EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Aug 10, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,822.32
% change	-0.66%
DS30 Index	2,177.29
% change	-0.66%
DSES Index	1,174.05
% change	-0.56%
Turnover (BDT mn)	9,645.92
Turnover (USD mn)	77.92
% change	-15.96%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.85%
S&P 500	7,709.96
% change	-0.18%
Nikkei 225	66,177.00
% change	-0.19%
FTSE 100	10,867.89
% change	-0.19%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.75	123.79
EUR	143.03	143.09
GBP	166.91	167.07
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
09-Aug-26	9.15-11.00	9.40
06-Aug-26	9.00-11.00	9.39

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	84.42	6.26%
Gold Spot, USD/t oz.	4,333.34	2.03%
Cotton, USD/lb.	84.40	1.66%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.66% on the last trading day, closing at 5,822.32 points.
- The daily turnover fell by 15.96% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.19% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.40%, standing between 9.15% and 11.00%.
- The price of oil futures rose by 6.26%, gold price rose by 2.03%, and cotton price rose by 1.66% last day.

Economic Outlook

Economy expands faster in July as PMI rises to 57.8

- Bangladesh's PMI rose 4.9 points to 57.8 in July, signaling faster private-sector economic expansion.
- Manufacturing led the recovery at 65.4, while agriculture and services also expanded; construction remained marginally contracted.

https://www.thedailystar.net/business/news/economy-expands-faster-july-pmi-rises-578-4243661

Trade deficit hits three-year high at $27.3b

- Trade deficit widened 34% YoY to a three-year high of $27.28bn in FY26 as imports surged 10.5%.
- Exports remained stagnant, while weak capital-machinery imports suggest the widening deficit has not yet translated into stronger investment.

https://www.thedailystar.net/business/economy/news/trade-deficit-hits-three-year-high-273b-4243951

BD boasts $6.6b BoP surplus buoyed by external inflows

- Bangladesh recorded a record $6.6bn balance-of-payments surplus in FY26, supported by stronger financial inflows, despite a widening $1.59bn current-account deficit.

https://today.thefinancialexpress.com.bd/first-page/bd-boasts-66b-bop-surplus-buoyed-by-external-inflows-1786299113

Sectors

Banks, NBFIs, and Insurance

Bangladesh Bank moves to liquidate four NBFIs

- Bangladesh Bank initiated liquidation of four NBFIs over severe capital shortages, high bad loans, liquidity failures and inability to meet depositor obligations. Individual depositors will receive priority repayment, with eligible customers entitled to up to Tk10 lakh.

https://www.thedailystar.net/business/banking/news/bangladesh-bank-moves-liquidate-four-nbfis-4244071

Islami Insurance's H1 profit rises 30%

- Islami Insurance's H1 2026 net profit rose 30.4% YoY to Tk8.48 crore, lifting EPS to Tk2.06 from Tk1.58. NOCFPS more than doubled to Tk2.72, while NAV/share increased 9% to Tk25.75 by June-end.

https://www.tbsnews.net/economy/stocks/islami-insurances-h1-profit-rises-30-1510766

Capital Market

Liquidation fears for weak NBFIs trigger sell-off as DSEX sheds 38 points

- Liquidation fears surrounding weak NBFIs triggered broad selling, sending DSEX down 38 points to 5,822, while investors remained cautious amid concerns over financial-sector stability and regulatory actions.

https://www.tbsnews.net/economy/stocks/liquidation-fears-weak-nbfis-trigger-sell-dsex-sheds-38-points-1510781