EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 27, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,640.09
% change	-0.06%
DS30 Index	2,126.11
% change	-0.22%
DSES Index	1,126.84
% change	0.25%
Turnover (BDT mn)	5,067.18
Turnover (USD mn)	41.20
% change	-15.82%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.09%
S&P 500	7,675.70
% change	0.30%
Nikkei 225	67,084.50
% change	2.96%
FTSE 100	10,878.12
% change	0.22%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.65	122.98
EUR	143.03	143.46
GBP	167.17	167.66
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
25-Aug-26	9.10-11.00	9.20
24-Aug-26	9.10-11.00	9.21

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	86.94	-3.98%
Gold Spot, USD/t oz.	4,623.74	-1.21%
Cotton, USD/lb.	89.14	0.35%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.06% on the last trading day, closing at 5,640.09 points.
- The daily turnover fell by 15.82% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.96% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.20%, standing between 9.10% and 11.00%.
- The price of oil futures fell by 3.98%, gold price fell by 1.21%, and cotton price rose by 0.35% last day.

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Economic Outlook

TCB plans Tk 80b procurement to stabilise essentials market

- TCB plans Tk80 billion procurement in FY27, targeting edible oil, lentils, sugar, chickpeas and dates, with half sourced domestically and half internationally to stabilise essential commodity prices.

https://today.thefinancialexpress.com.bd/public/trade-market/tcb-plans-tk-80b-procurement-to-stabilise-essentials-market-1787677371

Sectors

Banks, NBFIs, and Insurance

Meghna Bank to issue bonds worth Tk 4b

- Meghna Bank will raise Tk4 billion through seven-year subordinated bonds to strengthen its Tier-II capital under Basel III, with floating coupons and private placement to institutional and high-net-worth investors.

https://today.thefinancialexpress.com.bd/public/stock-corporate/meghna-bank-to-issue-bonds-worth-tk-4b-1787677745

Sammilito Islami Bank depositors can withdraw funds from September

- Sammilito Islami Bank depositors can withdraw funds from September 1, with no profit haircut, as Bangladesh Bank directs the bank to restore normal operations and protect depositors' interests.

https://www.tbsnews.net/economy/banking/sammilito-islami-bank-depositors-can-withdraw-funds-september-1524326

City Bank drops board expansion, retains Tk3,000cr capital plan

- City Bank PLC has withdrawn its proposal to increase the maximum number of non-independent directors from eight to 10, while retaining its plan to raise authorised capital to Tk3,000 crore.

https://www.tbsnews.net/economy/stocks/city-bank-drops-board-expansion-retains-tk3000cr-capital-plan-1525041

Capital Market

DSE turnover plunges 58% in 15 sessions as liquidity dries up

- Daily turnover on the Dhaka Stock Exchange has plunged 58% in just 15 trading days, falling by Tk704 crore from Tk1,211 crore on 4 August to Tk507 crore today (25 August), as weak fresh fund inflows, investor caution and concerns over the economy weigh on market activity.

https://www.tbsnews.net/economy/stocks/dse-turnover-plunges-58-15-sessions-liquidity-dries-1525061

RAK Ceramics MD plans to sell 8.85 lakh shares through Mohammed Trading

- SAK Ekramuzzaman, sponsor shareholder and managing director of RAK Ceramics (Bangladesh) Ltd, has announced his intention to sell 8.85 lakh shares of the company through his proprietary firm, Mohammed Trading.

https://www.tbsnews.net/economy/stocks/rak-ceramics-md-plans-sell-885-lakh-shares-through-mohammed-trading-1525051