EBL ASSET MANAGEMENT LTD.

(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

July 13, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,849.22
% change	0.78%
DS30 Index	2,200.74
% change	1.06%
DSES Index	1,192.48
% change	0.28%
Turnover (BDT mn)	16,696.37
Turnover (USD mn)	135.74
% change	16.88%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	52,637.01
% change	9.76%
S&P 500	7,575.39
% change	0.42%
Nikkei 225	66,810.00
% change	-1.38%
FTSE 100	10,497.29
% change	0.24%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.00
EUR	140.38	140.39
GBP	164.88	164.94
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
12-Jul-26	9.25-11.00	9.59
9-Jul-26	9.25-11.00	9.56

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	79.44	4.12%
Gold Spot, USD/t oz.	4,064.17	-1.39%
Cotton, USD/lb.	81.02	2.65%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.78% on the last trading day, closing at 5,849.22 points.
- The daily turnover rose by 16.88% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.38% loss.

Key Macro Indicators

- The BDT was vulnerable against the majority of the currencies.
- The average overnight rate stood at 9.59%, standing between 9.25% and 11.00%.
- The price of oil futures rose by 4.12%, gold price fell by 1.39%, and cotton price rose by 2.65% last day.

Economic Outlook

Govt steps up talks with BRICS bank, multilateral lenders for budget support

- Responding to a question from MP Md Fazle Huda of Naogaon-3 during the question-and-answer session, the finance minister said the initiative is aimed at easing pressure on the country's foreign exchange reserves while ensuring adequate financing for priority development projects.

https://www.tbsnews.net/economy/govt-steps-talks-brics-bank-multilateral-lenders-budget-support-1486656

Default loans to be curbed through NPL resolution guideline, BB tells IMF

- The Bangladesh Bank will issue non-performing loan (NPL) resolution guidelines by December as part of its banking sector reform commitments under the proposed new loan programme with the International Monetary Fund (IMF), according to central bank officials.

https://www.tbsnews.net/economy/banking/default-loans-be-curbed-through-npl-resolution-guideline-bb-tells-imf-1486676

Govt's outstanding debt reaches Tk22.06 lakh crore: Khosru tells parliament

- Responding to a question from MP Golam Rasul during the question-and-answer session, the finance minister said the government is pursuing policies to reduce reliance on borrowing by increasing revenue collection and transitioning from a debt-driven economy to an investment-led one.

https://www.tbsnews.net/economy/govts-outstanding-debt-reaches-tk2206-lakh-crore-khosru-tells-parliament-1486506

Govt unveils Tk60,000cr incentives, tightens tech-driven tax crackdown on corporates: Minister

- The government has announced a Tk60,000 crore incentive package to boost production and ease supply-side pressures while stepping up technology-driven monitoring and risk-based audits to curb tax evasion by wealthy individuals and large corporate entities, Finance Minister Amir Khosru Mahmud Chowdhury told parliament today (12 July).

https://www.tbsnews.net/economy/govt-unveils-tk60000cr-incentives-tightens-tech-driven-tax-crackdown-corporates-minister

Sectors

Banks, NBFIs, and Insurance

Five merged banks under special forensic audit; finance minister vows action against those responsible

- The government has launched a special forensic audit into investment-related irregularities at five merged Shariah-based banks, with those found responsible facing administrative and legal action, including termination of their appointments, Finance Minister Amir Khosru Mahmud Chowdhury told parliament today (12 July).

https://www.tbsnews.net/economy/banking/five-merged-banks-under-special-forensic-audit-finance-minister-vows-action-against

From Tk500 to Tk10,000cr: The phenomenal rise of bKash & City Bank's nano loan

- Digital nano loan disbursement crossed Tk10,000 crore in July, marking a significant milestone in Bangladesh's first fully digital and collateral-free loan service introduced jointly by bKash and City Bank in December 2021.

https://www.tbsnews.net/economy/banking/tk500-tk10000cr-phenomenal-rise-bkash-city-banks-nano-loan-1485926

SoBs' default loans rise to Tk 1.89t: Khosru

- The figures were compiled using data submitted to the Bangladesh Bank's Credit Information Bureau (CIB) by the nine state-owned lenders: Agrani Bank PLC, Janata Bank PLC, Rupali Bank PLC, Sonali Bank PLC, BASIC Bank PLC, Bangladesh Development Bank PLC, Bangladesh Krishi Bank, Rajshahi Krishi Unnayan Bank and Probashi Kalyan Bank.

https://today.thefinancialexpress.com.bd/first-page/sobs-default-loans-rise-to-tk-189t-khosru-1783879903

Textile

Cash incentive for domestic textile exports raised to 5%

- Bangladesh Bank has increased the cash incentive for exports of domestically sourced textile products to 5% from 1.5% for FY2026-27, aiming to boost local value addition and strengthen export competitiveness, according to a circular issued today (12 July).

https://www.tbsnews.net/economy/bangladesh-bank-raises-cash-incentive-local-textile-exports-5-1486591

Capital Market

Stocks extend winning streak on reform optimism; turnover hits two-year high

- Driven by robust buying pressure, the benchmark DSEX index of the Dhaka Stock Exchange (DSE) gained 45 points to close at 5,849. Daily turnover also crossed the Tk1,600 crore mark for the first time in nearly two years, reaching Tk1,669 crore.

https://www.tbsnews.net/economy/stocks/stocks-extend-winning-streak-reform-optimism-turnover-hits-two-year-high-1486586

BSRM, Acme Labs, Power Grid join DSE elite club as Linde, Unique Hotel exit

- In the latest review, steel giant BSRM Limited, pharmaceutical leader The Acme Laboratories Limited, and the state-owned Power Grid Company of Bangladesh Limited have secured their positions among the top 30 stocks. These new entrants will replace Kohinoor Chemicals, Unique Hotel and Resorts, and the multinational industrial gas supplier Linde Bangladesh Limited.

https://www.tbsnews.net/economy/stocks/bsrm-acme-labs-power-grid-join-dse-elite-club-linde-unique-hotel-exit-1486606

Sonali Aansh returns to 'A' category after dividend payout

- Sonali Aansh Industries PLC has been elevated to the "A" category from the junk "Z" category by the Dhaka Stock Exchange after completing the distribution of a 15% cash dividend to shareholders for the financial year ended 30 June 2025.

https://www.tbsnews.net/economy/stocks/sonali-aansh-returns-category-after-dividend-payout-1486596

Investor confidence returning to capital market through reforms, strict oversight: Khosru

- Investor confidence in Bangladesh's capital market is gradually returning due to sweeping reforms, stronger regulatory oversight and strict action against those involved in past market manipulation, Finance Minister Amir Khosru Mahmud Chowdhury told parliament today (12 July).

https://www.tbsnews.net/economy/stocks/investor-confidence-returning-capital-market-through-reforms-strict-oversight-khosru