

## Bangladesh Market

| Major Indices     | Last closing |
|-------------------|--------------|
| DSEX Index        | 5,743.86     |
| % change          | -0.33%       |
| DS30 Index        | 2,162.01     |
| % change          | -0.75%       |
| DSES Index        | 1,168.93     |
| % change          | 0.07%        |
| Turnover (BDT mn) | 14,395.45    |
| Turnover (USD mn) | 117.18       |
| % change          | -8.52%       |

Source: Dhaka Stock Exchange

## International Market

| Major Indices                | Last closing |
|------------------------------|--------------|
| Dow Jones Industrial Average | 47,954.99    |
| % change                     | 1.14%        |
| S&P 500                      | 7,483.24     |
| % change                     | 0.00%        |
| Nikkei 225                   | 68,733.15    |
| % change                     | -0.58%       |
| FTSE 100                     | 10,652.87    |
| % change                     | 1.67%        |

Source: Investing.com

## Exchange rate

| Major Currencies | Bid (BDT) | Ask (BDT) |
|------------------|-----------|-----------|
| USD              | 122.85    | 122.85    |
| EUR              | 140.29    | 140.34    |
| GBP              | 162.85    | 162.89    |
| INR              | 1.30      | 1.30      |

Source: BB

## Money market

| Date      | Call Money Rate Range (%) | Weighted Average |
|-----------|---------------------------|------------------|
| 02-Jul-26 | 9.00-11.00                | 9.61             |
| 30-Jun-26 | 9.50-11.00                | 9.64             |

Source: BB

## Commodities

| Major Commodities           | Price    | % Change |
|-----------------------------|----------|----------|
| Brent Crude (Oil), USD/bbl. | 71.80    | 0.32%    |
| Gold Spot, USD/t oz.        | 4,123.98 | 2.20%    |
| Cotton, USD/lb.             | 77.12    | -0.92%   |

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.33% on the last trading day, closing at 5,743.86 points.
- The daily turnover fell by 8.52% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.58% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.61%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.32%, gold price rose by 2.20%, and cotton price fell by 0.92% last day.

## Economic Outlook

### FY26 exports slip despite \$4.2 billion June rebound

- Bangladesh's merchandise exports fell 0.58% to \$48 billion in FY26, despite a 26% surge to \$4.2 billion in June, as earlier weakness outweighed the late rebound.

<https://www.thedailystar.net/business/economy/news/fy26-exports-slip-despite-42-billion-june-rebound-4214456>

### Govt orders compulsory cost audits to ensure fair prices

- The government has made cost audits mandatory for edible oil refiners and importers to ensure fair consumer prices and curb market manipulation through greater pricing transparency.

<https://today.thefinancialexpress.com.bd/first-page/govt-orders-compulsory-cost-audits-to-ensure-fair-prices-1783185652>

### Govt lists 19 SOEs on brink with over Tk 2.22t debt burden

- The government identified 19 state-owned enterprises as very high financial risks, carrying Tk2.22 trillion in liabilities, led by BPDB, highlighting the urgent need for financial and governance reforms.

<https://today.thefinancialexpress.com.bd/first-page/govt-lists-19-soes-on-brink-with-over-tk-222t-debt-burden-1783185801>

### Bangladesh's forex reserves cross \$33b

- Bangladesh's BPM6-compliant foreign exchange reserves surpassed \$33 billion, reaching \$33.01 billion on 2 July, supported by stronger remittance inflows, export earnings, and other foreign currency receipts.

<https://www.tbsnews.net/economy/bangladeshs-forex-reserves-cross-33b-1478321>

## Sectors

### Banks, NBFIs, and Insurance

#### Dhaka Bank managing director eyes SME, retail lending through digital transformation

- Dhaka Bank aims to expand SME and retail lending through digital platforms, using AI-driven credit assessment and automation to improve efficiency, financial inclusion, and sustainable loan growth.

<https://www.tbsnews.net/economy/corporates/dhaka-bank-managing-director-eyes-sme-retail-lending-through-digital>

#### New exit policy for NPLs: Will it work this time?

- Analysts say Bangladesh Bank's revised NPL exit policy could help clean bank balance sheets, but without stronger legal enforcement and governance reforms, it risks encouraging repeat defaults and weakening capital.

<https://www.tbsnews.net/analysis/new-exit-policy-npls-will-it-work-time-1479096>

#### National Bank wants to lease HQ tower to boost income, cenbank writes to govt requesting special facilities

- National Bank has sought approval to lease its headquarters tower to generate rental income, prompting Bangladesh Bank to request government support for the proposal to strengthen the bank's financial position.

<https://www.tbsnews.net/economy/banking/national-bank-wants-lease-hq-tower-boost-income-cenbank-writes-govt-requesting>

## Capital Market

### DSEX hits 22-month high as average turnover surges 51% last week

- The country's premier bourse, the Dhaka Stock Exchange (DSE), extended its winning streak last week as the benchmark index hit a 22-month high, fueled by a massive surge in trading activity and renewed investor confidence.

<https://www.tbsnews.net/economy/stocks/dsex-hits-22-month-high-average-turnover-surges-51-last-week-1479656>

### BSEC to replace quarterly reporting with half-yearly disclosures for listed firms

- The Bangladesh Securities and Exchange Commission (BSEC) plans to abolish the requirement for listed companies to submit quarterly financial statements and instead introduce mandatory half-yearly financial reporting as part of broader reforms to align Bangladesh's capital market with international standards.

<https://www.tbsnews.net/economy/stocks/bsec-replace-quarterly-reporting-half-yearly-disclosures-listed-firms-1478366>

### Financial stocks jump after cenbank offers four NBFIs final reprieve

- Shares of eight financially troubled non-bank financial institutions (NBFIs) rallied today (2 July) after Bangladesh Bank announced plans to liquidate five non-viable institutions while giving four others a final three months to restore their financial health.

<https://www.tbsnews.net/economy/stocks/financial-stocks-jump-after-cenbank-offers-four-nbfis-final-reprieve-1478356>

### BSEC mandates separate BO accounts for govt securities auctions

- The Bangladesh Securities and Exchange Commission has directed stockbrokers and merchant bankers to open two separate beneficiary owner (BO) accounts for the auction and settlement of government securities (G-Sec) on behalf of their clients, as part of efforts to streamline the government securities market.

<https://www.tbsnews.net/economy/stocks/bsec-mandates-separate-bo-accounts-govt-securities-auctions-1478336>

### Paramount Textile to convert Tk293cr investment in solar subsidiary into preference shares

- According to a stock exchange disclosure, Tk200 crore will be converted into convertible non-redeemable preference shares, while the remaining Tk93 crore will be converted into non-convertible redeemable preference shares.

<https://www.tbsnews.net/economy/stocks/paramount-textile-convert-tk293cr-investment-solar-subsiary-preference-shares>

### DSE suspends trading rights of International Leasing Securities

- The Dhaka Stock Exchange (DSE) has suspended the trading rights of International Leasing Securities Ltd after the brokerage failed to meet regulatory capital requirements and address a significant deficit in its Consolidated Customers' Account (CCA).

<https://www.tbsnews.net/economy/stocks/dse-suspends-trading-rights-international-leasing-securities-1479651>