EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Sep 29, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,525.86
% change	-0.12%
DS30 Index	2,097.94
% change	-0.06%
DSES Index	1,100.18
% change	-0.28%
Turnover (BDT mn)	7,464.69
Turnover (USD mn)	60.76
% change	2.62%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.67%
S&P 500	7,683.69
% change	-0.77%
Nikkei 225	65,425.50
% change	-1.41%
FTSE 100	10,684.88
% change	-0.10%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.85
EUR	139.57	139.71
GBP	162.67	162.87
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
28-Sep-26	8.00-11.00	8.59
27-Sep-26	8.50-11.00	8.72

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	97.83	-0.72%
Gold Spot, USD/t oz.	4,127.38	-3.13%
Cotton, USD/lb.	82.86	0.18%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.12% on the last trading day, closing at 5,525.86 points.
- The daily turnover fell by 2.62% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.41% loss.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 8.59%, standing between 8.00% and 11.00%.
- The price of oil futures fell by 0.72%, gold price fell by 3.13%, and cotton price fell by 0.18% on the last trading day.

Economic Outlook

Gold hits 7-week low

- Gold fell 3% to a seven-week low as surging oil prices heightened inflation concerns and strengthened expectations of further US rate hikes. A stronger dollar and rising Treasury yields also pressured the non-yielding metal.

https://www.thedailystar.net/business/economy/news/gold-hits-7-week-low-4285346

Export diversification strategy for 18 key markets being prepared: Commerce secy

- Bangladesh is preparing separate export diversification strategies for 18 key markets, focusing on potential products, market barriers, competitors and policy measures to expand exports and strengthen long-term competitiveness across goods and services.

https://www.tbsnews.net/economy/export-diversification-strategy-18-key-markets-being-prepared-commerce-secy-1556831

Companies are dodging price shock by cutting costs

- Bangladesh companies are absorbing higher fuel and transport costs by cutting margins, reducing packaging sizes, lowering retailer commissions, using solar power and improving productivity, as persistent inflation limits their ability to raise prices.

https://www.thedailystar.net/business/economy/news/companies-are-dodging-price-shock-cutting-costs-4285476

India imposes fresh anti-dumping duties on Bangladesh jute goods

- India has imposed revised anti-dumping duties of up to $445 per tonne on Bangladeshi jute products, with rates varying by producer and product, potentially raising costs and affecting Bangladesh's access to the Indian market.

https://www.thedailystar.net/business/news/india-imposes-fresh-anti-dumping-duties-bangladesh-jute-goods-4285161

Sectors

Banks, NBFIs, and Insurance

Two more banks eye Standard Chartered Bangladesh's retail business

- Pubali Bank and Mutual Trust Bank have begun preliminary talks to acquire Standard Chartered Bangladesh's retail business, joining BRAC Bank and City Bank, while SCB says its operations remain unchanged amid speculation.

https://www.thedailystar.net/business/news/two-more-banks-eye-standard-chartered-bangladeshs-retail-business-4285311

Capital Market

DSE extends losing streak to third day amid earnings jitters

- The capital market extended its losing streak for a third consecutive session today (28 September) as investor sentiment remained cautious amid ongoing fiscal year-end earnings and dividend announcements from June-closing companies.

https://www.tbsnews.net/economy/stocks/dse-extends-losing-streak-third-day-amid-earnings-jitters-1556746

BSEC pushes unified back-office system to curb investor fund embezzlement

- The Bangladesh Securities and Exchange Commission (BSEC) is pushing for a unified, secure back-office software system for brokerage houses to prevent the misuse of investors' funds and detect financial irregularities in real time.

https://www.tbsnews.net/economy/stocks/bsec-pushes-unified-back-office-system-curb-investor-fund-embezzlement-1556786

Phoenix Finance to sell 20 lakh fund units after 263% price surge

- The fund's unit price rose to Tk18.50 on 22 September from Tk5.10 on 8 April, before undergoing some correction. Following the announcement, the price fell 3.89% on Monday to close at Tk17.30.

https://www.tbsnews.net/economy/stocks/phoenix-finance-sell-20-lakh-fund-units-after-263-price-surge-1556761

Lafarge Holcim outlines bio-drying project for Sylhet waste segregation

- Top executives of Lafarge Holcim and the Sylhet City Corporation (SCC) spoke about the project at a seminar titled 'A roadmap to become a plastic pollution-free city', organised at a city hotel in Sylhet on the occasion of 'Geocycle Week 2026'.

https://today.thefinancialexpress.com.bd/stock-corporate/lafarge-holcim-outlines-bio-drying-project-for-sylhet-waste-segregation-1790614807