

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,860.96
% change	-0.56%
DS30 Index	2,191.85
% change	-0.45%
DSES Index	1,180.71
% change	-0.44%
Turnover (BDT mn)	11,477.41
Turnover (USD mn)	92.69
% change	3.26%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.49%
S&P 500	7,723.55
% change	-0.17%
Nikkei 225	66,300.44
% change	3.66%
FTSE 100	10,888.30
% change	0.08%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.74	123.82
EUR	143.02	143.12
GBP	166.90	167.11
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Aug-26	9.00-11.00	9.39
04-Aug-26	9.10-11.00	9.40

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	79.45	0.11%
Gold Spot, USD/t oz.	4,247.02	4.15%
Cotton, USD/lb.	83.02	0.68%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.56% on the last trading day, closing at 5,860.96 points.
- The daily turnover rose by 3.26% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.66% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.39%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.11%, gold price rose by 4.15%, and cotton price rose by 0.68% last day.

Economic Outlook

Govt plans 400-acre industrial park in Bogura

- Government plans a 400-acre BSCIC industrial park in Bogura to meet rising SME demand, support light engineering, provide training, infrastructure and affordable financing.

<https://www.thedailystar.net/business/economy/news/govt-plans-400-acre-industrial-park-bogura-4243006>

Individual investment in T-bills, bonds declines despite surge in financial institution holdings

- Retail investment in T-bills and bonds fell Tk450 crore to Tk7,469 crore in FY26 as lower yields reduced their appeal, while institutional holdings surged.

<https://www.tbsnews.net/economy/individual-investment-t-bills-bonds-declines-despite-surge-financial-institution-holdings>

Sectors

Banks, NBFIs, and Insurance

BB gives administrators sweeping powers over troubled banks

- Bangladesh Bank has empowered administrators of troubled banks and finance companies to take broad control, assess finances, protect operations, and facilitate resolution.

<https://www.thedailystar.net/business/economy/news/bb-gives-administrators-sweeping-powers-over-troubled-banks-4243011>

Meghna Bank holds 13th Annual General Meeting

- Meghna Bank held its 13th AGM, reaffirming its focus on improving banking services, financial inclusion, economic development, and sustainable growth.

<https://today.thefinancialexpress.com.bd/trade-market/meghna-bank-holds-13th-annual-general-meeting-1786207517>

Regulatory squeezes trigger foreign exit from BRAC Bank despite record profits

- Foreign investors exited BRAC Bank despite record profits, citing regulatory pressures, tighter market conditions, and policy uncertainty that weakened foreign investor confidence in Bangladesh's banking sector.

<https://www.tbsnews.net/economy/stocks/regulatory-squeezes-trigger-foreign-exit-brac-bank-despite-record-profits-1509911>

Vicar International plans to divest 1.8cr shares of SBAC Bank

- Vicar International plans to divest 1.8 crore shares of SBAC Bank, potentially increasing market supply and signaling shareholder exit from the bank.

<https://www.tbsnews.net/economy/stocks/vicar-international-plans-divest-18cr-shares-sbac-bank-1508536>

Pharmaceuticals

Construction of Delta Pharma's \$100m plant begins in Mirsarai, production expected by 2029

- Delta Pharma begins construction of a \$100 million API manufacturing complex in Mirsarai, with commercial production targeted for 2029 to reduce imported raw-material dependence.

<https://www.tbsnews.net/economy/industry/construction-delta-pharmas-100m-plant-begins-mirsarai-production-expected-2029>

Capital Market

Late-hour sell-off drags DSE down, market cap sheds Tk2,534cr

- Late-session selling pushed DSEX down 33 points to 5,860, with 67% of stocks declining and market capitalisation falling Tk2,534 crore.

<https://www.tbsnews.net/economy/stocks/late-hour-sell-drags-dse-down-market-cap-sheds-tk2534cr-1508506>

Dhaka bourse seeks EOIs to update panel of brokerage auditors

- DSE seeks expressions of interest from audit firms to update its brokerage auditor panel, strengthening oversight, transparency, and compliance with securities regulations.

<https://www.tbsnews.net/economy/stocks/dhaka-bourse-seeks-eois-update-panel-brokerage-auditors-1509916>

Stocks slide last week as geopolitical, domestic worries weigh on DSE

- DSE stocks fell last week as geopolitical tensions, domestic political uncertainty, weak investor confidence, and profit-taking pressured the market, while turnover remained subdued amid cautious trading.

<https://www.tbsnews.net/economy/stocks/stocks-slide-last-week-geopolitical-domestic-worries-weigh-dse-1509906>

Royal Footwear estimates capital market funds to boost its profit by up to 60%

- Royal Footwear expects capital-market funds to support business expansion and profitability, projecting a 60% increase in profit as investments strengthen production and operations.

<https://www.tbsnews.net/economy/stocks/royal-footwear-estimates-capital-market-funds-boost-its-profit-60-1509921>

Shuttered GBB Power gains 46% in six trading days

- GBB Power shares surged 46% in six trading days despite the company's power plant remaining shuttered, raising concerns over speculative trading and fundamentals.

<https://www.tbsnews.net/economy/stocks/shuttered-gbb-power-gains-46-six-trading-days-1508521>

S Alam factory shutdown pushes DSE's shuttered firms list to 35

- S Alam factory shutdown has pushed DSE-listed shuttered companies to 35, highlighting rising operational distress, prolonged closures, and growing concerns over investor protection and corporate governance.

<https://www.tbsnews.net/economy/stocks/s-alam-factory-shutdown-pushes-dses-shuttered-firms-list-35-1508511>