EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 9, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,539.32
% change	-0.50%
DS30 Index	2,108.27
% change	-0.27%
DSES Index	1,109.80
% change	-0.45%
Turnover (BDT mn)	5,904.38
Turnover (USD mn)	48.03
% change	3.35%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.18%
S&P 500	7,673.52
% change	-0.58%
Nikkei 225	64,953.00
% change	-0.10%
FTSE 100	10,811.66
% change	-0.18%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.84	122.92
EUR	142.78	142.92
GBP	166.29	166.50
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Sep-26	8.50-11.00	8.87
07-Sep-26	8.80-11.00	9.05

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	97.92	0.95%
Gold Spot, USD/t oz.	4,350.04	-1.65%
Cotton, USD/lb.	86.32	-0.01%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.50% on the last trading day, closing at 5,539.32 points.
- The daily turnover rose by 3.35% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.10% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.87%, standing between 8.50% and 11.00%.
- The price of oil futures rose by 0.95%, gold price fell by 1.65%, and cotton price fell by 0.01% on the last trading day.

Economic Outlook

Trade deficit widened 38% in July

- Bangladesh's trade deficit widened 38.36% YoY to $2.08 billion in July, as imports rose 8.6% to $6.44 billion while exports fell 1.6%.
- Petroleum imports surged 83.3% to $1.37 billion, pushing the current-account balance down to $66 million and overall BoP deficit to $633 million.

https://www.thedailystar.net/business/economy/news/trade-deficit-widened-38-july-4268091

Tariff cuts, FTAs could add $4b to Bangladesh economy: WB

- World Bank estimates tariff cuts and comprehensive FTAs could add around $4 billion to Bangladesh's economy, while losing existing trade preferences after LDC graduation could cost $1.1 billion in output.

https://www.thedailystar.net/business/economy/news/tariff-cuts-ftas-could-add-4b-bangladesh-economy-wb-4268081

Bangladesh PMI falls to 49.9 in August as manufacturing, services contract

- Bangladesh's August PMI fell to 49.9 as manufacturing and services contracted, but agriculture expanded for the 12th month and construction returned to growth, indicating mixed economic resilience.

https://www.tbsnews.net/economy/bangladesh-economy-shows-resilience-agriculture-expands-construction-rebounds-august-1537136

Sectors

Banks, NBFIs, and Insurance

Banks' provisioning shortfall crosses Tk 2.0 trillion

- Bangladesh's banking-sector provisioning shortfall rose 16% to Tk 2.22 trillion by June 2026, reflecting worsening financial health and weakening lending capacity.
- Rising NPLs, which reached Tk 6.06 trillion, are driving the deficit; private banks accounted for Tk 1.48 trillion, while state banks' shortfall reached Tk 746.34 billion.

https://today.thefinancialexpress.com.bd/first-page/banks-provisioning-shortfall-crosses-tk-20-trillion-1788890056

Capital Market

BSEC weighs extended audit rule to safeguard public interest post-IPO

- BSEC plans extended audits for IPO applicants to physically verify assets, inventories and bank transactions, aiming to strengthen investor protection, detect financial irregularities and expedite regulatory approval.

https://today.thefinancialexpress.com.bd/stock-corporate/bsec-weighs-extended-audit-rule-to-safeguard-public-interest-post-ipo-1788882979

Morning rally fizzles out as DSEX sheds 28 points over selling pressure

- DSEX fell 28 points, or 0.50%, to 5,539 as early gains faded amid selling pressure; turnover also declined, reflecting cautious investor sentiment and weak market participation.

https://www.tbsnews.net/economy/stocks/morning-rally-fizzles-out-dsex-sheds-28-points-1537196