EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 16, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,472.46
% change	1.74%
DS30 Index	2,087.71
% change	1.21%
DSES Index	1,093.51
% change	1.55%
Turnover (BDT mn)	5,048.69
Turnover (USD mn)	40.95
% change	3.76%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.55%
S&P 500	7,585.73
% change	-0.45%
Nikkei 225	63,712.50
% change	0.96%
FTSE 100	10,658.13
% change	-0.37%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.05	123.30
EUR	142.04	142.35
GBP	165.80	166.23
INR	1.28	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Sep-26	8.45-11.00	8.71
14-Sep-26	8.50-11.00	8.76

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	108.75	2.90%
Gold Spot, USD/t oz.	4,283.53	-0.11%
Cotton, USD/lb.	84.48	-0.08%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.74% on the last trading day, closing at 5,472.46 points.
- The daily turnover rose by 3.76% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.96% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.71%, standing between 8.45% and 11.00%.
- The price of oil futures rose by 2.90%, gold price fell by 0.11%, and cotton price fell by 0.08% on the last trading day.

Economic Outlook

Economic outlook upgrades to stable from negative

- Moody's upgraded Bangladesh's economic outlook to stable from negative, citing easing political/external pressures, stronger FX reserves and record remittance inflows.
- It retained the B2 sovereign rating, while flagging banking-sector weaknesses, narrow fiscal capacity, energy constraints and elevated inflation as key risks.

https://today.thefinancialexpress.com.bd/first-page/economic-outlook-upgrades-to-stable-from-negative-1789495248

Gas supply reverts to level seen before LNG-terminal disruption

- Gas supply improved to 2,610mmcf, including 990mmcf of RLNG, bringing supply close to pre-disruption levels after the LNG terminal resumed operations.
- The 45-day gas crunch disrupted apparel production, with factories reporting delayed shipments and order cancellations of up to 10%; continued LNG supply could ease conditions in industrial zones.

https://today.thefinancialexpress.com.bd/first-page/gas-supply-reverts-to-level-seen-before-lng-terminal-disruption-1789495472

Sectors

Banks, NBFIs, and Insurance

Bangladesh National Insurance denies undisclosed price-sensitive info amid 31% surge

- Bangladesh National Insurance denied having any undisclosed price-sensitive information behind its recent share-price surge, following a CSE query over unusual price and trading-volume movements. The stock rose 31% to Tk138.80 from Tk106.20, while H1 2026 EPS increased to Tk3.00 from Tk2.04 and NOCFPS jumped to Tk5.60 from Tk2.03.

https://www.tbsnews.net/economy/stocks/bangladesh-national-insurance-denies-undisclosed-price-sensitive-info-amid-31-surge

Capital Market

DSEX jumps 93 points, snaps five-session losing streak as gas supply assurances lift sentiment

- Stocks on the Dhaka bourse staged a strong rebound today (15 September), snapping a five-session losing streak as bargain hunters returned to the market on assurances of an imminent resolution to industrial gas supply constraints and expectations of regulatory measures to arrest the prolonged downturn.

https://www.tbsnews.net/economy/stocks/dsex-jumps-93-points-snaps-five-session-losing-streak-gas-supply-assurances-lift

Brokers seek pre-opening session revival, margin net-off to ease liquidity pressure

- Market intermediaries have proposed reviving the long-suspended pre-opening trading session and introducing new trading strategies and products to improve liquidity and revive activity on the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/brokers-seek-pre-opening-session-revival-margin-net-ease-liquidity-pressure-1543776

UFS-Pragati Life Unit Fund gets BSEC nod for winding-up

- The Bangladesh Securities and Exchange Commission (BSEC) has approved the winding-up proposal for the UFS-Pragati Life Unit Fund, a mutual fund.

https://www.tbsnews.net/economy/stocks/ufs-pragati-life-unit-fund-gets-bsec-nod-winding-1543791

Aamra Technologies' loss widens as sales slump, finance costs rise

- Aamra Technologies Ltd's loss nearly doubled in the third quarter of fiscal 2025-26 as a sharp decline in sales and higher finance costs weighed on profitability.

https://www.tbsnews.net/economy/stocks/aamra-technologies-loss-widens-sales-slump-finance-costs-rise-1543781

Beximco Pharma seeks to free itself from group entities' troubles

- Beximco Pharmaceuticals is set to overhaul its board and sever a key link with its embattled sponsor group as the drug maker seeks to shield its business and investors from the political fallout surrounding Vice Chairman Salman F Rahman.

https://today.thefinancialexpress.com.bd/stock-corporate/beximco-pharma-seeks-to-free-itself-from-group-entities-troubles-1789491004