EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

# Daily News Snippet

**July 15, 2026**

## Bangladesh Market

| Major Indices | Last closing |
|---|---|
| DSEX Index | 5,911.24 |
| % change | 0.76% |
| DS30 Index | 2,227.10 |
| % change | 1.09% |
| DSES Index | 1,207.04 |
| % change | 0.86% |
| Turnover (BDT mn) | 16,512.92 |
| Turnover (USD mn) | 134.25 |
| % change | 16.36% |

*Source: Dhaka Stock Exchange*

## International Market

| Major Indices | Last closing |
|---|---|
| Dow Jones Industrial Average | 47,954.99 |
| % change | 0.02% |
| S&P 500 | 7,543.59 |
| % change | -0.42% |
| Nikkei 225 | 68,280.00 |
| % change | 2.18% |
| FTSE 100 | 10,529.39 |
| % change | 0.54% |

*Source: Investing.com*

## Exchange rate

| Major Currencies | Bid (BDT) | Ask (BDT) |
|---|---|---|
| USD | 123.00 | 123.00 |
| EUR | 140.45 | 140.47 |
| GBP | 164.68 | 164.72 |
| INR | 1.28 | 1.28 |

*Source: BB*

## Money market

| Date | Call Money Rate Range (%) | Weighted Average |
|---|---|---|
| 14-Jul-26 | 9.25-11.00 | 9.61 |
| 13-Jul-26 | 9.25-11.00 | 9.55 |

*Source: BB*

## Commodities

| Major Commodities | Price | % Change |
|---|---|---|
| Brent Crude (Oil), USD/bbl. | 84.73 | 1.72% |
| Gold Spot, USD/t oz. | 4,053.05 | 1.29% |
| Cotton, USD/lb. | 80.87 | -0.79% |

*Source: Investing.com*

# Market Summary

## Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.76% on the last trading day, closing at 5,911.24 points.
- The daily turnover rose by 16.36% on the last trading day.

## Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.18% gain.

## Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.61%, standing between 9.25% and 11.00%.
- The price of oil futures rose by 1.72%, gold price rose by 1.29%, and cotton price fell by 0.79% last day.

# Economic Outlook

## IMF reviews Bangladesh's external debt risks, slow loan disbursements

- IMF rated Bangladesh's external debt risk as moderate, with debt remaining sustainable despite rising repayment pressure.
- Slow foreign loan disbursements and project delays are increasing debt-servicing risks and reducing financing effectiveness.

https://www.tbsnews.net/economy/imf-reviews-bangladeshs-external-debt-risks-slow-loan-disbursements-1488601

# Sectors

### Banks, NBFIs, and Insurance

## Cenbank seeks explanation from HSBC over layoffs of 257

- Bangladesh Bank has sought an explanation from HSBC Bangladesh over allegations that 257 employees were laid off without complying with labour laws and regulatory conditions during the closure of its retail banking business.
- HSBC has been asked to respond within 14 working days, as the central bank reviews whether the layoffs complied with applicable labour and banking regulations.

https://www.tbsnews.net/economy/banking/cenbank-seeks-explanation-hsbc-over-layoffs-257-1488466

### Textile

## Four more RMG factories earn LEED certification

- According to Bangladesh Apparel Voice, the newly certified factories are Canvas Garments Pvt Ltd and Matrix Sweaters Ltd, which received Platinum certification, Karim Textiles Limited, which earned Gold certification, and Karim Tex Limited, which secured Silver certification.

https://www.tbsnews.net/economy/rmg/four-more-rmg-factories-earn-leed-certification-1488046

### Capital Market

## DSEX tops 5,900 for first time in 23 months on reform hopes

- According to EBL Securities' daily market review, the stock market extended its rally for a fourth straight session as investor sentiment remained upbeat over proposed revisions to margin loan rules and planned measures to improve market liquidity, including a shorter share settlement cycle and the introduction of scrip netting for intraday trading.

https://www.tbsnews.net/economy/stocks/dsex-tops-5900-first-time-23-months-reform-hopes-1488456

## Margin loans open to all, Tk5 lakh minimum investment to scrap

- The Bangladesh Securities and Exchange Commission (BSEC) has approved draft amendments to the Margin Rules, 2025, relaxing several restrictive provisions introduced last November to improve market liquidity and make margin lending more accessible.

https://www.tbsnews.net/economy/stocks/margin-loans-open-all-tk5-lakh-minimum-investment-scrap-1488491

## BSEC approves intraday trading to boost market liquidity

- The Bangladesh Securities and Exchange Commission (BSEC) has approved the introduction of "Scrip Netting", commonly known as intraday trading, in a move aimed at increasing market liquidity and modernising the country's capital market.

https://www.tbsnews.net/economy/stocks/bsec-approves-intraday-trading-boost-market-liquidity-1488471

## In a first in 2 years, BSEC approves Royal Footwear to raise Tk12cr through SME IQIO

- The Bangladesh Securities and Exchange Commission (BSEC) has approved Royal Footwear PLC's proposal to raise Tk12 crore through an Initial Qualified Investor Offer (IQIO) on the SME platform, marking the regulator's first approval for SME fundraising in more than two years.

https://www.tbsnews.net/economy/stocks/first-2-years-bsec-approves-royal-footwear-raise-tk12cr-through-sme-iqio-1488346

## ACI to invest Tk700cr in Shwapno

- As part of the investment, ACI will subscribe to 70 lakh convertible preference shares of ACI Logistics, each with a face value of Tk1,000. The investment is expected to be completed by 15 October of the current year.

https://www.tbsnews.net/economy/stocks/aci-invest-tk700cr-shwapno-1488506

## Grameenphone's Q2 profit falls 14pc on revenue decline

- Grameenphone has reported a nearly 14 per cent year-on-year decline in profit to Tk 7.6 billion in the second quarter (Q2) of 2026, due to lower revenue earnings amid a challenging macroeconomic environment.

https://today.thefinancialexpress.com.bd/stock-corporate/grameenphones-q2-profit-falls-14pc-on-revenue-decline-1784047821

## SK Trims narrows Q1 losses on cost cuts

- SK Trims & Industries, an accessories manufacturer, has reported a narrower net loss for the first quarter of fiscal 2025-26, driven by lower manufacturing and operating expenses compared with the same period a year earlier.

https://www.tbsnews.net/economy/stocks/sk-trims-narrows-q1-losses-cost-cuts-1488476