EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 15, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,379.00
% change	-0.73%
DS30 Index	2,062.81
% change	-0.44%
DSES Index	1,076.85
% change	-0.79%
Turnover (BDT mn)	4,865.54
Turnover (USD mn)	39.43
% change	-17.59%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.37%
S&P 500	7,619.98
% change	-0.48%
Nikkei 225	63,105.00
% change	0.04%
FTSE 100	10,697.57
% change	0.44%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.20	123.40
EUR	142.26	142.54
GBP	166.26	166.64
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
14-Sep-26	8.50-11.00	8.76
13-Sep-26	8.50-11.00	8.80

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	105.68	-1.77%
Gold Spot, USD/t oz.	4,288.29	-1.03%
Cotton, USD/lb.	84.55	-1.75%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.73% on the last trading day, closing at 5,379.00 points.
- The daily turnover fell by 17.59% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.04% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.76%, standing between 8.50% and 11.00%.
- The price of oil futures fell by 1.77%, gold price fell by 1.03%, and cotton price fell by 1.75% on the last trading day.

Economic Outlook

Bangladesh spot LNG nears $30, three times pre-war rates

- Bangladesh's spot LNG costs have surged to nearly $30/MMBtu, almost three times pre-war levels, as delayed cheaper cargoes force costly emergency purchases amid the ongoing gas crisis.

https://www.thedailystar.net/business/economy/news/bangladesh-spot-lng-nears-30-three-times-pre-war-rates-4272961

BB launches hedging facility to manage import price risk

- Bangladesh Bank introduced commodity price hedging for importers, allowing AD banks to offer risk-management products to reduce exposure to volatile global commodity prices and improve cost planning.

https://www.thedailystar.net/business/news/bb-launches-hedging-facility-manage-import-price-risk-4272556

Cenbank sells $11.5m from reserves to banks in first open auction

- Bangladesh Bank sold $115 million to banks through its first open auction, aiming to ease dollar shortages, stabilize the exchange rate, and improve liquidity conditions in the foreign exchange market.

https://www.tbsnews.net/economy/banking/cenbank-sells-115m-reserves-banks-first-open-auction-1542966

Sectors

Banks, NBFIs, and Insurance

IDRA initiative pays Tk 37.5cr in claims

- IDRA's initiative paid Tk 37.54 crore in claims to 8,417 policyholders of seven troubled life insurers, using insurers' assets and government securities, aiming to restore confidence and protect policyholders.

https://www.thedailystar.net/business/economy/news/idra-initiative-pays-tk-375cr-claims-4272936

Govt plans insurance law changes as crisis grips sector

- The government plans to amend the Insurance Act 2010 and introduce a crisis-resolution framework to address widespread mismanagement, unpaid claims and regulatory weaknesses in the insurance sector.

https://www.thedailystar.net/business/economy/news/govt-plans-insurance-law-changes-crisis-grips-sector-4272941

Accounts holding over Tk1cr rise by 5,077, deposits up Tk16,000cr

- Bank accounts holding over Tk1 crore increased by 5,077 in Q2, while deposits rose nearly Tk16,000 crore to Tk8.75 lakh crore, reflecting growing wealth concentration despite banking sector weakness.

https://www.tbsnews.net/economy/banking/accounts-holding-over-tk1cr-rise-5077-deposits-tk16000cr-1542831

Capital Market

DSEX falls below level seen when new BSEC chairman took office

- DSEX fell 39 points to 5,379, its lowest in over three months, extending a five-session 188-point decline as Middle East tensions, energy shortages and weak fundamentals weigh on investor sentiment.

https://today.thefinancialexpress.com.bd/stock-corporate/dsex-falls-below-level-seen-when-new-bsec-chairman-took-office-1789404294

DSE summons top 30 brokerages tomorrow to tackle prolonged market rout

- DSE has summoned the top 30 brokerage firms to identify causes of the prolonged market rout, develop immediate measures to halt the decline, and restore investor confidence.

https://www.tbsnews.net/economy/stocks/dse-summons-top-30-brokerages-tomorrow-tackle-prolonged-market-rout-1542716

Mutual funds bear brunt of today's DSE correction

- Mutual funds suffered the steepest correction on DSE, with 33 of 34 funds declining and the sector losing 3.5% on average amid heavy selling pressure and investor anxiety.

https://www.tbsnews.net/economy/stocks/mutual-funds-bear-brunt-yesterdays-dse-correction-1542711