EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

July 22, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,898.96
% change	0.71%
DS30 Index	2,220.00
% change	0.51%
DSES Index	1,203.94
% change	0.56%
Turnover (BDT mn)	11,293.96
Turnover (USD mn)	91.30
% change	16.85%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.74%
S&P 500	7,509.20
% change	0.89%
Nikkei 225	67,400.00
% change	4.03%
FTSE 100	10,585.91
% change	0.58%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.60	123.70
EUR	140.87	141.02
GBP	165.27	165.51
INR	1.28	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
21-Jul-26	9.50-11.00	9.78
20-Jul-26	9.40-11.00	9.74

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	91.01	2.01%
Gold Spot, USD/t oz.	4,080.96	1.77%
Cotton, USD/lb.	80.42	1.90%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.71% on the last trading day, closing at 5,898.96 points.
- The daily turnover rose by 16.85% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.03% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.78%, standing between 9.50% and 11.00%.
- The price of oil futures rose by 2.01%, gold price rose by 1.77%, and cotton price rose by 1.90% last day.

Economic Outlook

IMF diagnosing govt climate policy as calamity affects BoP

- IMF is assessing Bangladesh's climate policy to shape a new lending programme, focusing on climate risks, disaster financing, and their growing impact on the balance of payments.

https://today.thefinancialexpress.com.bd/first-page/imf-diagnosing-govt-climate-policy-as-calamity-affects-bop-1784658806

Audit of past GDP data likely to finish soon

- A government-appointed committee is set to complete its forensic audit of past GDP and CPI data this month to verify accuracy and improve confidence in official statistics.

https://www.thedailystar.net/business/economy/news/audit-past-gdp-data-likely-finish-soon-4229331

Sectors

Banks, NBFIs, and Insurance

BB revises Basel III NSFR reporting framework

- Bangladesh Bank has revised the Basel III NSFR reporting framework, requiring banks to classify central bank liquidity facilities as collateralised borrowings to improve reporting accuracy and transparency.

https://today.thefinancialexpress.com.bd/trade-market/bb-revises-basel-iii-nsfr-reporting-framework-1784648710

National Bank gets BB approval to lease out Twin Tower

- Bangladesh Bank has allowed National Bank to lease its under-construction Twin Tower until 2031, enabling the loss-making lender to generate rental income and strengthen its financial position.

https://www.thedailystar.net/business/organisation-news/news/national-bank-gets-bb-approval-lease-out-twin-tower-4229321

Cash hoarding up 34pc as banking confidence falters

- Cash held outside Bangladesh's banking system rose 34% year-on-year to a record Tk3.94 trillion in May, reflecting weakening depositor confidence and potentially constraining banks' lending capacity.

https://today.thefinancialexpress.com.bd/first-page/cash-hoarding-up-34pc-as-banking-confidence-falters-1784658866

Southeast Bank profit jumps 64% to Tk219cr in H1

- According to its price-sensitive statement approved at a board meeting held today (21 July), the bank posted the consolidated net profit of Tk218.77 crore in January-June of 2026, which was significantly higher from Tk133.53 crore in the same period of 2025.

https://www.tbsnews.net/economy/stocks/southeast-bank-profit-jumps-64-tk219cr-h1-1494301

Rupali Life recommends 12% cash dividend for 2025

- The board of directors of Rupali Life Insurance Company Limited has recommended a 12% cash dividend for the year ended 31 December 2025, maintaining shareholder returns despite reporting an underwriting deficit in the first half of 2026.

https://www.tbsnews.net/economy/stocks/rupali-life-recommends-12-cash-dividend-2025-1494251

Capital Market

Stocks rebound as margin rule easing hopes lift sentiment

- The stock market rebounded sharply on Tuesday as optimism over possible changes to the margin lending rules drew investors back to equities after a recent bout of profit-taking.

https://today.thefinancialexpress.com.bd/stock-corporate/stocks-rebound-as-margin-rule-easing-hopes-lift-sentiment-1784656809

Tk9,367cr provision gap: BSEC orders Dhaka exchange to ensure lenders' quarterly reporting

- The Bangladesh Securities and Exchange Commission (BSEC) has instructed the Dhaka Stock Exchange (DSE) to ensure that stockbrokers and merchant banks submit quarterly reports on negative equity, unrealised losses and related provisioning.

https://www.tbsnews.net/economy/stocks/tk9367cr-provision-gap-bsec-orders-dhaka-exchange-ensure-lenders-quarterly-reporting

CSE revamps CSE-30, adds GP, LafargeHolcim, drops Square Textiles, Crown Cement

- The Chittagong Stock Exchange (CSE) has restructured its benchmark CSE-30 Index, adding four companies and dropping four others following its semi-annual review, with the revised index set to take effect on 30 July 2026.

https://www.tbsnews.net/economy/stocks/cse-30-restructured-gp-lafargeholcim-join-square-textiles-crown-cement-exit-1494296