

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,781.27
% change	-0.31%
DS30 Index	2,181.85
% change	-0.49%
DSES Index	1,184.88
% change	0.16%
Turnover (BDT mn)	13,880.36
Turnover (USD mn)	112.99
% change	-2.01%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.25%
S&P 500	7,503.85
% change	-0.45%
Nikkei 225	67,192.00
% change	-3.51%
FTSE 100	10,665.88
% change	0.13%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.85	122.85
EUR	140.18	140.22
GBP	164.03	164.13
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
07-Jul-26	9.00-11.00	9.53
06-Jul-26	9.00-11.00	9.42

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	74.16	3.01%
Gold Spot, USD/t oz.	4,098.50	-1.42%
Cotton, USD/lb.	81.29	3.82%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.31% on the last trading day, closing at 5,781.27 points.
- The daily turnover fell by 2.01% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.51% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.53%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 3.01%, gold price fell by 1.42%, and cotton price rose by 3.82% last day.

Economic Outlook

Bangladesh FDI rises 45% but still trails major regional peers

- Bangladesh's FDI inflows rose 45% to \$1.8 billion in 2025, rebounding strongly, but remained well behind regional peers like India, Vietnam, Indonesia and Cambodia.

<https://www.thedailystar.net/business/economy/news/bangladesh-fdi-rises-45-still-trails-major-regional-peers-4218481>

Govt plans to merge 4 investment agencies

- The government plans to merge four investment promotion agencies into a single authority, UniDA, aiming to streamline investor services, reduce bureaucracy and improve investment coordination.

<https://www.thedailystar.net/business/economy/news/govt-plans-merge-4-investment-agencies-4218436>

Govt borrowing \$1.0b hard-term IsDB loan

- The government plans to borrow \$10 billion from the Islamic Development Bank over five years on relatively hard terms to finance large infrastructure and development projects.

<https://today.thefinancialexpress.com.bd/first-page/govt-borrowing-10b-hard-term-isdb-loan-1783443616>

Forex reserves stay above \$36.5b after ACU payment

- Bangladesh's forex reserves remained above \$36.5 billion after a \$1.48 billion ACU payment, supported by strong remittance inflows, lower imports and central bank dollar purchases.

<https://today.thefinancialexpress.com.bd/last-page/forex-reserves-stay-above-365b-after-acu-payment-1783443250>

Sectors

Banks, NBFIs, and Insurance

Govt okays \$1b stringent IsDB loan for Eastern Refinery expansion

- The government approved a \$1.004 billion Islamic Development Bank loan for the Eastern Refinery expansion despite stringent terms, aiming to double Bangladesh's oil refining capacity.

<https://www.tbsnews.net/economy/govt-okays-1b-stringent-isdb-loan-eastern-refinery-expansion-1482561>

Bangladesh has world's second-highest NPL rate after war-hit Ukraine

- Bangladesh recorded the world's second-highest non-performing loan ratio at 32.26%, after Ukraine, highlighting severe banking sector stress from weak governance, political lending and poor recovery.

<https://www.tbsnews.net/economy/banking/bangladesh-has-worlds-second-highest-npl-rate-after-war-hit-ukraine-1482606>

BRAC Bank secures €60M EIB facility to accelerate green transition

- The financing will support businesses, particularly in the ready-made garment and textile sectors, to invest in circular economy initiatives, renewable energy, energy efficiency and sustainable waste management. As one of Bangladesh's largest export industries, the sector stands to benefit from increased access to long-term financing for cleaner, more resource-efficient production.

<https://today.thefinancialexpress.com.bd/stock-corporate/brac-bank-secures-60m-eib-facility-to-accelerate-green-transition-1783439123>

Cenbank mandates anti-money laundering certification for Tk20,000cr refinance fund

- Bangladesh Bank issued guidelines for its Tk20,000 crore pre-finance scheme, requiring strict borrower screening to revive closed industries while preventing money laundering, fraud and loan misuse.

<https://www.tbsnews.net/economy/banking/cenbank-issues-guidelines-tk20000cr-pre-finance-scheme-revive-closed-industries>

Fuel and Power

Jet fuel prices cut again

- For July, the price for domestic flights has been reduced to Tk 130.99 per litre from Tk 150.21, a cut of Tk 19.22, reports bdnews24.com
- Duty- and VAT-free jet fuel for domestic and foreign airlines operating international flights has been lowered to \$0.86 per litre from \$0.98.

<https://today.thefinancialexpress.com.bd/last-page/jet-fuel-prices-cut-again-1783443379>

Capital Market

BSEC chief vows to cut red tape, fight scams

- He said he would put emphasis on simplifying rules and regulations to make the secondary market attractive for non-listed companies and investors, and on adopting automation to discipline market stakeholders. If any political interference came in the way of his work, Mr Khan said, he would leave the position.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-chief-vows-to-cut-red-tape-fight-scams-1783438874>

UCB gets BSEC approval for Tk775cr rights issue to meet capital requirement

- The Bangladesh Securities and Exchange Commission (BSEC) has approved United Commercial Bank PLC (UCB) to raise Tk775.18 crore through a rights share offering, enabling the bank to meet the central bank's minimum paid-up capital requirement for dividend eligibility.

<https://www.tbsnews.net/economy/stocks/ucb-gets-bsec-approval-tk775cr-rights-issue-meet-capital-requirement-1482511>

ICB gets three years more to repay Tk3,000cr amid financial strain

- The government has extended the state guarantee for the Investment Corporation of Bangladesh (ICB), a state-owned investment bank, for a Tk3,000 crore loan from Bangladesh Bank, granting a three-year extension until 2029 with a view to stabilising the country's capital market.

<https://www.tbsnews.net/economy/stocks/icb-gets-three-years-more-repay-tk3000cr-amid-financial-strain-1482491>

DSE suspends trading in loss-making Zeal Bangla Sugar as DSEX ends in the red

- The stock rose 8.53% to Tk180.70 before trading was halted at around 10:45am. The exchange said the rally appeared inconsistent with the company's financial and operational performance, prompting regulatory scrutiny.

<https://www.tbsnews.net/economy/stocks/dse-suspends-trading-loss-making-zeal-bangla-sugar-dsex-ends-red-1482466>