EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 3, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,660.41
% change	0.41%
DS30 Index	2,125.49
% change	0.16%
DSES Index	1,135.12
% change	0.42%
Turnover (BDT mn)	7,310.74
Turnover (USD mn)	59.51
% change	22.49%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.56%
S&P 500	7,666.60
% change	0.46%
Nikkei 225	64,684.50
% change	-0.23%
FTSE 100	10,756.45
% change	-0.30%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.76	122.85
EUR	142.24	142.38
GBP	165.53	165.72
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
02-Sep-26	9.00-11.00	9.23
01-Sep-26	9.00-11.00	9.29

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	95.38	4.16%
Gold Spot, USD/t oz.	4,385.74	1.42%
Cotton, USD/lb.	88.93	-2.86%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.41% on the last trading day, closing at 5,660.41 points.
- The daily turnover rose by 22.49% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.23% loss.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 9.23%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 4.16%, gold price rose by 1.42%, and cotton price fell by 2.86% on the last trading day.

Economic Outlook

LNG prices triple as BD turns to spot market

- Bangladesh approved four spot-market LNG cargoes at prices up to $28.03/MMBtu, nearly triple normal levels, as Middle East conflict disrupts supplies and transportation.
- Rising LNG costs will increase import expenditure and energy-sector pressure, potentially worsening gas shortages and raising production costs for power generation and industries.

https://today.thefinancialexpress.com.bd/last-page/lng-prices-triple-as-bd-turns-to-spot-market-1788374229

Sectors

Banks, NBFIs, and InsuranceTelecommunication

Classified credits cross Tk 6.0t

- Classified bank loans surged past Tk6.065 trillion in June, reaching 32.78% of total outstanding credit, highlighting worsening asset quality and mounting financial stability risks.

https://today.thefinancialexpress.com.bd/first-page/classified-credits-cross-tk-60t-1788373432

Impending mutual fund maturity: Locked bank assets threaten investor returns

- Investors in SEML IBBL Shariah Fund face uncertain returns as recovery of Tk 110 million deposited with merging EXIM Bank remains doubtful, potentially reducing NAV and final proceeds at maturity.

https://today.thefinancialexpress.com.bd/stock-corporate/impending-mutual-fund-maturity-locked-bank-assets-threaten-investor-returns-1788369803

Telecommunication

Telcos may need just 10% local ownership

- Government plans to reduce minimum local ownership in mobile operators to 10% from 15%, aiming to balance domestic participation with foreign investment. Telecom operators welcome the move, saying lower ownership restrictions could strengthen investor confidence, attract foreign capital and support sector growth.

https://www.thedailystar.net/business/global-economy/news/telcos-may-need-just-10-local-ownership-4263401

Capital Market

Bulls back for round two as the DSEX gains, turnover jumps 22.5%

- DSEX gained 23 points to 5,660, extending its winning streak for a second session as bargain hunting boosted market turnover 22.5% to Tk731 crore, led by textile and insurance stocks.

https://www.tbsnews.net/economy/stocks/bulls-back-round-two-dsex-gains-turnover-jumps-225-1531951

Saiham Textile stock up 103% in 25 sessions as one unit sits idle

- Saiham Textile's share price surged 103% in 25 sessions, despite one production unit remaining idle, raising concerns over the disconnect between market momentum and the company's underlying operational performance.

https://www.tbsnews.net/economy/stocks/saiham-textile-stock-103-25-sessions-one-unit-sits-idle-1531971

BSEC approves Tk45.90cr preference shares for Desco against govt equity

- BSEC approved DESCO’s issuance of 4.59 crore irredeemable, non-cumulative preference shares worth Tk459 crore to the government against existing equity contributions, regularising state capital support.

https://www.tbsnews.net/economy/stocks/bsec-approves-tk4590cr-preference-shares-desco-against-govt-equity-1531966