EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 06, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,894.13
% change	0.14%
DS30 Index	2,201.75
% change	-0.11%
DSES Index	1,185.98
% change	-0.04%
Turnover (BDT mn)	11,114.93
Turnover (USD mn)	89.77
% change	-8.18%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	1.71%
S&P 500	7,736.52
% change	1.79%
Nikkei 225	63,957.53
% change	-0.40%
FTSE 100	10,879.38
% change	0.20%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.80	123.82
EUR	143.00	143.07
GBP	166.71	166.77
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
04-Aug-26	9.10-11.00	9.40
03-Aug-26	9.10-11.00	9.48

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	79.36	-5.26%
Gold Spot, USD/t oz.	4,077.65	0.59%
Cotton, USD/lb.	82.46	-0.13%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.14% on the last trading day, closing at 5,894.13 points.
- The daily turnover fell by 8.18% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.40% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.40%, standing between 9.10% and 11.00%.
- The price of oil futures fell by 5.26%, gold price rose by 0.59%, and cotton price fell by 0.13% last day.

Economic Outlook

Taka ranks among region's most stable currencies: BB

- The Bangladeshi taka depreciated by only 0.59% against the US dollar between March 2025 and March 2026, making it one of the most stable currencies in South Asia and neighbouring economies.
- Bangladesh Bank attributed the taka's stability to improved foreign exchange management, stronger remittance inflows, and easing external sector pressures.

https://www.thedailystar.net/business/economy/news/taka-ranks-among-regions-most-stable-currencies-bb-4240996

Credit stimulus seen supporting growth sans inflation

- Bangladesh Bank's study suggests the proposed Tk 600 billion credit stimulus could boost economic growth and employment while having minimal impact on inflation and interest rates, supporting recovery.

https://today.thefinancialexpress.com.bd/first-page/credit-stimulus-seen-supporting-growth-sans-inflation-1785954366

Private sector credit growth plunges to record low at 4.47% in June

- Private sector credit growth fell to a record low of 4.47% in June, reflecting weak investment demand, factory closures, and persistent gas and power shortages.

https://www.tbsnews.net/economy/banking/private-sector-credit-growth-plunges-record-low-447-june-1506886

Sectors

Banks, NBFIs, and Insurance

Agri lending jumps 15% as banks beat BB's target

- Agricultural lending rose nearly 15% in FY26, surpassing Bangladesh Bank's target, driven by strong loan disbursements from specialised and private commercial banks.

https://www.thedailystar.net/business/economy/news/agri-lending-jumps-15-banks-beat-bbs-target-4240906

Bank Asia doubles authorised capital to Tk3,000cr

- Bank Asia has doubled its authorised capital to Tk3,000 crore from Tk1,500 crore, giving the bank greater flexibility to raise equity and strengthen capital for future growth.

https://www.tbsnews.net/economy/stocks/bank-asia-doubles-authorised-capital-tk3000cr-1506821

Capital Market

DSEX edges higher in volatile trade as insurance stocks spark resilience

- The Dhaka Stock Exchange (DSE) closed marginally higher today (4 August) after a volatile trading session marked by a tug-of-war between bargain hunters and profit-takers.

https://www.tbsnews.net/economy/stocks/dsex-edges-higher-volatile-trade-insurance-stocks-spark-resilience-1506826

Mutual funds steal the show as DSE extends winning streak to fourth month

- The Dhaka Stock Exchange (DSE) extended its winning streak for a fourth consecutive month in July, driven by a spectacular rally in mutual funds, encouraging corporate earnings and a series of market-friendly policy initiatives that strengthened investor confidence.

https://www.tbsnews.net/economy/stocks/mutual-funds-steal-show-dse-extends-winning-streak-fourth-month-1507601

Navana Pharma sponsor to transfer 16 lakh shares to managing director

- Sponsor Manzurul Islam of Navana Pharmaceuticals PLC is set to transfer 16.04 lakh shares to the company's Managing Director, Md Jonaid Shafiq, through an off-market transaction approved by the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/navana-pharma-sponsor-transfer-16-lakh-shares-managing-director-1506841

Robi invests Tk9,331cr in network expansion since IPO, drives fivefold profit growth

- Robi Axiata PLC, one of the country's largest telecom operators, said it has invested Tk9,331.36 crore in network expansion over the past five years since making its capital market debut in 2020, boosting its digital infrastructure and driving operational growth.

https://www.tbsnews.net/economy/stocks/robi-invests-tk9331cr-network-expansion-ipo-drives-fivefold-profit-growth-1506831