EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 12, 2026

Bangladesh Market

Major Indices	**Last closing**
DSEX Index	5,903.53
% change	1.00%
DS30 Index	2,204.57
% change	0.86%
DSES Index	1,182.60
% change	0.68%
Turnover (BDT mn)	11,154.27
Turnover (USD mn)	90.27
% change	22.79%

Source: Dhaka Stock Exchange

International Market

Major Indices	**Last closing**
Dow Jones Industrial Average	51,711.65
% change	-0.11%
S&P 500	7,753.11
% change	-0.06%
Nikkei 225	66,970.22
% change	1.20%
FTSE 100	10,862.50
% change	-0.35%

Source: Investing.com

Exchange rate

Major Currencies	**Bid (BDT)**	**Ask (BDT)**
USD	123.42	123.57
EUR	142.43	142.65
GBP	166.67	166.94
INR	1.29	1.29

Source: BB

Money market

Date	**Call Money Rate Range (%)**	**Weighted Average**
11-Aug-26	9.25-11.00	9.37
10-Aug-26	9.15-11.00	9.39

Source: BB

Commodities

Major Commodities	**Price**	**% Change**
Brent Crude (Oil), USD/bbl.	88.91	1.36%
Gold Spot, USD/t oz.	4,371.67	-0.70%
Cotton, USD/lb.	84.39	0.63%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.00% on the last trading day, closing at 5,903.53 points.
- The daily turnover rose by 22.79% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.20% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 9.37%, standing between 9.25% and 11.00%.
- The price of oil futures rose by 1.36%, gold price fell by 0.70%, and cotton price rose by 0.63% last day.

Economic Outlook

Inflation falls to eight-month low of 8.32% in July

- Overall inflation fell to 8.32% in July, down from 9.16% in June, reaching an eight-month low.
- Food inflation dropped sharply to 7.16%, while non-food inflation eased to 9.28%, offering some relief to consumers.

https://www.thedailystar.net/business/economy/news/inflation-falls-eight-month-low-832-july-4245571

Sectors

Banks, NBFIs, and Insurance

BB considers Tk 1,000cr collateral-free loans for young entrepreneurs

- Bangladesh Bank is considering a Tk1,000 crore refinancing scheme to provide collateral-free loans to young entrepreneurs.
- Eligible entrepreneurs could receive up to Tk10 lakh at 4–6% interest, with incentives for timely repayment.

https://www.thedailystar.net/business/economy/news/bb-considers-tk-1000cr-collateral-free-loans-young-entrepreneurs-4245561

Court overturns regulator's bid to fix LR Global funds

- A court blocked the trustee's attempt to take control of assets of six LR Global-managed mutual funds worth Tk889 crore, leaving their operations uncertain.

https://today.thefinancialexpress.com.bd/stock-corporate/court-overturns-regulators-bid-to-fix-lr-global-funds-1786466893

Banks turn to retail as corporate lending piles up bad loans

- Banks are shifting toward retail lending as corporate loans face rising defaults, with retail classified loans at 7.1% versus nearly 32% in industry lending.

https://www.tbsnews.net/economy/banking/banks-turn-retail-corporate-lending-piles-bad-loans-1512706

Midas Finance slips into insolvency as negative NAV deepens to Tk24.87

- Midas Financing PLC has slipped into financial insolvency as its net asset value (NAV) per share plunged further into negative territory to Tk24.87 by 30 June, with mounting losses pushing its liabilities above the value of its assets.

https://www.tbsnews.net/economy/stocks/midas-finance-slips-insolvency-negative-nav-deepens-tk2487-1512546

Capital Market

DSEX reclaims 5,900 as margin rule relaxation hopes fuel rally

- The country's premier bourse staged a robust rally today (11 August), with the benchmark index reclaiming the psychologically important 5,900-point mark on optimism over a potential relaxation of margin lending rules.

https://www.tbsnews.net/economy/stocks/dsex-reclaims-5900-margin-rule-relaxation-hopes-fuel-rally-1512566

BSEC clears revised margin rules, sets P/E cap at 40

- The Bangladesh Securities and Exchange Commission (BSEC) has approved revised margin lending rules, setting a maximum price-to-earnings (P/E) ratio of 40 for margin-eligible shares across all sectors except life insurance.

https://www.tbsnews.net/economy/stocks/bsec-clears-revised-margin-rules-sets-pe-cap-40-1512521

Olympic Industries to buy 102 decimal land again in N'ganj at Tk2.29cr

- Olympic Industries PLC, the country's leading manufacturer of process-packaged food and biscuits, has decided to acquire 102 decimals of land in Narayanganj to support its ongoing operational expansion.

https://www.tbsnews.net/economy/stocks/olympic-industries-buy-102-decimal-land-again-nganj-tk229cr-1512541

BEXIMCO's rally, turnover fuel suspicion of speculative trading

- BEXIMCO shares generated Tk 513.546 million in turnover on Tuesday, making the company the most-traded stock on the DSE for the day. The latest surge in trading activity comes after the stock gained nearly 29 per cent in just seven working days despite the absence of any major positive corporate disclosure or clear fundamental catalyst.

https://today.thefinancialexpress.com.bd/stock-corporate/beximcos-rally-turnover-fuel-suspicion-of-speculative-trading-1786467016