EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

July 14, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,866.55
% change	0.30%
DS30 Index	2,203.09
% change	0.11%
DSES Index	1,196.80
% change	0.36%
Turnover (BDT mn)	14,191.55
Turnover (USD mn)	115.38
% change	-15.00%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.26%
S&P 500	7,575.39
% change	1.24%
Nikkei 225	66,820.50
% change	-2.53%
FTSE 100	10,472.45
% change	-0.24%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.00
EUR	139.99	140.02
GBP	164.16	164.21
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
13-Jul-26	9.25-11.00	9.55
12-Jul-26	9.25-11.00	9.59

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	83.30	6.16%
Gold Spot, USD/t oz.	4,001.32	-2.03%
Cotton, USD/lb.	81.51	-0.04%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.30% on the last trading day, closing at 5,866.55 points.
- The daily turnover fell by 15.00% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.53% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.55%, standing between 9.25% and 11.00%.
- The price of oil futures rose by 6.16%, gold price fell by 2.03%, and cotton price fell by 0.04% last day.

Economic Outlook

Dollar hits Tk 123 in inter-bank trade

- The US dollar reached Tk123 in Bangladesh's inter-bank market, driven by stronger import payment demand and slower remittance and export inflows. Banks traded dollars between Tk122.70 and Tk123.75.

https://www.thedailystar.net/business/global-economy/news/dollar-hits-tk-123-inter-bank-trade-4223191

Reforms under IMF programme to be phased in - Finance minister says

- Bangladesh and the IMF agreed to implement economic reforms in phases under a new programme, allowing gradual policy adjustments to protect public welfare while maintaining macroeconomic stability and advancing structural reforms.

https://www.thedailystar.net/business/economy/news/reforms-under-imf-programme-be-phased-finance-minister-says-4223176

BB relaxes rules for DPA enterprises in EZs

- Bangladesh Bank relaxed foreign exchange rules for enterprises in Economic Zones' Domestic Processing Areas, allowing higher outward remittances for royalty and technical fees beyond existing limits with prior BEZA approval.

https://today.thefinancialexpress.com.bd/last-page/bb-relaxes-rules-for-dpa-enterprises-in-ezs-1783966603

Sectors

Banks, NBFIs, and Insurance

6 merchant banks face licence cancellation over capital deficiency, inactivity

- The BSEC has initiated licence cancellation proceedings against six merchant banks over capital deficiencies, prolonged inactivity and regulatory non-compliance, as part of efforts to strengthen governance and discipline in Bangladesh's capital market.

https://today.thefinancialexpress.com.bd/stock-corporate/6-merchant-banks-face-licence-cancellation-over-capital-deficiency-inactivity-1783962278

Rupali Bank's paid-up capital to nearly double with new shares

- Rupali Bank will nearly double its paid-up capital by issuing 453.3 million new shares worth Tk680 crore to the government, strengthening its capital base and increasing government ownership to around 95%.

https://today.thefinancialexpress.com.bd/stock-corporate/rupali-banks-paid-up-capital-to-nearly-double-with-new-shares-1783962323

City Bank-bKash digital nano loan disbursement surpasses Tk 100b

- City Bank and bKash's Digital Nano Loan disbursement surpassed Tk10,000 crore, benefiting 3.5 million users through 31 million loans since 2021, significantly expanding digital lending and financial inclusion in Bangladesh.

https://today.thefinancialexpress.com.bd/stock-corporate/city-bank-bkash-digital-nano-loan-disbursement-surpasses-tk-100b-1783962420

Capital Market

BSEC moves to reduce settlement cycle, scrap wet signatures

- At the centre of the reform agenda is the plan to reduce the securities settlement cycle from the current T+2 to T+1, with a long-term target of introducing same-day settlement, or T+0.

https://www.tbsnews.net/economy/stocks/bsec-moves-reduce-settlement-cycle-scrap-wet-signatures-1487576

Dhaka bourse halts trading for Daffodil Computers, Usmania Glass

- Sonali Aansh Industries PLC has been elevated to the "A" The Dhaka Stock Exchange (DSE) has suspended trading in the shares of two listed companies— Daffodil Computers and Usmania Glass Sheet Factory—after detecting abnormal price and volume spikes.

https://www.tbsnews.net/economy/stocks/dhaka-bourse-halts-trading-daffodil-computers-usmania-glass-1487571

Aamra Technologies recommends 0.25% dividend

- Aamra Technologies Limited has recommended a 0.25% cash dividend for general shareholders for the fiscal year ended 30 June 2025, despite reporting a sharp decline in financial performance.

https://www.tbsnews.net/economy/stocks/aamra-technologies-recommends-025-dividend-1487566