EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

Oct 25, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,450.63
% change	0.52%
DS30 Index	2,103.40
% change	0.84%
DSES Index	1,070.40
% change	0.16%
Turnover (BDT mn)	5,026.32
Turnover (USD mn)	40.62
% change	37.48%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-1.23%
S&P 500	7,623.68
% change	-0.52%
Nikkei 225	62,693.16
% change	-0.34%
FTSE 100	10,690.36
% change	-0.32%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.65	123.75
EUR	138.51	138.65
GBP	165.34	165.52
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
19-Oct-26	8.75-11.00	9.45
18-Oct-26	7.75-11.00	9.38

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	116.72	3.14%
Gold Spot, USD/t oz.	3,995.80	-0.71%
Cotton, USD/lb.	80.20	-0.73%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.52% on the last trading day, closing at 5,450.63 points.
- The daily turnover rose by 15.20% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.34% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.45%, standing between 8.75% and 11.00%.
- The price of oil futures rose by 3.14%, gold price fell by 0.71%, and cotton price fell by 0.73% on the last trading day.

Economic Outlook

More than RMG needed to tap Japan market

- Bangladesh must diversify exports to Japan beyond garments, expanding footwear, leather goods, agricultural products and man-made fibre apparel. Improving product quality, compliance and energy reliability is crucial to unlocking greater export earnings.

https://www.thedailystar.net/business/economy/news/more-rmg-needed-tap-japan-market-4306481

Protests across EU could squeeze apparel orders

- Protests across France and other EU countries threaten Bangladesh's garment orders by weakening consumer spending. Exports already face declining demand, intense competition, rising costs and uncertainty over future European purchases.

https://today.thefinancialexpress.com.bd/first-page/protests-across-eu-could-squeeze-apparel-orders-1792863635

BB website back online after cybersecurity precaution

- Bangladesh Bank restored its website on October 25 after a three-day shutdown prompted by global cybersecurity concerns over PHP vulnerabilities. Banking transactions and connections with commercial banks remained unaffected.

https://www.tbsnews.net/economy/banking/bb-website-likely-be-back-online-today-after-3-days-1582001

Cenbank sells $20m to curb dollar rate hike

- Bangladesh Bank sold $20 million from foreign exchange reserves to commercial banks to prevent the dollar rate from exceeding Tk124. However, the intervention failed to halt the taka's depreciation amid rising import-payment demand.

https://www.tbsnews.net/economy/banking/cenbank-sells-20m-curb-dollar-rate-hike-1578086

Sectors

Banks, NBFIs, and Insurance

BRAC Bank to launch Tk1,000cr green bond tomorrow

- BRAC Bank plans to issue Bangladesh's first bank-led Tk1,000 crore green bond with a three-year tenure. Proceeds will finance renewable energy, eco-friendly buildings and industrial energy-efficiency projects.

https://www.tbsnews.net/economy/banking/brac-bank-launch-tk1000cr-green-bond-tomorrow-1581461

Credit card transactions rise 30% YoY to Tk4,089cr in August, dips 5.4% from July

- Credit card transactions in Bangladesh rose 30.03% year-on-year to Tk4,089 crore in August 2026, despite a 5.44% monthly decline. Department stores accounted for 48.14% of domestic credit card spending.

https://www.tbsnews.net/economy/banking/credit-card-transactions-rise-30-yoy-tk4089cr-august-dips-54-july-1578791

Capital Market

Market recovery hinges on earnings, fund inflows

- Bangladesh's stock market recovery depends on stronger corporate earnings, fresh fund inflows and improved investor confidence. Geopolitical tensions, inflation and economic uncertainty continue to suppress trading activity and buying interest.

https://today.thefinancialexpress.com.bd/stock-corporate/market-recovery-hinges-on-earnings-fund-inflows-1792860783

Samorita Hospital's income jumps on seasonal patient surge, declares 10% dividend

- Samorita Hospital's FY26 net profit surged 80% to Tk2.43 crore amid increased patient visits during measles and dengue outbreaks. The company doubled its cash dividend to 10%.

https://www.tbsnews.net/economy/stocks/samorita-hospitals-income-jumps-seasonal-patient-surge-declares-10-dividend-1581886

Dulamia Cotton declares 1% cash dividend for general shareholders

- Dulamia Cotton Spinning Mills recommended a 1% cash dividend exclusively for general shareholders for FY2026. Its textile operations remain closed since 2020, while rental income supported modest profitability.

https://www.tbsnews.net/economy/stocks/dulamia-cotton-declares-1-cash-dividend-general-shareholders-1581856