EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

July 01, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,762.83
% change	0.70%
DS30 Index	2,178.38
% change	0.55%
DSES Index	1,168.13
% change	0.99%
Turnover (BDT mn)	15,736.55
Turnover (USD mn)	128.10
% change	16.44%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.26%
S&P 500	7,499.36
% change	0.79%
Nikkei 225	71,119.00
% change	2.38%
FTSE 100	10,497.12
% change	0.12%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.29	140.34
GBP	162.85	162.89
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
30-Jun-26	9.50-11.00	9.64
29-Jun-26	9.00-11.00	9.57

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	72.95	-1.30%
Gold Spot, USD/t oz.	4,005.95	-0.29%
Cotton, USD/lb.	76.80	0.46%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.70% on the last trading day, closing at 5,762.83 points.
- The daily turnover rose by 16.44% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.38% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.64%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 1.30%, gold price fell by 0.29%, and cotton price rose by 0.46% last day.

Economic Outlook

JS passes Tk9.38 lakh crore FY27 budget amid high hopes, tough challenges

- Parliament passed the Tk9.38 lakh crore FY27 national budget, targeting 6.5% GDP growth and 7.5% inflation, with a Tk2.43 lakh crore fiscal deficit.

https://www.tbsnews.net/economy/budget/parliament-passes-tk938-lakh-crore-budget-fy27-1476256

BB sticks to tight monetary policy as inflation stays high

- Bangladesh Bank retained its tight monetary policy and kept the policy rate at 10% to curb persistent inflation despite slower economic growth and weak private credit.

https://www.thedailystar.net/business/economy/news/bb-sticks-tight-monetary-policy-inflation-stays-high-4212646

Govt fixes flat VAT on gold, diamond, silver

- The government replaced the 5% VAT with fixed rates: Tk2,500 per bhori for gold/platinum, Tk100 for silver, and Tk2,500 per gram for diamonds.

https://www.thedailystar.net/business/global-economy/news/govt-fixes-flat-vat-gold-diamond-silver-4212621

BB projects lower GDP growth than govt target

- Bangladesh Bank projected 6.1% GDP growth for FY27, below the government's 6.5% target, citing weak investment, supply disruptions and lingering effects of political unrest.

https://www.thedailystar.net/business/news/bb-projects-lower-gdp-growth-govt-target-4212336

Cenbank cuts private sector credit growth target to 6.8% for December

- Bangladesh Bank lowered its private sector credit growth target to 6.8% for December 2026 from 8%, reflecting weak loan demand despite maintaining a tight monetary policy.

https://www.tbsnews.net/economy/bangladesh-bank-cuts-private-sector-credit-growth-target-68-dec-1476146

Sectors

Banks, NBFIs, and Insurance

BB unveils NPL combat roadmap

- Bangladesh Bank unveiled a medium-term roadmap to reduce non-performing loans through stricter supervision, faster recovery, legal reforms and IFRS 9 Expected Credit Loss implementation by 2027.

https://today.thefinancialexpress.com.bd/first-page/bb-unveils-npl-combat-roadmap-1782843219

PREMIER BANK HOLDS 27TH AGM

- Premier Bank shareholders approved the bank's audited financial statements and board report at its 27th AGM, highlighting commitments to governance, transparency and long-term sustainable growth.

https://today.thefinancialexpress.com.bd/stock-corporate/premier-bank-holds-27th-agm-1782838686

BB to allow waiver of Tk1 lakh crore interest on default loans to clean balance sheet

- Bangladesh Bank allowed banks to waive up to Tk1 lakh crore in default-loan interest, enabling one-time settlements and cleaner balance sheets to reduce reported non-performing loans.

https://www.tbsnews.net/economy/banking/bb-allow-waiver-tk1-lakh-crore-interest-default-loans-clean-balance-sheet-1476641

Fuel and Power

Govt advances Tk 11.22b gas exploration projects

- The government has advanced two major natural gas exploration and production projects worth Tk 11.22 billion, seeking to increase domestic gas supply, curb costly liquefied natural gas (LNG) imports and reinforce the country's long-term energy security.

https://today.thefinancialexpress.com.bd/last-page/govt-advances-tk-1122b-gas-exploration-projects-1782843809

No change in fuel oil prices for July

- According to a notification of the Energy and Mineral Resources Division under the Ministry of Power, Energy and Mineral Resources (MPEMR) issued on Tuesday, the retail price of diesel will remain unchanged at Tk 115 per litre, octane at Tk145, petrol at Tk 140, and kerosene at Tk 135.

https://today.thefinancialexpress.com.bd/last-page/no-change-in-fuel-oil-prices-for-july-1782843961

Capital Market

DSEX surges 19% in FY26 as reform-led rally breathes new life into Dhaka bourse

- The broad-based DSEX index gained 924 points during the fiscal year to close today (30 June) at 5,762 on the final trading session, while the blue-chip DS30 index rose 363 points, or 20%, to 2,178, according to data from the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/dsex-surges-19-fy26-reform-led-rally-breathes-new-life-dhaka-bourse-1476561

Dhaka stocks drive index up in H1 on high hopes of reforms, economic revival

- Bangladesh's stock market staged a strong recovery in the first half of 2026, with the benchmark index of the Dhaka Stock Exchange (DSE) surging more than 18 per cent, buoyed by signs of macroeconomic rebound and growing optimism over sweeping regulatory reforms.

https://today.thefinancialexpress.com.bd/stock-corporate/dhaka-stocks-drive-index-up-in-h1-on-high-hopes-of-reforms-economic-revival-1782838579

Bata shareholders approve 248% cash dividend for 2025

- Bata Shoe Company (Bangladesh) Limited shareholders have approved a 248% cash dividend for 2025, comprising a 143% interim dividend already paid and a 105% final dividend for the last quarter of the year.

https://www.tbsnews.net/economy/stocks/bata-shareholders-approve-248-cash-dividend-2025-1476546

Best Holdings' bad year: Dividend skipped as profit down due to political unrest

- Best Holdings PLC, the parent company of Le Méridien Dhaka, saw its profit plunge 79% in FY2024-25 amid nationwide political unrest. Citing the steep decline in profit, the company's board has recommended zero dividends for shareholders this year.

https://www.tbsnews.net/economy/stocks/best-holdings-bad-year-dividend-skipped-profit-down-due-political-unrest-1476551