EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

August 31, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,614.29
% change	-0.73%
DS30 Index	2,122.23
% change	-0.59%
DSES Index	1,128.12
% change	-0.39%
Turnover (BDT mn)	5,180.31
Turnover (USD mn)	42.12
% change	10.92%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.02%
S&P 500	7,711.76
% change	-0.25%
Nikkei 225	66,405.56
% change	0.41%
FTSE 100	10,824.26
% change	0.29%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.00
EUR	142.48	142.51
GBP	166.47	166.51
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
30-Aug-26	9.00-11.00	9.18
27-Aug-26	9.00-11.00	9.18

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	89.72	1.36%
Gold Spot, USD/t oz.	4,454.46	-3.19%
Cotton, USD/lb.	91.38	-1.11%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.73% on the last trading day, closing at 5,614.29 points.
- The daily turnover rose by 10.92% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.41% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.00%, standing between 9.18% and 11.00%.
- The price of oil futures rose by 1.36%, gold price fell by 3.19%, and cotton price fell by 1.11% last day.

Economic Outlook

Foreign debt repayment exceeds receipts in July

- Bangladesh repaid $453m in foreign loan principal and interest in July, nearly three times the $180m received in foreign loans. Fresh loan disbursements plunged 83% YoY to $14m, reflecting significantly lower external financing inflows.

https://www.thedailystar.net/business/global-economy/news/foreign-debt-repayment-exceeds-receipts-july-4260611

Bangladesh Bank made over Tk 26,000 crore profit in FY26

- Bangladesh Bank's net profit rose 15% YoY to Tk 26,023 crore in FY26, driven mainly by lending to commercial banks and returns from foreign-exchange reserve investments.
- The central bank handed Tk 25,977 crore to the government, while higher borrowing by banks and government boosted its interest income amid the economic slowdown.

https://www.thedailystar.net/business/news/bangladesh-bank-made-over-tk-26000-crore-profit-fy26-4260411

Bangladesh to widen LNG supplier pool

- Bangladesh plans to expand its LNG supplier pool beyond 27 firms to boost bidding competition and reduce spot-market procurement costs amid gas shortages and disrupted contractual supplies.

https://today.thefinancialexpress.com.bd/first-page/bangladesh-to-widen-lng-supplier-pool-1788112762

Sectors

Banks, NBFIs, and Insurance

How central bank waivers help lenders sidestep IFRS9

- Bangladesh Bank's regulatory waivers allow banks to defer provisions and sidestep IFRS9 compliance, potentially obscuring asset-quality weaknesses and creating systemic risks in financial reporting.

https://today.thefinancialexpress.com.bd/stock-corporate/how-central-bank-waivers-help-lenders-sidestep-ifrs9-1788114379

Padma Life fund deficit deepens to Tk327cr as financial distress persists

- Padma Islami Life Insurance's life fund deficit widened to Tk327.20 crore by June 2026, while its six-month revenue deficit narrowed to Tk8.51 crore, keeping the insurer in the Z category.

https://www.tbsnews.net/economy/stocks/padma-life-fund-deficit-deepens-tk327cr-financial-distress-persists-1528911

Capital Market

DSE starts week on bearish note as indices slide

- The Dhaka Stock Exchange (DSE) started the week on a bearish note today (30 August), as widespread selling pressure across major sectors dragged its benchmark indices lower.

https://www.tbsnews.net/economy/stocks/dse-starts-week-bearish-note-indices-slide-1528931

Walton's profit up 8.5pc on higher sales, lower finance costs

- Walton Hi-Tech Industries posted an 8.5 per cent year-on-year rise in profit to Tk 11.25 billion in FY26, as higher sales and sharply lower finance costs boosted earnings despite a challenging business environment.

https://today.thefinancialexpress.com.bd/stock-corporate/waltons-profit-up-85pc-on-higher-sales-lower-finance-costs-1788114441

Sharp Ind, Aamra Tech shares plunge after BSEC probe

- Shares of Sharp Industries and Aamra Technologies have come under heavy selling pressure after the Bangladesh Securities and Exchange Commission (BSEC) directed the Dhaka Stock Exchange (DSE) to investigate abnormal price movements and trading activities.

https://www.tbsnews.net/economy/stocks/sharp-ind-aamra-tech-shares-plunge-after-bsec-probe-1528966

BSEC fines Alliance Capital Asset Tk5 lakh for reporting lapses

- The Bangladesh Securities and Exchange Commission (BSEC) has fined Alliance Capital Asset Management Limited (ACAML) Tk5 lakh for repeatedly failing to submit its audited financial statements within the statutory deadlines.

https://www.tbsnews.net/economy/stocks/bsec-fines-alliance-capital-asset-tk5-lakh-reporting-lapses-1528946