

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,770.27
% change	-0.19%
DS30 Index	2,169.24
% change	-0.58%
DSES Index	1,186.63
% change	0.15%
Turnover (BDT mn)	11,561.17
Turnover (USD mn)	94.11
% change	-16.71%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-1.09%
S&P 500	7,482.71
% change	-0.28%
Nikkei 225	67,605.50
% change	0.62%
FTSE 100	10,489.04
% change	-1.66%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.22	140.27
GBP	164.45	164.51
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Jul-26	9.25-11.00	9.68
07-Jul-26	9.00-11.00	9.53

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	78.02	5.20%
Gold Spot, USD/t oz.	4,076.04	-0.55%
Cotton, USD/lb.	80.67	-0.76%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.19% on the last trading day, closing at 5,770.27 points.
- The daily turnover fell by 16.71% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.62% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.68%, standing between 9.25% and 11.00%.
- The price of oil futures rose by 5.20%, gold price fell by 0.55%, and cotton price fell by 0.76% last day.

Economic Outlook

Govt tightens the belt with fresh spending curbs

- Government imposes fresh FY27 austerity measures, curbing spending on vehicles, buildings, land acquisition and foreign travel to contain inflation, ease fiscal pressure and preserve macroeconomic stability.

<https://www.thedailystar.net/business/economy/news/govt-tightens-the-belt-fresh-spending-curbs-4219396>

Current account deficit narrows on record remittances

- Bangladesh's current account deficit narrowed sharply in FY26's first 11 months, supported by record remittance inflows despite subdued imports, trade and investment activity.

<https://www.thedailystar.net/business/economy/news/current-account-deficit-narrows-record-remittances-4219386>

Oil jumps 5% after Trump says deal with Iran 'over'

- Oil prices surged over 5% to a two-week high after President Trump declared the Iran peace agreement "over", reviving fears of Middle East supply disruptions.

<https://www.thedailystar.net/business/global-economy/news/oil-jumps-5-after-trump-says-deal-iran-over-4219356>

Sectors

Banks, NBFIs, and Insurance

Full repayment with interest, no haircut for troubled banks' depositors: FinMin

- Depositors of five troubled banks will recover all deposits with interest and face no haircut under the government's bank resolution and restructuring plan.

<https://www.tbsnews.net/economy/banking/no-haircut-depositors-five-troubled-banks-get-back-full-money-interest-khosru>

ICB gets three years more to repay Tk3,000cr amid financial strain

- The government extended ICB's Tk3,000 crore repayment deadline by three years, allowing financial relief while requiring full principal repayment under unchanged loan terms.

<https://www.tbsnews.net/economy/stocks/icb-gets-three-years-more-repay-tk3000cr-amid-financial-strain-1482491>

Islamic banking deposits up 8.35% in Q1

- Islamic banking deposits grew 8.35% year-on-year to Tk 4.79 lakh crore in Q1 2026, reflecting renewed depositor confidence despite persistent liquidity challenges in some banks.

<https://www.thedailystar.net/business/economy/news/islamic-banking-deposits-835-q1-4219371>

NPL in banks with higher trade finance exposure exceeds 80pc: BIBM study

- A BIBM study found trade finance-related NPLs exceed 80% in banks with high default exposure, urging stronger risk management, legal reforms and stakeholder coordination.

<https://today.thefinancialexpress.com.bd/last-page/npl-in-banks-with-higher-trade-finance-exposure-exceeds-80pc-bibm-study-1783532837>

Capital Market

Intech sinks to junk category as losses wipe out paid-up capital

- Intech Limited was downgraded to the 'Z' (junk) category after accumulated losses exceeded its paid-up capital, triggering a sharp share price fall and margin loan restrictions.

<https://www.tbsnews.net/economy/stocks/intech-sinks-junk-category-losses-wipe-out-paid-capital-1483456>

Dhaka bourse asked to probe "suspicious trading" of Provati Insurance shares

- The securities regulator directed the Dhaka Stock Exchange to investigate suspicious trading in Provati Insurance shares following an unusual price surge despite no material corporate disclosures.

<https://today.thefinancialexpress.com.bd/stock-corporate/dhaka-bourse-asked-to-probe-suspicious-trading-of-provati-insurance-shares-1783524793>

Singer Bangladesh: Once a blue chip now in debris

- Once a blue-chip stock, Singer Bangladesh has been downgraded to the 'Z' category after debt-driven losses reached Tk225 crore, reflecting prolonged financial distress and eroding investor confidence.

<https://www.tbsnews.net/economy/stocks/singer-bangladesh-once-blue-chip-now-debris-1483526>

Non-compliant Emerald Oil shares hit daily limit on factory restart announcement

- Emerald Oil Industries' shares hit the 9.62% daily upper limit after the company announced plans to restart its factory through Tk10 crore in repairs and new equipment, raising investor optimism despite prolonged operational shutdown and reporting non-compliance.

<https://www.tbsnews.net/economy/stocks/non-compliant-emerald-oil-shares-hit-daily-limit-factory-restart-announcement-1483446>

Blue-chip profit-taking drags DSEX lower for second consecutive day

- Profit-taking in heavyweight blue-chip stocks pushed the DSEX lower for a second straight session, while selective buying in smaller stocks limited losses. Turnover declined as investors adopted a cautious stance after the market's recent rally.

<https://www.tbsnews.net/economy/stocks/blue-chip-profit-taking-drags-dsex-lower-second-consecutive-day-1483441>