of its businesses under public ownership.

<https://www.tbsnews.net/economy/stocks/dbl-group-eyes-stock-market-listing-two-units-plans-four-five-more-over-next-four>

#### Popular Life Insurance recommends 20% cash dividend for 2025

- Despite a 42% decline in its earnings per share (EPS) compared to the previous year, the company recommended the same dividend it had paid earlier, according to data published today (28 June) on the stock exchange's website.

<https://www.tbsnews.net/economy/stocks/popular-life-insurance-recommends-20-cash-dividend-2025-1474561>

#### Beximco rebounds nearly 10% after weeks of steep losses

- The heavyweight stock surged by 9.86% to close at Tk31.20 per share, while investor participation skyrocketed as 3.91 crore shares changed hands, generating a staggering turnover of Tk105.56 crore, which made it the most-traded stock on the premier bourse.

<https://www.tbsnews.net/economy/stocks/beximco-rebounds-after-prolonged-slump-share-price-jumps-nearly-10-turnover-reaches>

#### Apex Spinning resumes full-scale production, shares rise 2.3%

- The restart follows a temporary production freeze triggered by escalating labour unrest earlier in the week. In a regulatory disclosure filed with the Dhaka Stock Exchange (DSE) yesterday, the company confirmed that its board and management decided to revive full-scale manufacturing activities after constructive discussions with relevant stakeholders helped restore order on the factory floor.

<https://www.tbsnews.net/bangladesh/apex-spinning-resumes-production-after-labour-unrest-1473951>

## **DSE inspection team finds Active Fine Chemicals' factory shuttered**

- The production operations of Active Fine Chemicals Limited, a listed pharmaceutical ingredient maker, remain entirely suspended, according to an inspection by the Dhaka Stock Exchange (DSE).

<https://www.tbsnews.net/economy/stocks/dse-team-finds-active-fine-chemicals-production-remains-shut-1473916>