EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 17, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,494.07
% change	0.39%
DS30 Index	2,092.98
% change	0.25%
DSES Index	1,099.30
% change	0.53%
Turnover (BDT mn)	5,562.09
Turnover (USD mn)	45.22
% change	10.17%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.21%
S&P 500	7,551.81
% change	-0.45%
Nikkei 225	64,823.50
% change	1.74%
FTSE 100	10,688.47
% change	0.28%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.90	123.00
EUR	140.89	141.04
GBP	164.45	164.62
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
16-Sep-26	8.45-11.00	8.73
15-Sep-26	8.45-11.00	8.71

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	105.83	-2.69%
Gold Spot, USD/t oz.	4,271.69	-0.28%
Cotton, USD/lb.	84.36	-0.14%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.39% on the last trading day, closing at 5,494.07 points.
- The daily turnover rose by 10.17% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.74% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.73%, standing between 8.45% and 11.00%.
- The price of oil futures fell by 2.69%, gold price fell by 0.28%, and cotton price fell by 0.14% on the last trading day.

Economic Outlook

BB stimulus fails to buoy up private sector credit demand

- Private-sector credit growth rose slightly to 4.62% in July from 4.47% in June, remaining below 5% despite BB's Tk600bn stimulus, as weak demand, energy shortages and bank risk aversion constrain lending.

https://today.thefinancialexpress.com.bd/first-page/bb-stimulus-fails-to-buoy-up-private-sector-credit-demand-1789581903

Govt eyes first sovereign dollar bond by Dec, targets $500m-$1b

- Bangladesh plans to issue its first sovereign dollar bond by December, targeting $500 million–$1 billion, as the government seeks to diversify financing sources and access international capital markets.

https://www.tbsnews.net/economy/banking/govt-eyes-first-sovereign-dollar-bond-dec-targets-500m-1b-1545061

Sectors

Banks, NBFIs, and Insurance

Banks, MFSs asked to suspend payment services for illegal loan apps

- Bangladesh Bank ordered banks, MFS providers and PSPs to suspend payment services for unauthorised loan apps, while BTRC was asked to remove them from online platforms amid fraud, data theft and harassment concerns.

https://www.thedailystar.net/business/news/banks-mfss-asked-suspend-payment-services-illegal-loan-apps-4274606

Capital Market

DSE extends recovery streak on bargain hunting, Moody's outlook upgrade

- The Dhaka Stock Exchange extended its recovery for a second consecutive session today (16 September) as investors bought beaten-down stocks, while Moody's revision of Bangladesh's economic outlook to stable supported market sentiment.

https://www.tbsnews.net/economy/stocks/dse-extends-recovery-streak-bargain-hunting-moodys-outlook-upgrade-1544816

BSEC urges firms to prepare for direct listing

- The Bangladesh Securities and Exchange Commission (BSEC) has urged eligible companies interested in entering the stock market under a proposed direct listing framework to begin preparations for listing.

https://www.tbsnews.net/economy/stocks/bsec-urges-firms-prepare-direct-listing-1544881

BSEC fines Dominage Steel board Tk5.10cr over IPO fund diversion, fake proxy votes

- The Bangladesh Securities and Exchange Commission (BSEC) has fined five directors and two former executive officers of listed company Dominage Steel Building Systems Limited a total of Tk5.10 crore for allegedly embezzling IPO proceeds, forging proxy votes and concealing material operational information.

https://www.tbsnews.net/economy/stocks/bsec-fines-dominage-steel-board-tk510cr-over-ipo-fund-diversion-fake-proxy-votes