EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 30, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,655.68
% change	0.28%
DS30 Index	2,134.88
% change	0.41%
DSES Index	1,132.54
% change	0.51%
Turnover (BDT mn)	4,670.15
Turnover (USD mn)	37.97
% change	-7.84%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.20%
S&P 500	7,730.99
% change	0.72%
Nikkei 225	66,131.98
% change	-1.42%
FTSE 100	10,792.54
% change	-0.79%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.99	123.00
EUR	143.27	143.32
GBP	167.18	167.23
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Aug-26	9.00-11.00	9.18
25-Aug-26	9.10-11.00	9.20

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	88.52	1.82%
Gold Spot, USD/t oz.	4,601.25	-0.49%
Cotton, USD/lb.	92.41	3.67%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.28% on the last trading day, closing at 5,655.68 points.
- The daily turnover fell by 7.84% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.42% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.00%, standing between 9.18% and 11.00%.
- The price of oil futures rose by 1.82%, gold price fell by 0.49%, and cotton price rose by 3.67% last day.

Economic Outlook

Gas supply getting a boost with LNG resurgence

- Bangladesh expects significantly higher gas supply in September, with both FSRUs operational and at least eight LNG cargoes scheduled for delivery.
- LNG re-gasification is projected to average 750 million cubic feet per day, easing recent shortages that disrupted industries, power generation and CNG supply; however, high spot LNG prices remain a concern.

https://today.thefinancialexpress.com.bd/first-page/gas-supply-getting-a-boost-with-lng-resurgence-1788028785

Treasury bill, bond yields fall into single digits

- Treasury bill and bond yields fell below 10% amid excess banking liquidity and weak private-sector credit demand, with 91-day T-bill yields dropping to 8.83%.

https://www.tbsnews.net/economy/banking/treasury-bill-bond-yields-fall-single-digits-1526621

Sectors

Banks, NBFIs, and Insurance

Banks under strain as Tk8,565cr remittance incentive remains pending

- Banks face Tk8,565 crore in overdue remittance incentive reimbursements, straining liquidity and profitability as lenders fund 2.5% customer incentives themselves amid record remittance inflows.

https://www.tbsnews.net/economy/banking/banks-under-strain-tk8565cr-remittance-incentive-remains-pending-1528166

Dutch-Bangla Bank eyes Tk3,500cr capital ceiling to meet BB's dividend threshold

- Dutch-Bangla Bank plans to raise authorised capital to Tk3,500 crore from Tk1,500 crore, creating scope for equity issuance to meet Bangladesh Bank’s Tk2,000 crore paid-up capital requirement.

https://www.tbsnews.net/economy/stocks/dutch-bangla-bank-eyes-tk3500cr-capital-ceiling-meet-bbs-dividend-threshold-1526661

Mutual Trust Bank to raise Tk500cr through bond

- Mutual Trust Bank plans to raise Tk500 crore through a seven-year Shariah-compliant subordinated bond to strengthen Tier-II capital, pending regulatory approval, amid declining first-half 2026 profit.

https://www.tbsnews.net/economy/banking/mutual-trust-bank-raise-tk500cr-through-bond-1526631

'Cannot repay': Investees tell ICB over Tk927cr money refund

- 'Cannot repay now' — that was the blunt response from several non-bank financial institutions to the Investment Corporation of Bangladesh (ICB), rendering the state-owned investment bank's efforts to recover over Tk927 crore in trapped fixed deposits with principle and interest completely in vain.

https://www.tbsnews.net/economy/stocks/cannot-repay-investees-tell-icb-over-tk927cr-money-refund-1528046

Capital Market

Stock returns fall 2%, led by sharp drops in Textile and General Insurance

- As per DSE data, the textile sector's return fell by 5.16%, the highest among all sectors, followed by general insurance by 4.69%, mutual funds by 4.5%, and the IT sector's return by 4.01%. The telecom sector's return fell by 1.13%, the lowest among all sectors.

https://www.tbsnews.net/economy/stocks/stock-returns-fall-2-led-sharp-drops-textile-and-general-insurance-1528001

Walton declares 190% dividend for FY26 as profits rise

- Walton Hi-Tech Industries PLC has recommended a 180% cash dividend, equivalent to Tk18 per share, along with a 10% stock dividend for the financial year ended 30 June 2026, as its earnings rose year-on-year.

https://www.tbsnews.net/economy/stocks/walton-recommends-180-cash-10-stock-dividend-fy26-1527881

Follow the cash, not just the profit: BSEC chief urges forensic scrutiny of financial statements

- Evaluating a company's financial health must begin with its underlying economic reality rather than relying solely on reported figures, said Bangladesh Securities and Exchange Commission (BSEC) Chairman Masud Khan.

https://www.tbsnews.net/economy/stocks/follow-cash-not-just-profit-bsec-chief-urges-forensic-scrutiny-financial-statements