EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

July 23, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,871.06
% change	-0.47%
DS30 Index	2,216.65
% change	-0.15%
DSES Index	1,199.18
% change	-0.40%
Turnover (BDT mn)	12,111.31
Turnover (USD mn)	97.91
% change	7.24%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.73%
S&P 500	7,498.96
% change	0.75%
Nikkei 225	66,583.00
% change	2.77%
FTSE 100	10,716.97
% change	1.83%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.60	123.70
EUR	140.87	141.02
GBP	165.27	165.51
INR	1.28	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
22-Jul-26	9.55-11.00	9.84
21-Jul-26	9.50-11.00	9.78

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.07	3.36%
Gold Spot, USD/t oz.	4,133.42	1.29%
Cotton, USD/lb.	81.11	0.86%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.47% on the last trading day, closing at 5,871.06 points.
- The daily turnover rose by 7.24% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.77% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.84%, standing between 9.55% and 11.00%.
- The price of oil futures rose by 3.36%, gold price rose by 1.29%, and cotton price rose by 0.86% last day.

Economic Outlook

Ecnec approves 8 projects worth Tk14,041cr

- ECNEC approved eight development projects worth Tk14,041 crore, including three new and five revised schemes, with Tk3,550 crore financed through foreign loans.

https://www.tbsnews.net/economy/ecnec-approves-8-projects-worth-tk14041cr-1494721

FSRU glitch cuts gas supply by 17%

- A technical fault at an FSRU cut Bangladesh's gas supply by 17% (450 mmcfd), disrupting industries, power plants, and CNG stations amid existing supply shortages.

https://www.thedailystar.net/business/economy/news/fsru-glitch-cuts-gas-supply-17-4230161

Sectors

Banks, NBFIs, and Insurance

Pubali Bank to acquire Bengal Group's 26-storey Swiss Tower for Tk800cr

- Pubali Bank plans to acquire Bengal Group's 26-storey under-construction Swiss Tower for Tk800 crore, subject to regulatory approval, expanding its commercial real estate assets.

https://www.tbsnews.net/economy/stocks/pubali-bank-acquire-bengal-groups-26-storey-swiss-tower-tk800cr-1495481

Jamuna Bank profit jumps 22% to Tk378cr in H1

- Jamuna Bank's consolidated net profit rose 22% year-on-year to Tk378.29 crore in the first half of 2026, driven by higher investment income and lower loan-loss provisions.

https://www.tbsnews.net/economy/stocks/jamuna-bank-profit-jumps-22-tk378cr-h1-1495236

Banks urge BB to exclude SME loans from spread cap

- Banks have urged Bangladesh Bank to exempt SME loans from the new 4% lending-deposit spread cap, arguing that SME financing carries higher operational and monitoring costs than other loan segments.

https://www.thedailystar.net/business/economy/news/banks-urge-bb-exclude-sme-loans-spread-cap-4230156

Rupali Bank incurs Tk640cr loss in H1

- Rupali Bank, a state-owned commercial bank, posted a consolidated loss of Tk640.56 crore in the first half of 2026, as lower interest income and higher borrowing costs weighed heavily on its financial performance.

https://www.tbsnews.net/economy/stocks/rupali-bank-incurs-tk640cr-loss-h1-1495221

Union Capital's H1 losses widen on lower interest income, loan recoveries

- Listed non-bank financial institution (NBFI) Union Capital Limited reported a wider loss in the first half of 2026 as lower interest income and weaker recoveries from non-performing and written-off loans weighed on its earnings.

https://www.tbsnews.net/economy/stocks/union-capitals-h1-losses-widen-lower-interest-income-loan-recoveries-1495346

Capital Market

Late-session sell-off drags DSEX as insurance margin row rattles investors

- The benchmark DSEX index, which had successfully scaled past the 5,900-point threshold during the mid-session, ultimately succumbed to broad-based selling pressure, ending a volatile day with a 27-point decline.

https://www.tbsnews.net/economy/stocks/late-session-sell-drags-dsex-insurance-margin-row-rattles-investors-1495276

BSEC, IMF discuss roadmap to strengthen Bangladesh's green bond market

- The Bangladesh Securities and Exchange Commission (BSEC) and the International Monetary Fund (IMF) have initiated high-level discussions to develop a stronger ecosystem for green, sustainability and other thematic bond markets in the country.

https://www.tbsnews.net/economy/stocks/bsec-imf-discuss-roadmap-strengthen-bangladeshs-green-bond-market-1495101