EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 11, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,844.87
% change	0.39%
DS30 Index	2,185.85
% change	0.39%
DSES Index	1,174.65
% change	0.05%
Turnover (BDT mn)	9,084.03
Turnover (USD mn)	73.41
% change	-5.83%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.28%
S&P 500	7,757.64
% change	0.62%
Nikkei 225	66,177.00
% change	0.00%
FTSE 100	10,901.09
% change	0.31%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.58	123.75
EUR	143.03	143.09
GBP	166.91	167.07
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
10-Aug-26	9.15-11.00	9.39
09-Aug-26	9.15-11.00	9.40

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	87.72	3.91%
Gold Spot, USD/t oz.	4,402.46	1.60%
Cotton, USD/lb.	83.86	-0.64%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.39% on the last trading day, closing at 5,844.87 points.
- The daily turnover fell by 5.83% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.00% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.39%, standing between 9.15% and 11.00%.
- The price of oil futures rose by 3.91%, gold price rose by 1.60%, and cotton price fell by 0.64% last day.

Economic Outlook

Bangladesh among most exposed to war fallout: ICCB

- Bangladesh faces significant war-related risks as higher energy, fertiliser and freight costs could fuel inflation, widen the trade deficit, raise subsidies and increase production costs, especially for exporters.

https://www.thedailystar.net/business/economy/news/bangladesh-among-most-exposed-war-fallout-iccb-4244781

Sectors

Banks, NBFIs, and Insurance

Bangladesh Bank removes two-year cap on bank boards

- Bangladesh Bank scrapped the two-year limit on its control of banks after dissolving their boards.
- The move allows administrators to remain longer, supporting prolonged restructuring of troubled banks.

https://www.thedailystar.net/business/news/bangladesh-bank-removes-two-year-cap-bank-boards-4244701

BB withdraws administrator from First Security Islami Bank

- Bangladesh Bank withdrew the administrator from First Security Islami Bank, transferring management to Sammilito Islami Bank’s board as part of the ongoing merger and restructuring process.

https://today.thefinancialexpress.com.bd/last-page/bb-withdraws-administrator-from-first-security-islami-bank-1786385551

Cabinet okays bank resolution amendment, repeals former owners' comeback clause

- Cabinet approved repealing Section 18(a) of the Bank Resolution Act, ending former owners’ preferential route to reclaim control of merged or troubled banks and reinforcing ongoing banking-sector reforms.

https://www.tbsnews.net/economy/banking/cabinet-okays-repeal-section-18a-bank-resolution-act-blocking-former-owners-return

Capital Market

Margin rule relaxation rumours spark late-hour rally at DSE

- The country's premier bourse rebounded yesterday, snapping a two-day corrective spell, as investors reacted enthusiastically to rumours of a major regulatory shift.

https://www.tbsnews.net/economy/stocks/dsex-edges-higher-volatile-trade-insurance-stocks-spark-resilience-1506826

BSEC weighs more flexible margin financing rules; may replace P/B with of P/E

- The Bangladesh Securities and Exchange Commission (BSEC) is likely to withdraw the price-to-book (P/B) ratio as a condition for margin loans against shares of banks and non-life insurance companies and instead use the price-to-earnings (P/E) ratio as the main valuation benchmark across sectors, officials familiar with the matter said.

https://www.tbsnews.net/economy/stocks/bsec-weighs-more-flexible-margin-financing-rules-may-replace-pb-pe-1511656

Beximco leads turnover as investors pile into beaten-down shares

- The company's share price rose 9.68% to Tk27.20 today, with 2.04 crore shares changing hands. The transactions generated a turnover of Tk53.60 crore, the highest among all securities traded on the day.

https://www.tbsnews.net/economy/stocks/beximco-leads-turnover-investors-pile-beaten-down-shares-1511651

DSE, CSE suspend trading in 3 NBFIs declared non-viable

- The Dhaka Stock Exchange (DSE) and Chittagong Stock Exchange (CSE) have suspended trading in the shares of three non-bank financial institutions (NBFIs) after Bangladesh Bank declared them "non-viable" under the Bank Resolution Act, 2026.

https://www.tbsnews.net/economy/stocks/dse-cse-suspend-trading-3-nbfis-declared-non-viable-1511646