EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 10, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,537.88
% change	-0.03%
DS30 Index	2,103.03
% change	-0.25%
DSES Index	1,110.82
% change	0.09%
Turnover (BDT mn)	5,197.79
Turnover (USD mn)	42.22
% change	-11.97%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.77%
S&P 500	7,636.36
% change	-0.48%
Nikkei 225	64,599.50
% change	-0.54%
FTSE 100	10,670.06
% change	-1.31%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.95	123.10
EUR	143.02	143.21
GBP	166.50	166.81
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
09-Sep-26	8.50-11.00	8.80
08-Sep-26	8.50-11.00	8.87

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	101.21	3.36%
Gold Spot, USD/t oz.	4,394.22	1.02%
Cotton, USD/lb.	87.28	1.11%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.03% on the last trading day, closing at 5,537.88 points.
- The daily turnover fell by 11.97% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.54% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.80%, standing between 8.50% and 11.00%.
- The price of oil futures rose by 3.36%, gold price rose by 1.02%, and cotton price rose by 1.11% on the last trading day.

Economic Outlook

Money gets cheaper, yet takers are hard to get

- Bangladesh's lending rates are falling amid weak credit demand, with private-sector credit growth at 33-year low of 4.47%. Excess liquidity exceeded Tk4 lakh crore, reflecting sluggish economic activity and investment.

https://www.tbsnews.net/economy/money-gets-cheaper-yet-takers-are-hard-get-1538616

China is now a strategic cooperative partner

- Bangladesh and China have strengthened bilateral ties, expanding cooperation in trade, investment, infrastructure, connectivity and technology, with new agreements expected to boost economic collaboration and deepen strategic relations.

https://www.thedailystar.net/business/economy/news/china-now-strategic-cooperative-partner-4269041

Sectors

Banks, NBFIs, and Insurance

Govt injecting $81.68m into the bank's overseas operation

- The government plans to inject $81.68 million into Janata Bank's UAE operations to address capital shortages, avert regulatory wind-down, protect depositors, and preserve a major remittance channel for Bangladesh.

https://today.thefinancialexpress.com.bd/first-page/govt-injecting-8168m-into-the-banks-overseas-operation-1788977155

Trouser Line keen to buy 23.50 lakh Pubali Bank shares worth Tk8.86cr

- Trouser Line Limited plans to acquire 2.35 crore Pubali Bank shares worth Tk886 crore, signaling significant strategic investment and potentially strengthening the company's position in Bangladesh's banking sector.

https://www.tbsnews.net/economy/stocks/trouser-line-keen-buy-2350-lakh-pubali-bank-shares-worth-tk886cr-1538466

Ten banks account for 72% of total bad loans

- Ten banks account for 72% of Bangladesh's total bad loans, highlighting severe concentration of credit risk and persistent asset-quality problems across the banking sector.

https://www.thedailystar.net/business/economy/news/ten-banks-account-72-total-bad-loans-4269046

Capital Market

DSE slips as cautious investors remain on sidelines

- The DSE slipped as cautious investors stayed on the sidelines, with weak buying pressure and subdued trading activity reflecting continued uncertainty and limited investor confidence in the market.

https://www.tbsnews.net/economy/stocks/dse-slips-cautious-investors-remain-sidelines-1538471

Brokers seek rules for share buyback, merger

- Brokers have urged regulators to introduce clear rules for share buybacks and mergers, aiming to improve corporate restructuring, protect shareholders, and strengthen Bangladesh's capital market.

https://www.thedailystar.net/business/economy/news/brokers-seek-rules-share-buyback-merger-4269026

Paramount Textile share price rises 12% to Tk78, CSE seeks explanation

- Paramount Textile's share price rose 12% to Tk78, prompting the Chittagong Stock Exchange to seek an explanation from the company over the unusual price movement and trading activity.

https://www.tbsnews.net/economy/stocks/paramount-textile-share-price-rises-12-tk78-cse-seeks-explanation-1538456