

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,762.83
% change	0.70%
DS30 Index	2,178.38
% change	0.55%
DSES Index	1,168.13
% change	0.99%
Turnover (BDT mn)	15,736.55
Turnover (USD mn)	128.10
% change	16.44%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.03%
S&P 500	7,483.23
% change	-0.22%
Nikkei 225	69,136.00
% change	-2.79%
FTSE 100	10,478.34
% change	-0.18%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.29	140.34
GBP	162.85	162.89
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
30-Jun-26	9.50-11.00	9.64
29-Jun-26	9.00-11.00	9.57

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	71.57	-3.17%
Gold Spot, USD/t oz.	4,035.23	0.44%
Cotton, USD/lb.	77.84	1.82%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.70% on the last trading day, closing at 5,762.83 points.
- The daily turnover rose by 16.44% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.79% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.64%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 3.17%, gold price rose by 0.44%, and cotton price rose by 1.82% last day.

## Economic Outlook

### BB model sees inflation surpassing its FY27 ceiling

- Bangladesh Bank's inflation model projects inflation near 9% through mid-2027, exceeding its 7.5% FY27 ceiling, highlighting persistent price pressures despite tight monetary policy.

<https://www.thedailystar.net/business/economy/news/bb-model-sees-inflation-surpassing-its-fy27-ceiling-4213516>

### Remittances hit record \$35.5b in FY26, but growth slows

- Bangladesh's remittance inflows reached a record \$35.5 billion in FY26, rising 17.3% year-on-year, though growth moderated in the final months of the fiscal year.

<https://www.thedailystar.net/business/economy/news/remittances-hit-record-355b-fy26-growth-slows-4213521>

### Revenue earning rises to Tk 4.2 trillion, shortens predicted gap

- Bangladesh's FY26 revenue collection reached approximately Tk 4.2 trillion, narrowing the budget shortfall to around Tk 800 billion through stronger tax enforcement and compliance measures.

<https://today.thefinancialexpress.com.bd/first-page/revenue-earning-rises-to-tk-42-trillion-shortens-predicted-gap-1782929279>

### Corporate profits plunge 44% as inflation, energy crisis deepen pressure

- Listed companies' aggregate Q1 2026 net profits plunged 44% year-on-year to Tk2,764 crore, as high inflation, weak demand and energy costs severely squeezed corporate earnings.

<https://www.tbsnews.net/economy/corporate-profits-plunge-44-inflation-energy-crisis-deepen-pressure-1477581>

## Sectors

### Banks, NBFIs, and Insurance

#### BB caps NPSB merchant charge at 1% to boost cashless transactions

- Bangladesh Bank capped the NPSB Bangla QR merchant charge at 1% (including VAT) to promote cashless transactions while standardising digital payment costs for merchants.

<https://www.tbsnews.net/economy/banking/bb-caps-npsb-merchant-charge-1-boost-cashless-transactions-1477456>

#### Bangladesh Bank lends Tk13,000cr to Islami Bank to ease liquidity crunch

- Bangladesh Bank extended Tk13,000 crore in liquidity support to Islami Bank to ease its cash crunch, while reaffirming stricter banking governance and regulatory oversight.

<https://www.tbsnews.net/economy/banking/bangladesh-bank-lends-tk13000cr-islami-bank-ease-liquidity-crunch-1477161>

#### Banks no longer making most of their money from lending

- Banks are increasingly earning more from government securities than lending, as weak private credit demand and elevated interest rates reduce traditional loan income and constrain investment.

<https://www.thedailystar.net/business/economy/news/banks-no-longer-making-most-their-money-lending-4213531>

#### BB gives 3 months to 4 sick NBFIs to recover

- Bangladesh Bank granted four distressed NBFIs a three-month deadline to restore financial health through capital injection, loan recovery and depositor repayments, or face resolution proceedings.

<https://today.thefinancialexpress.com.bd/first-page/bb-gives-3-months-to-4-sick-nbfcs-to-recover-1782929365>

## Fuel and Power

### ITFC confirms \$3.3b fertiliser, fuel import financing

- The International Islamic Trade Finance Corporation (ITFC) has confirmed a US\$3.30 billion worth of trade-financing package for Bangladesh to facilitate import of fuel oil, liquefied natural gas (LNG) and fertiliser. The financing will provide a crucial funding boost as the country grapples with foreign-exchange constraints in importing key energy and agricultural inputs.

<https://today.thefinancialexpress.com.bd/first-page/itfc-confirms-33b-fertiliser-fuel-import-financing-1782929329>

## Capital Market

### BSEC allows open-ended funds to reinvest profits, hands market control back to bourses

- The reinvestment is not mandatory. If an asset manager proposes reinvesting profits in a pooled fund, it will need approval from the trustee. The trustee may give its consent considering the interest of unitholders and the capital market.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-allows-open-ended-funds-to-reinvest-profits-hands-market-control-back-to-bourses-1782925843>

### BSEC restores bourses' authority to set circuit breakers, trading rules

- The Bangladesh Securities and Exchange Commission (BSEC) has restored the authority of the country's two stock exchanges to independently set circuit breakers and other key trading parameters, reversing a 2021 directive that centralised those powers under the regulator.

<https://www.tbsnews.net/economy/stocks/bsec-restores-bourses-authority-set-circuit-breakers-trading-rules-1477436>

### Dominage Steel applies for regulatory approval to sell 30% shares to Akij

- Listed engineering company Dominage Steel Building Systems Limited has applied to the Bangladesh Securities and Exchange Commission (BSEC) for approval to transfer 30.78 million shares, representing around 30% of the company's total shares, from its sponsor-directors to Akij Resources Limited, Sheikh Jasim Uddin, and Faria Hossain.

<https://www.tbsnews.net/economy/stocks/dominage-steel-applies-regulatory-approval-sell-30-shares-akij-1477426>

### Bay Leasing recommends no dividend for 2025 despite narrowing losses

- According to the audited financial statements, the group's consolidated loss per share narrowed to Tk6.87 in 2025 from Tk31.16 a year earlier. On a standalone basis, the loss per share fell to Tk1.89 from Tk26.18 in 2024.

<https://www.tbsnews.net/economy/stocks/bay-leasing-recommends-no-dividend-2025-despite-narrowing-losses-1477421>