EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 06, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,662.09
% change	0.03%
DS30 Index	2,140.73
% change	0.72%
DSES Index	1,138.01
% change	0.26%
Turnover (BDT mn)	7,209.21
Turnover (USD mn)	58.67
% change	-1.39%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	1.18%
S&P 500	7,747.71
% change	1.06%
Nikkei 225	64,214.48
% change	-0.73%
FTSE 100	10,831.52
% change	0.70%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.78	122.88
EUR	142.58	142.71
GBP	166.01	166.18
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
03-Sep-26	9.00-11.00	9.20
02-Sep-26	9.00-11.00	9.23

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	95.52	0.15%
Gold Spot, USD/t oz.	4,474.06	2.01%
Cotton, USD/lb.	86.45	-2.79%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.03% on the last trading day, closing at 5,662.09 points.
- The daily turnover fell by 1.39% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.73% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.20%, standing between 9.00% and 11.00%.
- The price of oil futures rose by 0.15%, gold price rose by 2.01%, and cotton price fell by 2.79% on the last trading day.

Global Outlook

World food prices at highest since 2022 as supply risks mount

- Global food prices rose to their highest since late 2022 in August, with the FAO index up 1.9%, driven by extreme weather, geopolitical conflicts and disrupted Black Sea grain supplies.

http://thedailystar.net/business/news/world-food-prices-highest-2022-supply-risks-mount-4265531

Economic Outlook

Energy crisis forces businesses to cut output, seek alternatives

- Ongoing gas and power shortages are forcing factories across garments, food, ceramics, steel and pharmaceuticals to cut output, alter schedules and rely on costly alternatives.
- Higher energy costs are squeezing profit margins and disrupting exports, while businesses accelerate investment in solar, LPG and other alternative energy sources.

https://www.thedailystar.net/business/economy/news/energy-crisis-forces-businesses-cut-output-seek-alternatives-4265701

Eastern Refinery to be modernised with refining capacity trebling to 45 lakh tonnes

- Modernising and expanding refining capacity of Eastern Refinery Limited, the country's lone facility for converting crude oil into refined petroleum products, is finally set to see the light of day. Besides directly reducing Bangladesh's reliance on imports generally in the energy sector, particularly for refined petroleum.

https://www.tbsnews.net/economy/industry/eastern-refinery-be-modernized-refining-capacity-trebling-45-lakh-tonnes-1534186

Apparel exports to US fall 6.25pc in first seven months

- While Cambodia and Indonesia recorded growth, Bangladesh's shipments declined amid competition from regional suppliers, supply chain constraints and domestic energy shortages, according to US apparel import data.
- The country fetched US$4.65 billion during the January-July period of 2026, compared with US$4.96 billion in the same period of 2025, according to data released by the Office of Textiles and Apparel (OTEXA) on September 3.

https://today.thefinancialexpress.com.bd/last-page/apparel-exports-to-us-fall-625pc-in-first-seven-months-1788629322

Sectors

Banks, NBFIs, and InsuranceTelecommunication

25% of pre-finance loans to be disbursed this month: Governor

Bangladesh Bank will disburse 25% of its low-cost pre-finance loans in September and complete the full disbursement by December, prioritising agriculture and SMEs. The Tk60,000 crore stimulus package aims to boost private-sector credit and economic activity, with its impact expected to become visible next year.

https://www.tbsnews.net/economy/banking/bb-disburse-25-pre-finance-loans-month-1533026

IDRA clears Tk14.51cr in insurance claims for 2,549 policyholders

- The Insurance Development and Regulatory Authority (IDRA) has taken a special initiative to expedite the settlement of policyholders' insurance claims and restore public confidence in the insurance sector.

https://www.tbsnews.net/bangladesh/idra-settles-tk14-crore-51-lakh-3-thousand-14658-insurance-claims-2549-policyholders-7

Vanguard Rupali Bank Fund sets Oct 26 SGM for open-end conversion

- The trustee board of Vanguard AML Rupali Bank Balanced Fund has approved a proposal to voluntarily convert the closed-end mutual fund into an open-end scheme, potentially improving liquidity and providing unitholders with a more flexible exit option.

https://www.tbsnews.net/economy/stocks/vanguard-rupali-bank-fund-sets-oct-26-sgm-open-end-conversion-1534331

Ceramic

Gas crisis pushes ceramics industry to the brink

- Industry leaders said more than 30 ceramics, tiles and sanitaryware factories in major industrial belts including Gazipur, Narayanganj, Savar, Dhamrai, Narsingdi, Mymensingh, and Habiganj are facing severe gas shortages.

https://www.tbsnews.net/economy/industry/gas-crisis-pushes-ceramics-industry-brink-1534416

Capital Market

DSEX edges up as bargain hunting offsets energy crisis jitters

- The country's premier bourse ended a volatile week with marginal gains as a mid-week surge in bargain hunting successfully offset heavy selling pressure seen in the early sessions.

https://www.tbsnews.net/economy/stocks/dsex-edges-bargain-hunting-offsets-energy-crisis-jitters-1534346

Multinational companies must come to capital market: BSEC chairman

- "There are many large domestic and multinational companies in Bangladesh. Unless these good companies are brought to the capital market quickly, the market cannot develop as expected," Masud said.

https://www.tbsnews.net/economy/stocks/multinational-companies-must-come-capital-market-bsec-chairman-1533506

IPO pipeline set to revive as aspiring issuers line up after long dry spell

- Many of the aspiring issuers have already signed agreements with issue managers and are working to prepare financial statements. They include BRB Cables, Solar Equity Venture, Confidence Infrastructure, Super Star Electrical Accessories, and Shoeniverse Footwear.

https://today.thefinancialexpress.com.bd/stock-corporate/ipo-pipeline-set-to-revive-as-aspiring-issuers-line-up-after-long-dry-spell-1788624427

Aamra Networks offers just 1 paisa dividend amid mounting losses

- The announcement follows a disastrous financial year for the IT sector company, during which its earnings plummeted by 94%, and it struggled with a deepening cash flow crisis that has already relegated it to the "Z" category on the stock exchange.

https://www.tbsnews.net/economy/stocks/aamra-networks-offers-just-1-paisa-dividend-amid-mounting-losses-1534321

Tk41cr receivables, sales discrepancies put Al-Madina Pharma under BSEC probe

- The Bangladesh Securities and Exchange Commission (BSEC) has ordered an enquiry into Al-Madina Pharmaceuticals Limited over concerns about more than Tk41 crore in trade receivables, sales proceeds, inventory verification, and the auditor's compliance with securities regulations.

https://www.tbsnews.net/economy/stocks/tk41cr-receivables-sales-discrepancies-put-al-madina-pharma-under-bsec-probe-1532956