

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,524.37
% change	-0.03%
DS30 Index	2,094.68
% change	-0.16%
DSES Index	1,098.04
% change	-0.19%
Turnover (BDT mn)	6,345.24
Turnover (USD mn)	51.52
% change	-15.00%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.26%
S&P 500	7,670.84
% change	-0.17%
Nikkei 225	66,476.50
% change	1.61%
FTSE 100	10,636.71
% change	-0.45%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.90	123.15
EUR	139.37	139.70
GBP	162.58	162.99
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
29-Sep-26	8.25-11.00	8.51
28-Sep-26	8.00-11.00	8.59

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	96.16	-1.71%
Gold Spot, USD/t oz.	4,185.25	1.40%
Cotton, USD/lb.	78.86	-4.83%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.03% on the last trading day, closing at 5,524.37 points.
- The daily turnover fell by 15.00% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.61% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.51%, standing between 8.25% and 11.00%.
- The price of oil futures fell by 1.71%, gold price rose by 1.40%, and cotton price fell by 4.83% on the last trading day.

Economic Outlook

BB to unveil first-ever quarterly monetary policy today

- Bangladesh Bank will unveil its first quarterly monetary policy statement today, replacing the six-month cycle, aiming to respond faster to changing economic conditions amid persistent inflation and weak credit growth.

<https://www.thedailystar.net/business/economy/news/bb-unveil-first-ever-quarterly-monetary-policy-today-4286286>

Govt borrows Tk16,601cr from banks in first two months of FY27

- The government borrowed Tk16,601 crore from scheduled banks in the first two months of FY27, sharply up from Tk463 crore last year, amid weak revenue and higher spending.

<https://www.tbsnews.net/economy/govt-borrows-tk16601cr-banks-first-two-months-fy27-1558011>

Private sector credit growth stays below 5% for six months

- Private-sector credit growth remained below 5% for six consecutive months, reaching 4.75% in August, as weak investment, sluggish consumption, high borrowing costs and energy shortages restrained business loan demand.

<https://www.tbsnews.net/economy/private-sector-credit-growth-stays-below-5-six-months-1557971>

Brent rises to \$105.47

- Brent crude rose 0.2% to \$105.47 a barrel as Middle East supply disruption concerns outweighed recovering regional exports, while November Brent and WTI remained on track for monthly gains.

<https://www.thedailystar.net/business/economy/news/brent-rises-10547-4286211>

Sectors

Banks, NBFIs, and Insurance

Five banks to raise Tk 3,500cr through bonds

- Five private banks will raise Tk3,500 crore through bonds to strengthen capital and financing capacity, with four issuing subordinated bonds and BRAC Bank issuing a Tk1,000 crore green bond.

<https://www.thedailystar.net/business/economy/news/five-banks-raise-tk-3500cr-through-bonds-4286321>

Cenbank issues first Islamic credit card guidelines

- Bangladesh Bank issued its first comprehensive Islamic credit card guidelines, allowing Shariah-compliant cards while prohibiting interest-based charges, gambling and other non-compliant transactions, with strict fee and governance requirements.

<https://www.tbsnews.net/economy/banking/cenbank-issues-first-islamic-credit-card-guidelines-1557746>

Capital Market

Stocks slip for fourth straight session

- Stocks at the Dhaka Stock Exchange (DSE) fell for the fourth consecutive session today (29 September) as investors remained cautious ahead of earnings declarations by June-closing companies.

<https://www.tbsnews.net/economy/stocks/stocks-slip-fourth-straight-session-1557846>

ACI approves Tk60cr fresh investment in CO-RO JV

- ACI PLC will invest an additional Tk60 crore in ACI CO-RO Bangladesh Ltd, its existing joint venture with Denmark-based CO-RO A/S, to expand the business and increase production and exports.

<https://www.tbsnews.net/economy/stocks/aci-approves-tk60cr-fresh-investment-co-ro-jv-1557831>

Beximco Pharma board reshuffled, Salman F Rahman left out

- The Bangladesh Securities and Exchange Commission (BSEC) has approved the reconstitution of Beximco Pharmaceuticals' board, excluding the company's vice-chairman Salman F Rahman.

<https://www.tbsnews.net/economy/stocks/bsec-clears-new-beximco-pharma-board-salman-f-rahman-excluded-1557531>

DSE disburses Tk3.21cr to 122 Moshihor Securities investors

- On the first day of the disbursement, the bourse today (29 September) handed over cheques worth Tk3.21 crore to 122 affected investors from the Investment Protection Fund (IPF), according to a DSE press release.

<https://www.tbsnews.net/economy/stocks/dse-disburses-tk321cr-122-mashihor-securities-investors-1557821>