EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 24, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,596.22
% change	1.01%
DS30 Index	2,122.73
% change	0.79%
DSES Index	1,119.32
% change	0.97%
Turnover (BDT mn)	8,446.97
Turnover (USD mn)	68.54
% change	6.72%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.68%
S&P 500	7,706.03
% change	-0.75%
Nikkei 225	66,057.00
% change	1.60%
FTSE 100	10,705.26
% change	-0.03%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.15	123.25
EUR	140.14	140.30
GBP	163.01	163.24
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
23-Sep-26	8.55-11.00	8.85
22-Sep-26	8.55-11.00	8.88

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.08	3.86%
Gold Spot, USD/t oz.	4,288.68	-1.73%
Cotton, USD/lb.	82.89	0.02%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.01% on the last trading day, closing at 5,596.22 points.
- The daily turnover rose by 6.72% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.60% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.85%, standing between 8.55% and 11.00%.
- The price of oil futures rose by 3.86%, gold price fell by 1.73%, and cotton price rose by 0.02% on the last trading day.

Economic Outlook

BB keeps policy rate unchanged, will monitor energy price hike impact

- Bangladesh Bank kept the policy rate unchanged at 9.5%, maintaining a cautious stance as inflation remains above the FY27 target of 7.5%.
- The MPC will monitor global energy-price volatility, the recent domestic fuel-price hike and the new pay scale, assessing their impact on inflation and GDP before making further rate changes.

https://www.tbsnews.net/economy/banking/bb-keeps-policy-rate-unchanged-will-monitor-energy-price-hike-impact-1551681

Sectors

Banks, NBFIs, and Insurance

EBL chairman to get Tk 38cr share as gift from father

- EBL Chairman Anis Ahmed will receive 1.64 crore shares worth Tk 38 crore from his father, raising his stake above 5% and making him the largest shareholder among EBL directors.

https://www.thedailystar.net/business/economy/news/ebl-chairman-get-tk-38cr-share-gift-father-4281426

Two Prime Bank directors to buy nearly 49 lakh shares worth Tk14cr

- Two directors of Prime Bank PLC—MJL Bangladesh PLC and Nafis Sikder—declared their intention to buy a combined total of nearly 49 lakh shares of the bank worth Tk13.91 crore, according to disclosures published today (23 September).

https://www.tbsnews.net/economy/stocks/two-prime-bank-directors-buy-nearly-49-lakh-shares-worth-tk14cr-1552041

Jamuna Bank Capital seeks BSEC nod to sell Tk21.26cr locked Alif sponsor shares

- Jamuna Bank Capital Management Ltd (JBCML) has sought Bangladesh Securities and Exchange Commission (BSEC) permission to sell Tk21.26 crore worth of pledged sponsor-director shares of Alif Industries Ltd and Alif Manufacturing Company Ltd to recover outstanding margin loan liabilities.

https://www.tbsnews.net/economy/stocks/jamuna-bank-capital-seeks-bsec-nod-sell-tk2126cr-locked-alif-sponsor-shares-1552036

Single platform to go live by Nov for open-ended fund access

- The Dhaka Stock Exchange (DSE) is set to launch a dedicated digital platform within two months to allow investors to directly buy, sell and redeem units of open-ended mutual funds. Currently, investors are required to visit the offices of fund managers in person to purchase or redeem units of open-ended mutual funds.

https://today.thefinancialexpress.com.bd/stock-corporate/single-platform-to-go-live-by-nov-for-open-ended-fund-access-1790179996

Prime Finance, Phoenix mutual fund units fly despite no undisclosed info

- Asset manager ICB Asset Management Company Limited has told the Dhaka Stock Exchange (DSE) that no undisclosed price-sensitive information lies behind the recent surge in price and trading volume of two of its managed close-ended funds.

https://www.tbsnews.net/economy/stocks/prime-finance-phoenix-mutual-fund-units-fly-despite-no-undisclosed-info-1552046

Capital Market

DSEX gains 55 points as bargain hunting lifts market

- Stocks rebounded strongly on the Dhaka Stock Exchange (DSE) today (23 September), as renewed buying interest in undervalued scrips pushed the benchmark index higher, even as economic and geopolitical concerns persisted.

https://www.tbsnews.net/economy/stocks/dsex-gains-55-points-bargain-hunting-lifts-market-1552026

Orion Infusion's unusual rally raises manipulation concerns

- In a major bid to restore investor confidence, the Dhaka Stock Exchange (DSE) will start paying compensation to 17,332 affected Orion Infusion has been flying high on the Dhaka Stock Exchange (DSE) once again for no fundamental reason for investors to be keen on betting on the stock.
- A concern of Orion Group, the stock climbed more than 70 per cent in just eight trading sessions, reaching Tk 273 on Wednesday.

https://today.thefinancialexpress.com.bd/stock-corporate/orion-infusions-unusual-rally-raises-manipulation-concerns-1790180274