

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,799.51
% change	0.21%
DS30 Index	2,192.53
% change	0.05%
DSES Index	1,183.01
% change	0.42%
Turnover (BDT mn)	14,165.74
Turnover (USD mn)	115.31
% change	-7.42%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.29%
S&P 500	7,537.43
% change	0.72%
Nikkei 225	69,638.00
% change	1.32%
FTSE 100	10,651.77
% change	-0.01%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.54	140.58
GBP	164.50	164.55
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Jul-26	9.00-11.00	9.42
05-Jul-26	9.00-11.00	9.52

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	71.99	0.56%
Gold Spot, USD/t oz.	4,157.43	-0.62%
Cotton, USD/lb.	78.30	1.53%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.21% on the last trading day, closing at 5,799.51 points.
- The daily turnover fell by 7.42% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.32% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.42%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.56%, gold price fell by 0.62%, and cotton price fell by 1.53% last day.

Economic Outlook

Inflation eases to 9.16% in June

- Bangladesh's point-to-point inflation eased to 9.16% in June from 9.42% in May, driven by slower food price inflation. However, the FY2025-26 average inflation remained above the government's target, highlighting persistent price pressures.

<https://www.thedailystar.net/business/economy/news/inflation-eases-916-june-4217581>

BB rolls out Tk 3,000cr agri credit scheme for Rajshahi, Rangpur

- Bangladesh Bank launched a Tk 3,000 crore refinancing scheme for Rajshahi and Rangpur to strengthen the agricultural value chain, offering bank refinance at 4% and loans to borrowers at a maximum 9% interest.

<https://www.thedailystar.net/business/economy/news/bb-rolls-out-tk-3000cr-agri-credit-scheme-rajshahi-rangpur-4217571>

Anisur Rahman, new deputy governor of Bangladesh Bank

- Md Anisur Rahman, currently an executive director of Bangladesh Bank, has been appointed deputy governor for a three-year contractual term, replacing Zakir Hossain Chowdhury after the government cancelled his remaining tenure.

<https://www.thedailystar.net/business/news/anisur-rahman-new-deputy-governor-bangladesh-bank-4217451>

Sectors

Banks, NBFIs, and Insurance

Bank Company Act provision suspended for co's LC opening

- Bangladesh Bank suspended a provision of the Bank Company Act until June 30, 2027, allowing Abdul Monem Sugar Refinery to open import LCs with 100% cash margin despite group loan default status, ensuring essential sugar imports.

<https://today.thefinancialexpress.com.bd/first-page/bank-company-act-provision-suspended-for-cos-lc-opening-1783363357>

Capital Market

DSE market cap crosses Tk7 lakh crore after three months

- The market capitalisation of the country's premier bourse rose to over Tk7 lakh crore, the highest level since 16 March, when it stood at Tk7.06 lakh crore. The milestone comes as the benchmark DSEX index has extended its recent rally, supported by expectations of market-friendly regulatory reforms and a series of policy initiatives aimed at strengthening the capital market, according to analysts.

<https://www.tbsnews.net/economy/stocks/dse-market-cap-crosses-tk7-lakh-crore-after-three-months-1481501>

DSE turnover jumps 55% in FY26 as stock market rebounds

- Trading activity on the Dhaka Stock Exchange (DSE) rebounded strongly in fiscal year 2025-26, with total turnover rising 55% year-on-year and the benchmark index gaining 20%, reflecting improved investor participation and a modest recovery in the capital market.

<https://www.tbsnews.net/economy/stocks/dse-turnover-jumps-55-fy26-stock-market-rebounds-1480476>

Overhauling delisting system: What DSE proposes to fix junk stocks

- After years of cautious enforcement in dealing with weak and non-performing listed companies, the Dhaka Stock Exchange (DSE) is now pushing for a comprehensive overhaul of its delisting framework, aiming to clean up a capital market increasingly burdened by "junk" stocks and strengthen investor protection.

<https://www.tbsnews.net/economy/stocks/overhauling-delisting-system-what-dse-proposes-fix-junk-stocks-1481511>

T-bond turnover falls 38pc on DSE as interbank platform dominates

- T-bond trading on the prime bourse slid 38 per cent year-on-year to Tk 576 million in the first six months through June this year, accounting for less than one per cent of the exchange's total turnover, indicating that the market remains far below its potential.

<https://today.thefinancialexpress.com.bd/stock-corporate/t-bond-turnover-falls-38pc-on-dse-as-interbank-platform-dominates-1783360451>

Biman Chairman Rume A Hossain to sell 10.63 lakh Bank Asia shares

- Rume A Hossain, a sponsor director of Bank Asia PLC and the newly appointed chairman of Biman Bangladesh Airlines, has announced his intention to sell 10.63 lakh shares of the bank.

<https://www.tbsnews.net/economy/stocks/biman-chairman-rume-hossain-sell-1063-lakh-bank-asia-shares-1481506>

Uttara Finance swings from Tk118cr profit to Tk308cr loss after scam audit

- Uttara Finance and Investments Limited has restated its 2019 financial statements, posting a consolidated net loss of Tk308 crore in place of an earlier reported profit after a Bangladesh Bank-ordered forensic audit uncovered widespread irregularities in the non-bank financial institution's accounts.

<https://www.tbsnews.net/economy/stocks/uttara-finance-swings-tk118cr-profit-tk308cr-loss-after-scam-audit-1481516>