EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 23, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,540.32
% change	-0.18%
DS30 Index	2,106.18
% change	0.01%
DSES Index	1,108.57
% change	0.14%
Turnover (BDT mn)	7,914.88
Turnover (USD mn)	64.30
% change	0.35%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.36%
S&P 500	7,764.64
% change	0.00%
Nikkei 225	65,018.95
% change	1.38%
FTSE 100	10,708.33
% change	-0.29%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.93	123.10
EUR	140.72	140.95
GBP	163.98	164.30
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
22-Sep-26	8.55-11.00	8.88
21-Sep-26	8.55-11.00	8.90

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	99.25	-1.09%
Gold Spot, USD/t oz.	4,364.02	-0.11%
Cotton, USD/lb.	82.87	-0.66%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.18% on the last trading day, closing at 5,540.32 points.
- The daily turnover rose by 0.35% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.38% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.88%, standing between 8.55% and 11.00%.
- The price of oil futures fell by 1.09%, gold price fell by 0.11%, and cotton price fell by 0.66% on the last trading day.

Economic Outlook

ADB cuts Bangladesh growth forecast to 4% for FY27

- ADB cut Bangladesh's FY27 GDP growth forecast to 4.0% from 4.5%, citing banking-sector stress, energy shortages, structural bottlenecks and weak private investment.
- FY27 inflation is projected at 9.0%, while industrial growth may slow to 3.3% amid energy constraints, higher costs and weak external demand.

https://www.thedailystar.net/business/news/adb-cuts-bangladesh-growth-forecast-4-fy27-4280746

Sectors

Banks, NBFIs, and Insurance

Jamuna Bank Signs Refinance Agreements with Bangladesh Bank

- Jamuna Bank signed agreements with Bangladesh Bank for three refinance schemes supporting ICT development, export diversification, and green industries, enabling eligible customers to access financing under central-bank guidelines.

https://today.thefinancialexpress.com.bd/trade-market/jamuna-bank-signs-refinance-agreements-with-bangladesh-bank-1790095629

Capital Market

DSE falls for 2nd straight session amid fuel price hike, Gulf tensions

- The benchmark DSEX index fell 10 points, or 0.18%, to settle at 5,540. The blue-chip DS30 index, however, edged up 0.25 points to close at 2,106.

https://www.tbsnews.net/economy/stocks/dse-falls-2nd-straight-session-amid-fuel-price-hike-gulf-tensions-1550976

DSE to compensate 17,332 fraud-hit investors, push risk-based oversight

- In a major bid to restore investor confidence, the Dhaka Stock Exchange (DSE) will start paying compensation to 17,332 affected clients from 28 September while introducing risk-based capital supervision and digital oversight to prevent brokerage fund embezzlement.

https://www.tbsnews.net/economy/stocks/dse-compensate-17332-fraud-hit-investors-push-risk-based-oversight-1550991