EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 27, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,578.33
% change	-0.32%
DS30 Index	2,112.13
% change	-0.50%
DSES Index	1,115.89
% change	-0.31%
Turnover (BDT mn)	7,563.16
Turnover (USD mn)	61.36
% change	-10.46%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.31%
S&P 500	7,704.13
% change	-0.02%
Nikkei 225	65,513.99
% change	-0.82%
FTSE 100	10,679.99
% change	-0.24%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.15	123.25
EUR	140.14	140.30
GBP	163.01	163.24
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
24-Sep-26	8.45-11.00	8.79
23-Sep-26	8.55-11.00	8.85

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	106.60	3.41%
Gold Spot, USD/t oz.	4,278.52	-0.24%
Cotton, USD/lb.	83.31	0.51%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.32% on the last trading day, closing at 5,578.32 points.
- The daily turnover fell by 10.46% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.82% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.79%, standing between 8.45% and 11.00%.
- The price of oil futures rose by 3.41%, gold price fell by 0.24%, and cotton price rose by 0.51% on the last trading day.

Economic Outlook

Bangladesh's LDC graduation: When and how will UN decide?

- Bangladesh seeks a three-year deferral of LDC graduation, with the UN Second Committee set to discuss the request on 7 October before the General Assembly makes the final decision.

https://www.tbsnews.net/economy/bangladeshs-ldc-graduation-when-and-how-will-un-decide-1554346

Sectors

Banks, NBFIs, and Insurance

Banks born of political favour now drowning in bad debt

- Several banks licensed in 2013 now face severe asset-quality problems, with NPLs reaching 97% at Union Bank and Global Islami Bank, while others report double-digit bad-loan ratios.

https://www.thedailystar.net/business/economy/news/banks-born-political-favour-now-drowning-bad-debt-4283581

Dr Razzaque joins BRAC Bank Board as Independent Director

- Dr Mohammad Abdur Razzaque has joined BRAC Bank as an independent director, bringing extensive experience in economics, international trade, development, public policy, research and policymaking.

https://today.thefinancialexpress.com.bd/trade-market/dr-razzaque-joins-brac-bank-board-as-independent-director-1790440366

Five full-fledged digital banks finally get go-ahead

- Bangladesh Bank issued Letters of Intent to five proposed digital banks, including bKash, Robi-backed Boost and Banglalink-backed Nova, subject to meeting regulatory conditions before obtaining final licences.

https://today.thefinancialexpress.com.bd/public/first-page/five-full-fledged-digital-banks-finally-get-go-ahead-1790270632

BB directs KPI framework for bank CEOs, spurs regulatory overreach concerns

- Bangladesh Bank introduced a six-monthly KPI framework for bank CEOs, assessing solvency, asset quality, governance, profitability and customer conduct, with results influencing remuneration, tenure and reappointment decisions.

https://www.tbsnews.net/economy/banking/bb-directs-kpi-framework-bank-ceos-spurs-regulatory-overreach-concerns-1553876

Capital Market

Investor activity jumps 42% on DSE despite economic headwinds

- Investor activity on the Dhaka Stock Exchange (DSE) surged last week, with average daily turnover jumping 42% despite persistent macroeconomic headwinds, a fuel price hike and disappointment over the unchanged policy rate.

https://www.tbsnews.net/economy/stocks/investor-activity-jumps-42-dse-despite-economic-headwinds-1554581

Apex Footwear to raise Tk500cr via preference shares to pay off loans, declares 30% dividend

- Apex Footwear has decided to raise up to Tk500 crore by issuing redeemable preference shares to refinance its existing loans and reduce debt burdens.

https://www.tbsnews.net/economy/stocks/apex-footwear-raise-tk500cr-preference-shares-pay-loans-declares-30-dividend-1554661

Foreign investors return to Dhaka stocks as reforms, MSCI move lift confidence

- Foreign investors are showing renewed interest in Bangladesh's stock market in September, with their purchases exceeding sales and signalling a tentative shift in sentiment after years of sustained withdrawals from the country's capital market.

https://www.tbsnews.net/economy/stocks/foreign-investors-return-dhaka-stocks-reforms-msci-move-lift-confidence-1554566

Textile firms lead DSE turnover in first half of September

- Textile companies dominated the Dhaka Stock Exchange (DSE) turnover chart in the first half of September, with three firms each recording more than Tk200 crore in share trades, according to the bourse's fortnightly report.

https://www.tbsnews.net/economy/stocks/textile-firms-lead-dse-turnover-first-half-september-1554556

Rancon Motor Bikes signs advisory deal for proposed public listing

- Rancon Motor Bikes Ltd, the authorised manufacturer and exclusive country distributor of Suzuki motorcycles in Bangladesh, has signed an agreement as part of its proposed public listing.

https://www.tbsnews.net/economy/stocks/rancon-motor-bikes-signs-advisory-deal-proposed-public-listing-1553061