EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 04, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,885.69
% change	-0.17%
DS30 Index	2,204.17
% change	-0.41%
DSES Index	1,186.48
% change	-0.51%
Turnover (BDT mn)	12,105.20
Turnover (USD mn)	97.76
% change	-3.75%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	1.32%
S&P 500	7,600.50
% change	1.48%
Nikkei 225	64,215.00
% change	-0.23%
FTSE 100	10,857.70
% change	-0.10%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.80	123.82
EUR	142.46	142.52
GBP	166.24	166.35
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
03-Aug-26	9.10-11.00	9.48
02-Aug-26	9.25-11.00	9.52

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	83.77	-0.15%
Gold Spot, USD/t oz.	4,053.91	-0.51%
Cotton, USD/lb.	82.57	0.95%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.17% on the last trading day, closing at 5,885.69 points.
- The daily turnover fell by 3.75% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.23% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.48%, standing between 9.10% and 11.00%.
- The price of oil futures fell by 0.15%, gold price fell by 0.51%, and cotton price rose by 0.95% last day.

Economic Outlook

Exports slip 0.9pc in July as RMG shipments fall

- Bangladesh's exports fell 0.9% YoY to US$4.72bn in July 2026, as RMG exports declined 1.9%, reflecting weak garment shipments.
- Strong growth in jute, engineering products, chemicals and home textiles partly offset the RMG slowdown, highlighting improving export diversification.

https://today.thefinancialexpress.com.bd/trade-market/exports-slip-09pc-in-july-as-rmg-shipments-fall-1785775093

Gas crisis deepens in Ctg as supply drops 45%, over 6 lakh consumers hit

- More than 6,00,000 consumers under Karnaphuli Gas Distribution Company are facing severe hardship as gas supply in Chattogram has fallen by nearly 45%.

https://www.tbsnews.net/economy/stocks/gas-crisis-deepens-ctg-supply-drops-45-over-6-lakh-consumers-hit-1505826

Gas supply to the national grid has dropped significantly due to technical faults

- Gas supply to the national grid has dropped significantly due to technical faults at the Moheshkhali LNG terminal, forcing customers to wait in long queues at CNG refuelling stations across the capital. The photo was taken in the Matuail area along the Dhaka-Chattogram Highway on Monday.

https://today.thefinancialexpress.com.bd/last-page/gas-supply-to-the-national-grid-has-dropped-significantly-due-to-technical-faults-1785780423

Sectors

Banks, NBFIs, and Insurance

Banks push deposit returns further below inflation

- Major banks cut deposit rates by 50–100 bps to around 8.5–9%, pushing real returns further below the 9.16% inflation rate after Bangladesh Bank eased monetary policy.
- Lower funding costs may support banks' margins, but prolonged negative real deposit returns could weaken future deposit growth and discourage savings.

https://www.tbsnews.net/economy/banking/banks-push-deposit-returns-further-below-inflation-1505961

Emtiaz Uddin made MD of Community Bank

- Mohammed Emtiaz Uddin has been appointed Managing Director of Community Bank Bangladesh PLC, bringing over 25 years of banking experience, most recently serving as Deputy Managing Director and Chief Business Officer at Padma Bank.

https://www.thedailystar.net/business/organisation-news/news/emtiaz-uddin-made-md-community-bank-4239326

Green Delta Insurance elects Kazi Mustaid as chairman

- Green Delta Insurance PLC elected Kazi Mustaid Murshed as Chairman of its Board. A seasoned FCA/FCCA with over 25 years' experience, he is expected to strengthen the insurer's governance and strategic leadership.

https://today.thefinancialexpress.com.bd/trade-market/green-delta-insurance-elects-kazi-mustaid-as-chairman-1785775110

RMG

Few RMG factories declare unscheduled holidays

- A number of garment factories in Gazipur and Narayanganj announced three- to four-day unscheduled holidays as manufacturers of Bangladesh's main export product struggle with persistent gas and electricity shortages.

https://today.thefinancialexpress.com.bd/first-page/few-rmg-factories-declare-unscheduled-holidays-1785779271

Capital Market

DSEX slips below 5,900 as gas shortages, Middle East tensions weigh on sentiment

- The Dhaka Stock Exchange (DSE) ended lower today (3 August), with the benchmark index slipping below the psychological 5,900-point mark as persistent gas supply shortages, escalating tensions in the Middle East and uncertainty over the draft margin loan rules dampened investor sentiment.

https://www.tbsnews.net/economy/stocks/dsex-slips-below-5900-gas-shortages-middle-east-tensions-weigh-sentiment-1505866

Intraco resumes industrial gas supply after nine-month disruption

- Intraco Refueling Station has fully resumed supplying compressed natural gas (CNG) to industrial belts in Dhaka and Gazipur after nearly nine months, following regulatory clearance for all of its gas transport vehicles amid the country's persistent gas crisis.

https://today.thefinancialexpress.com.bd/stock-corporate/intraco-resumes-industrial-gas-supply-after-nine-month-disruption-1785776360

Aamra Technologies shares jump 65% in two months; company cites no undisclosed PSI

- Following the unusual increase in the share price and trading volume, the Dhaka Stock Exchange (DSE) and Chittagong Stock Exchange (CSE) separately sought explanations from the company.

https://www.tbsnews.net/node/1505861

Sharp Industries rallies 132% in just six weeks despite Tk65cr loss

- According to data from the Dhaka Stock Exchange (DSE), Sharp Industries' share price rose from Tk17 on 15 June to Tk39.50 on 3 August, gaining Tk22.50 during the period.

https://www.tbsnews.net/economy/stocks/sharp-industries-rallies-132-just-six-weeks-despite-tk65cr-loss-1505841