EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 20, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,532.15
% change	0.69%
DS30 Index	2,101.16
% change	0.39%
DSES Index	1,106.90
% change	0.69%
Turnover (BDT mn)	6,554.26
Turnover (USD mn)	52.93
% change	17.84%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,682.64
% change	-0.06%
S&P 500	7,650.50
% change	1.31%
Nikkei 225	65,018.95
% change	0.30%
FTSE 100	10,659.13
% change	-0.27%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.90	123.00
EUR	140.89	141.04
GBP	164.45	164.62
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
17-Sep-26	8.50-11.00	8.81
16-Sep-26	8.45-11.00	8.73

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.19	-2.49%
Gold Spot, USD/t oz.	4,378.23	2.49%
Cotton, USD/lb.	81.13	-3.83%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.69% on the last trading day, closing at 5,532.15 points.
- The daily turnover rose by 17.84% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.30% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.81%, standing between 8.50% and 11.00%.
- The price of oil futures fell by 2.49%, gold price fell by 2.49%, and cotton price fell by 3.83% on the last trading day.

Economic Outlook

BB stimulus fails to buoy up private sector credit demand

- Private-sector credit growth rose slightly to 4.62% in July from 4.47% in June, remaining below 5% despite BB's Tk600bn stimulus, as weak demand, energy shortages and bank risk aversion constrain lending.

https://today.thefinancialexpress.com.bd/first-page/bb-stimulus-fails-to-buoy-up-private-sector-credit-demand-1789581903

New Titas well starts supplying 12.5mmcfd gas to national grid

- A new well at the Titas gas field - Titas-28 - has started supplying 12.5 million cubic feet of gas per day (mmcfd) to the national grid, offering a modest boost to domestic production amid persistent supply shortages.

https://today.thefinancialexpress.com.bd/first-page/new-titas-well-starts-supplying-125mmcfd-gas-to-national-grid-1789839013

Petrobangla to buy rigs as it gears up for gas discovery

- Petrobangla has launched preparations to expand its drilling fleet and auction off project bids as it attempts to execute a four-year strategy to drill 118 wells by fiscal year 2029–30.

https://www.tbsnews.net/economy/energy/petrobangla-buy-rigs-it-gears-gas-discovery-1547721

Sectors

Banks, NBFIs, and Insurance

Profit rises, but 89% of non-life insurance claims remain unpaid

- Non-life insurance companies are reporting higher profits despite a major weakness in the sector, with nearly 89% of total claims remaining unpaid as of March 2026.

https://www.tbsnews.net/economy/stocks/profit-rises-89-non-life-insurance-claims-remain-unpaid-1545946

Govt to issue digital bank licences soon: Finance minister

- The government is considering issuing licences for digital banks soon, as digital banking is expected to become part of Bangladesh's digital economy and financial inclusion agenda, Finance Minister Amir Khosru Mahmud Chowdhury said today (19 September).

https://www.tbsnews.net/economy/banking/govt-issue-digital-bank-licences-soon-finance-minister-1547411

BB tightens corporate ownership rules for banks

- Bangladesh Bank has tightened rules on corporate shareholding in commercial banks and eligibility for representative directors, aiming to improve transparency and protect depositors.

https://www.tbsnews.net/economy/banking/bb-tightens-eligibility-rules-bank-nominee-directors-1545846

Capital Market

BSEC to overhaul IPO rules for market-based valuation

- "The existing method of share allotment does not reflect fair valuation of shares. That's why the provision will be scrapped to help facilitate careful bidding by EIs," said Masud Khan, chairman of the securities regulator.

https://today.thefinancialexpress.com.bd/stock-corporate/bsec-to-overhaul-ipo-rules-for-market-based-valuation-1789834062

C&A Textiles faces DSE inspection amid prolonged non-compliance

- The Dhaka Stock Exchange (DSE) is set to inspect C&A Textiles Limited amid prolonged regulatory non-compliance that has left investors in the dark about the listed textile company's operations and financial position for years.

https://www.tbsnews.net/economy/stocks/ca-textiles-faces-dse-inspection-amid-prolonged-non-compliance-1547616

DSE stocks eke out weekly gain amid renewed buying

- Stocks edged out a gain last week as renewed buying interest in beaten-down shares, improved expectations for industrial gas supplies and regulatory engagement with leading brokers helped the Dhaka Stock Exchange (DSE) recover from a prolonged downturn.

https://www.tbsnews.net/economy/stocks/dse-stocks-eke-out-weekly-gain-amid-renewed-buying-1547591