EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 02, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,637.30
% change	0.70%
DS30 Index	2,122.04
% change	0.42%
DSES Index	1,130.41
% change	0.53%
Turnover (BDT mn)	5,968.23
Turnover (USD mn)	48.54
% change	25.06%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.79%
S&P 500	7,631.47
% change	-0.71%
Nikkei 225	64,834.00
% change	-1.51%
FTSE 100	10,789.28
% change	-0.32%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.50	122.95
EUR	142.00	142.56
GBP	165.56	166.19
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Sep-26	9.00-11.00	9.29
31-Aug-26	9.00-11.00	9.32

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	91.57	3.62%
Gold Spot, USD/t oz.	4,324.54	-2.87%
Cotton, USD/lb.	91.55	-1.71%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.70% on the last trading day, closing at 5,637.30 points.
- The daily turnover rose by 25.06% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.51% loss.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 9.29%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 3.62%, gold price fell by 2.87%, and cotton price fell by 1.71% on the last trading day.

Economic Outlook

Exports grew 13% in Aug on RMG rebound

- Bangladesh's merchandise exports rose 13.14% YoY to $4.43bn in August, led by a 13.92% increase in RMG shipments to $3.89bn.
- July–August exports grew 5.43% to $9.16bn, while strong non-RMG performance in jute, pharmaceuticals and leather supported diversification despite ongoing gas and power shortages.

https://www.thedailystar.net/business/economy/news/exports-grew-13-aug-rmg-rebound-4262536

Aug remittances surge 22pc

- Bangladesh's remittance inflow surged 22% YoY to $2.97bn in August, up 3.77% from July's $2.86bn, supporting the balance of payments and forex reserves.
- The rise was attributed to tighter action against hundi, improved exchange-rate policies and stronger use of formal banking channels; reserves reached $37.41bn by September 1.

https://today.thefinancialexpress.com.bd/first-page/aug-remittances-surge-22pc-1788286894

Sectors

Banks, NBFIs, and Insurance

Cenbank buys $50m from banks after 3-month pause amid falling rate

- Bangladesh Bank bought $50 million from commercial banks after a three-month pause, as the local currency strengthened and the dollar rate fell.
- The purchase aims to absorb excess dollar liquidity and support exchange-rate stability, with strong remittance inflows and export earnings boosting foreign-currency supply.

https://www.tbsnews.net/economy/banking/cenbank-buys-50m-banks-after-3-month-pause-amid-falling-rate-1530771

Capital Market

Bargain hunting fuels 39-point DSEX recovery as reform hopes spark liquidity

- Market participation saw a healthy spike as total turnover on the DSE jumped by 25% to reach Tk596 crore, compared to the previous session. The day's trading was characterised by overwhelming bullish dominance, with the market breadth showing 300 issues advancing, 50 declining, and 38 remaining unchanged.

https://www.tbsnews.net/economy/stocks/bargain-hunting-fuels-39-point-dsex-recovery-reform-hopes-spark-liquidity-1530701

Sudden inspection in brokerage houses on card, BSEC asks nomination from DSE, CSE, CDBL in joint panel

- With a view to tightening regulatory oversight and enforcing strict supervision, the Bangladesh Securities and Exchange Commission (BSEC) constituted an 8-member standing joint inspection panel to conduct surprise inspection of stock brokers and stock dealers across the country.

https://www.tbsnews.net/economy/stocks/sudden-inspection-brokerage-houses-card-bsec-asks-nomination-dse-cse-cdbl-joint-panel

Dhaka bourse to launch derivatives trading by Jan 2028

- The Dhaka Stock Exchange (DSE) plans to introduce financial derivatives by January 2028 after the Bangladesh Securities and Exchange Commission (BSEC) approved its action plan for launching the new asset class.

https://www.tbsnews.net/economy/stocks/dhaka-bourse-launch-derivatives-trading-jan-2028-1530706

Bourses can approve 'Z-category' share transfers in default, death cases

- According to the amendment, the commission has specifically waived the need for direct BSEC permission in cases involving the confiscation of shares due to loan defaults and the transmission of shares following a shareholder's death.

https://www.tbsnews.net/economy/stocks/bourses-can-approve-z-category-share-transfers-default-death-cases-1530726