

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,787.41
% change	0.76%
DS30 Index	2,191.33
% change	1.36%
DSES Index	1,178.12
% change	0.79%
Turnover (BDT mn)	15,300.79
Turnover (USD mn)	124.55
% change	6.29%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	1.14%
S&P 500	7,483.24
% change	0.00%
Nikkei 225	68,733.15
% change	-0.58%
FTSE 100	10,652.87
% change	1.67%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.48	140.52
GBP	164.02	164.05
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
05-Jul-26	9.00-11.00	9.52
02-Jul-26	9.00-11.00	9.61

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	71.59	-0.29%
Gold Spot, USD/t oz.	4,183.21	1.44%
Cotton, USD/lb.	77.12	0.00%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.76% on the last trading day, closing at 5,787.41 points.
- The daily turnover rose by 6.29% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.58% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.52%, standing between 9.00% and 11.00%.
- The price of oil futures fell by 0.29%, gold price rose by 1.44%, and cotton price fell by 0.00% last day.

Economic Outlook

Govt names 44 public factories for private investment

- The government has identified 44 underutilised state-owned factories for private investment, aiming to attract domestic and foreign investors, create jobs, revive idle industrial assets, and reduce the fiscal burden through industrial diversification.

<https://www.thedailystar.net/business/economy/news/govt-names-44-public-factories-private-investment-4216711>

BB retains export cash incentives for FY27

- Bangladesh Bank has retained FY27 export cash incentives unchanged, maintaining support for 43 export sectors with rates between 0.30% and 10% to sustain export growth, diversify markets, and ensure policy stability.

<https://www.thedailystar.net/business/economy/news/bb-retains-export-cash-incentives-fy27-4216686>

Bangladesh secures \$3.3b ITFC annual financing

- Bangladesh secured a \$3.3 billion annual financing programme from the ITFC for FY27 to fund fuel, LNG and fertiliser imports, strengthening energy security, food security and external trade financing.

<https://today.thefinancialexpress.com.bd/first-page/bangladesh-secures-33b-itfc-annual-financing-1783274800>

Beza secures \$65m in fresh investment for National Special Economic Zone

- The Bangladesh Economic Zones Authority (BEZA) secured \$65.1 million in fresh investment commitments for the National Special Economic Zone, boosting industrial development, attracting investors, and creating about 6,200 new jobs.

<https://www.tbsnews.net/economy/beza-secures-65m-fresh-investment-national-special-economic-zone-1480196>

Sectors

Banks, NBFIs, and Insurance

Banks turn to govt securities as private credit growth still sluggish at 4.98%

- Banks are increasingly investing in government securities instead of private lending as private sector credit growth slowed to 4.98%, reflecting weak investment demand, rising bad loans, and heightened risk aversion.

<https://www.tbsnews.net/economy/banking/banks-turn-govt-securities-private-credit-growth-still-sluggish-498-1480541>

Capital Market

BSEC aims to adopt IAS 34 to ease compliance burden

- The BSEC plans to adopt IAS 34 for interim financial reporting, allowing condensed quarterly financial statements to reduce compliance costs, streamline disclosures, and ease regulatory burdens while maintaining investor transparency and informed decision-making.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-aims-to-adopt-ias-34-to-ease-compliance-burden-1783271111>

DSE turnover jumps 55% in FY26 as stock market rebounds

- The Dhaka Stock Exchange rebounded in FY26, with turnover surging 55% and the benchmark index gaining 20%, reflecting stronger investor confidence, improved market liquidity, and renewed participation in Bangladesh's capital market.

<https://www.tbsnews.net/economy/stocks/dse-turnover-jumps-55-fy26-stock-market-rebounds-1480476>

Foreign stock buy-sell up 25% amid sustained capital outflow

- Foreign investors' stock trading fell 25% in FY25 amid sustained capital outflows, reflecting weak confidence, macroeconomic uncertainties, foreign exchange concerns, and reduced participation in Bangladesh's capital market by overseas investors.

<https://www.tbsnews.net/economy/stocks/foreign-stock-buy-sell-25-amid-sustained-capital-outflow-1480466>

Paramount Textile to convert Tk293cr investment in solar subsidiary into preference shares

- Paramount Textile will convert its Tk293 crore investment in its solar subsidiary into preference shares, restructuring financing to strengthen the 100MW renewable energy project while ensuring fixed returns and future equity conversion options.

<https://www.tbsnews.net/economy/stocks/paramount-textile-convert-tk293cr-investment-solar-subsiidiary-preference-shares>

Beximco Pharma beats major peers in 9-month revenue growth

- Beximco Pharma posted 13.1% year-on-year revenue growth in the first nine months of FY26, outperforming major pharmaceutical peers through strong domestic sales, improved operating efficiency, and disciplined cost management.

<https://www.thedailystar.net/business/economy/news/beximco-pharma-beats-major-peers-9-month-revenue-growth-4216691>