EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 07, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,558.45
% change	-1.83%
DS30 Index	2,116.20
% change	-1.15%
DSES Index	1,115.36
% change	-1.99%
Turnover (BDT mn)	5,452.77
Turnover (USD mn)	44.39
% change	-24.36%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.51%
S&P 500	7,718.60
% change	-0.38%
Nikkei 225	65,020.94
% change	1.26%
FTSE 100	10,831.09
% change	0.00%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.76	122.83
EUR	142.56	142.65
GBP	165.98	166.12
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Sep-26	8.80-11.00	9.15
03-Sep-26	9.00-11.00	9.20

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	96.76	1.30%
Gold Spot, USD/t oz.	4,423.38	-1.13%
Cotton, USD/lb.	86.33	-0.14%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 1.83% on the last trading day, closing at 5,558.45 points.
- The daily turnover fell by 24.36% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.26% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 9.15%, standing between 8.80% and 11.00%.
- The price of oil futures rose by 1.30%, gold price fell by 1.13%, and cotton price fell by 0.14% on the last trading day.

Global Outlook

Norway's $2 trillion sovereign fund proposes deep cuts to US Treasury holdings

- The manager of Norway's $2.3 trillion sovereign wealth fund has proposed significantly cutting its exposure to US Treasuries as part of a wider shake-up of its bond investments to improve returns, according to a letter published this week.

https://www.tbsnews.net/economy/stocks/norways-2-trillion-sovereign-fund-proposes-deep-cuts-us-treasury-holdings-1535221

Economic Outlook

An economic buffer: Bangladesh's gross forex reserves reach $36 billion

- Bangladesh's gross forex reserves reached $36.38 billion, signalling improved external-sector stability and a stronger buffer against economic shocks.
- Under the IMF's BPM6 methodology, reserves stood at $31.47 billion, sufficient to cover around 4.8 months of imports.

https://www.thedailystar.net/business/economy/news/economic-buffer-bangladeshs-gross-forex-reserves-reach-36-billion-4266666

Per-capita debt exceeds Tk 129,000

- Bangladesh's per-capita debt reached Tk 129,239 as of March 31, 2026, reflecting the growing burden of public borrowing on citizens. The government borrowed $81.83 billion from foreign sources between 2010 and June 2024, repaying $17.11 billion in principal and $6.04 billion in interest.

https://today.thefinancialexpress.com.bd/first-page/per-capita-debt-exceeds-tk-129000-1788717721

BB raises travel forex limit to $18,000

- Bangladesh Bank raised the annual foreign exchange travel quota to $18,000 from $12,000, giving travellers greater flexibility for overseas expenses.
- The cash-dollar limit remains $5,000 per person, while under-12 children retain an entitlement equal to 50% of the adult quota.

https://today.thefinancialexpress.com.bd/first-page/bb-raises-travel-forex-limit-to-18000-1788718021

Sectors

Banks, NBFIs, and InsuranceTelecommunication

Sammilito Islami Bank readies Tk5,000cr as withdrawal requests hits Tk4,000cr in 4 days

- Sammilito Islami Bank received nearly Tk5,000 crore from Bangladesh Bank as 74,221 customers sought Tk3,925 crore in withdrawals over four working days.

https://www.tbsnews.net/economy/banking/sammilito-islami-bank-readies-tk5000cr-withdrawal-requests-hits-tk4000cr-4-days

Janata Bank carries bulk of state banks' bad loans

- Janata Bank holds the largest share of bad loans among Bangladesh's six state-owned banks, highlighting severe asset-quality stress and weak loan recovery in the state banking sector.

https://www.thedailystar.net/business/economy/news/janata-bank-carries-bulk-state-banks-bad-loans-4266546

Capital Market

Investors flee DSE as panic wipes out Tk6,781cr, DSEX sinks 103 points in a day

- A severe wave of panic selling gripped the Dhaka Stock Exchange (DSE) yesterday, dragging all indices sharply into the red, with 89% of stocks declining and market capitalisation falling by Tk6,781 crore.

https://www.tbsnews.net/economy/stocks/investors-flee-dse-panic-wipes-out-tk6781cr-dsex-sinks-103-points-day-1535331

Sharp Industries' share price in sharp fall

- Shares of Sharp Industries PLC have plunged 56% in 16 trading sessions on the Dhaka Stock Exchange (DSE), following a sharp rally that prompted the Bangladesh Securities and Exchange Commission (BSEC) to order an investigation into the company's abnormal share price movement and trading activities.

https://www.tbsnews.net/economy/stocks/sharp-industries-share-price-sharp-fall-1535216

Aamra Networks shares crash 10.6% on negligible 1-paisa payout

- Shares of Aamra Networks Limited plummeted by 10.60% today (6 September), hitting a multi-year low after the company recommended a nominal 1-paisa dividend for its general shareholders for the fiscal year ended 30 June 2025.

https://www.tbsnews.net/economy/stocks/aamra-networks-shares-crash-106-negligible-1-paisa-payout-1535211