EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 28, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,532.75
% change	-0.82%
DS30 Index	2,099.29
% change	-0.61%
DSES Index	1,103.30
% change	-1.13%
Turnover (BDT mn)	7,274.03
Turnover (USD mn)	59.23
% change	-3.82%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	0.93%
S&P 500	7,743.41
% change	0.51%
Nikkei 225	66,364.20
% change	1.30%
FTSE 100	10,695.25
% change	0.14%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.80
EUR	139.82	139.89
GBP	162.66	162.80
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Sep-26	8.50-11.00	8.72
24-Sep-26	8.45-11.00	8.79

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	98.54	1.13%
Gold Spot, USD/t oz.	4,260.60	-0.62%
Cotton, USD/lb.	82.71	-0.72%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.22% on the last trading day, closing at 5,532.75 points.
- The daily turnover fell by 3.82% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.30% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.72%, standing between 8.50% and 11.00%.
- The price of oil futures rose by 1.13%, gold price fell by 0.62%, and cotton price fell by 0.72% on the last trading day.

Economic Outlook

LPG imports fall 25%, pushing cylinder prices above Tk2,000

- Bangladesh's LPG imports fell 25% to around 120,000 tonnes in September, creating supply shortages and pushing 12-kg cylinder prices above Tk2,000, well above the BERC-fixed Tk1,585 rate.

https://www.tbsnews.net/economy/energy/lpg-imports-fall-25-pushing-cylinder-prices-above-tk2000-1555581

Lubricant prices climb as Middle East crisis squeezes Bangladesh market

- Lubricant prices in Bangladesh have risen by up to 70% as Middle East conflict disrupts base oil supplies and shipping, with base oil prices more than doubling and higher freight and insurance costs adding pressure.

https://www.tbsnews.net/economy/lubricant-prices-climb-middle-east-crisis-squeezes-bangladesh-market-1555701

Bond market grows, but trust deficit holds it back

- Bangladesh's bond market is growing, but weak liquidity, limited institutional participation and trust deficits involving issuers, auditors and rating agencies continue to hinder market development and investor confidence.

https://www.thedailystar.net/business/economy/news/bond-market-grows-trust-deficit-holds-it-back-4284606

Sectors

Banks, NBFIs, and Insurance

Term deposits jump Tk 378b in Apr-Jun as savers chase higher returns

- Bangladesh's term deposits rose Tk377.97 billion in April-June 2026 to Tk10.77 trillion, as higher interest rates encouraged to shift funds toward fixed-income instruments offering predictable returns.

https://today.thefinancialexpress.com.bd/last-page/term-deposits-jump-tk-378b-in-apr-jun-as-savers-chase-higher-returns-1790533306

IPDC gets nod to open Islamic wing

- Bangladesh Bank has approved IPDC Finance's Islamic Finance Wing, subject to conditions including a Shariah committee, separate funds, policies and accounting before seeking final approval for Shariah-based financing.

https://www.thedailystar.net/business/organisation-news/news/ipdc-gets-nod-open-islamic-wing-4284531

Capital Market

Dhaka stocks fall for second session as earnings anxiety weighs

- The capital market opened the week on a weak note today (27 September), with investors selling shares amid anxiety over upcoming corporate financial results and a lack of fresh positive triggers, sending the benchmark index down for a second consecutive session.

https://www.tbsnews.net/economy/stocks/dhaka-stocks-fall-second-session-earnings-anxiety-weighs-1555566

Envoy Textiles recommends 32.5% cash dividend

- Envoy Textiles Limited has recommended a 32.50% cash dividend, equivalent to Tk3.25 per share of Tk10 each, for the fiscal year ended 30 June 2026.

https://www.tbsnews.net/economy/stocks/envoy-textiles-recommends-325-cash-dividend-1555556

Apex Tannery starts work on Tk12cr effluent treatment plant

- Apex Tannery Limited, a listed leather manufacturer, has started work on a Tk12 crore in-house effluent treatment plant (ETP), beginning with soil excavation yesterday, according to a disclosure to the Dhaka Stock Exchange (DSE).

https://www.tbsnews.net/economy/stocks/apex-tannery-starts-work-tk12cr-effluent-treatment-plant-1555576

SK Trims' loss narrows to Tk11.94cr on higher exports, cost controls

- SK Trims & Industries reported a significant reduction in losses for the first nine-month of 2025-26 fiscal, supported by stronger export revenue and tighter operational cost management.

https://www.tbsnews.net/economy/stocks/sk-trims-loss-narrows-tk1194cr-higher-exports-cost-controls-1555571

Rancon Motor Bikes signs advisory deal for proposed public listing

- Rancon Motor Bikes Ltd, the authorised manufacturer and exclusive country distributor of Suzuki motorcycles in Bangladesh, has signed an agreement as part of its proposed public listing.

https://www.tbsnews.net/economy/stocks/rancon-motor-bikes-signs-advisory-deal-proposed-public-listing-1553061