

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,567.42
% change	0.16%
DS30 Index	2,113.92
% change	-0.11%
DSES Index	1,114.80
% change	-0.05%
Turnover (BDT mn)	5,713.25
Turnover (USD mn)	46.51
% change	4.78%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.51%
S&P 500	7,718.60
% change	-0.38%
Nikkei 225	65,020.94
% change	1.26%
FTSE 100	10,831.09
% change	0.00%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.78	122.83
EUR	142.68	142.79
GBP	166.22	166.37
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
07-Sep-26	8.80-11.00	9.05
06-Sep-26	8.80-11.00	9.15

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	97.00	0.25%
Gold Spot, USD/t oz.	4,423.16	0.00%
Cotton, USD/lb.	86.33	0.00%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.16% on the last trading day, closing at 5,567.42 points.
- The daily turnover rose by 4.78% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.26% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.05%, standing between 8.80% and 11.00%.
- The price of oil futures rose by 0.25%, gold price rose by 0.00%, and cotton price fell by 0.00% on the last trading day.

Economic Outlook

Bangladesh makes final push to defer LDC graduation

- Bangladesh is making a final diplomatic push at the UN General Assembly to secure a three-year deferral of its LDC graduation, seeking support from countries and trade blocs including the EU.
- The UN General Assembly is expected to decide on the request around September 22–23, after the UNCDP and ECOSOC backed putting Bangladesh's proposal forward.

<https://www.thedailystar.net/business/economy/news/bangladesh-makes-final-push-defer-ldc-graduation-4267416>

Inflation falls to 10-month low of 8.26%

- Bangladesh's inflation fell for the second consecutive month to 8.26% in August, a 10-month low, driven mainly by lower food inflation at 7.02%.
- Non-food inflation edged up to 9.32%, while economists cautioned that slower inflation does not mean prices are falling and warned that achieving the FY27 target of 7.5% remains challenging.

<https://www.thedailystar.net/business/economy/news/inflation-falls-10-month-low-826-4267406>

Creative economy to grow to 3.0pc of GDP

- Bangladesh plans to expand its creative economy to 3% of GDP by mainstreaming marginal communities through skills, design, branding and marketing support, with affordable loans helping create jobs and entrepreneurship.

<https://today.thefinancialexpress.com.bd/last-page/creative-economy-to-grow-to-30pc-of-gdp-1788805761>

Sectors

Banks, NBFIs, and InsuranceTelecommunication

Central bank lists 131 firms to value loan collateral

- Bangladesh Bank has enlisted 131 firms to value loan collateral for loans of Tk 1 crore and above, aiming to prevent inflated valuations and strengthen banks' lending discipline.

<https://today.thefinancialexpress.com.bd/last-page/central-bank-lists-131-firms-to-value-loan-collateral-1788805633>

Sammilito Islami Bank customers withdraw Tk 3.0b on first day

- Sammilito Islami Bank depositors withdrew around Tk3 billion on the first repayment day against Tk13.29 billion demand, as the merged bank began restoring normal operations and rebuilding customer confidence.

<https://today.thefinancialexpress.com.bd/first-page/sammilito-islami-bank-customers-withdraw-tk-30b-on-first-day-1788805257>

NRBC Bank sponsor to gift 30 lakh shares to brother

- NRBC Bank sponsor and former vice chairman Rafikul Islam Mia Arzoo plans to gift 30 lakh shares to his brother Aktarul Islam. The bank remains in the Z category after two years without dividends.

<https://www.tbsnews.net/economy/stocks/nrbc-bank-sponsor-gift-30-lakh-shares-brother-1536216>

Capital Market

DSEX stages dramatic 95-point turnaround to end in green

- The country's premier bourse, the Dhaka Stock Exchange (DSE), witnessed a classic "V-shaped" recovery today (7 September), with the benchmark index staging a remarkable 95-point turnaround in the final hour of the trading session.

<https://www.tbsnews.net/economy/stocks/dsex-stages-dramatic-95-point-turnaround-end-green-1536366>

Six months in, new govt yet to break IPO drought

- The initial public offering (IPO) drought is showing no sign of easing. More than two years after the last approval, the Bangladesh Securities and Exchange Commission (BSEC) has yet to greenlight a new share offering, despite various initiatives to revive the capital market.

<https://www.tbsnews.net/economy/stocks/six-months-new-govt-yet-break-ipo-drought-1536231>

DSE holds consultation on launching financial derivatives by Jan 2028

- The Dhaka Stock Exchange (DSE) has held an awareness and consultative session with market stakeholders on introducing financial derivatives on its exchange-traded platform to deepen the market and diversify investment products.

<https://www.tbsnews.net/economy/stocks/dse-holds-consultation-launching-financial-derivatives-jan-2028-1536221>

DSE cuts corporate bond listing fees by 80pc to revive debt market

- The Dhaka Stock Exchange (DSE) has slashed listing and other fees tied to corporate bonds by 80 per cent in a major move to revive the largely inactive corporate bond market.

<https://today.thefinancialexpress.com.bd/stock-corporate/dse-cuts-corporate-bond-listing-fees-by-80pc-to-revive-debt-market-1788797886>

CVO Petrochemical Refinery shuts its factory for maintenance

- After carefully considering the prevailing operational conditions, CVO's management determined that a temporary shutdown was necessary to ensure operational efficiency and the sustainable continuation of business activities.

<https://today.thefinancialexpress.com.bd/stock-corporate/cvo-petrochemical-refinery-shuts-its-factory-for-maintenance-1788797990>