

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,550.44
% change	0.47%
DS30 Index	2,108.45
% change	0.66%
DSES Index	1,102.49
% change	0.41%
Turnover (BDT mn)	6,991.18
Turnover (USD mn)	56.74
% change	10.18%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	51,711.65
% change	-0.86%
S&P 500	7,651.54
% change	-0.25%
Nikkei 225	67,094.00
% change	0.93%
FTSE 100	10,606.00
% change	-0.29%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	123.00	123.22
EUR	139.33	139.63
GBP	163.16	163.49
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
30-Sep-26	8.00-11.00	8.45
29-Sep-26	8.25-11.00	8.51

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	98.03	1.94%
Gold Spot, USD/t oz.	4,156.16	-0.70%
Cotton, USD/lb.	78.52	-0.43%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.47% on the last trading day, closing at 5,550.44 points.
- The daily turnover rose by 10.18% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.61% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 8.45%, standing between 8.00% and 11.00%.
- The price of oil futures rose by 1.94%, gold price fell by 0.70%, and cotton price fell by 0.43% on the last trading day.

Economic Outlook

BB holds policy rate on inflation risks, weak economy

- Bangladesh Bank kept its policy rate at 9.5% for Q4 2026, citing persistent inflation risks from energy prices, fuel hikes and pay-scale changes despite weak economic activity.

<https://www.thedailystar.net/business/economy/news/bb-holds-policy-rate-inflation-risks-weak-economy-4287336>

Furnace oil price raised by Tk 11.92 per litre

- Bangladesh's energy regulator raised furnace oil prices by Tk 11.92 per litre, or 12.3%, to Tk 108.78, increasing fuel costs for power plants and heavy industries from October.

<https://today.thefinancialexpress.com.bd/first-page/furnace-oil-price-raised-by-tk-1192-per-litre-1790791367>

Regulator sticks to miserly stance on money supply

- Bangladesh Bank maintained a cautious monetary stance, keeping the policy rate at 9.5% while limiting money-supply expansion amid inflation risks, weak credit demand, energy-price pressures and fiscal challenges.

<https://today.thefinancialexpress.com.bd/first-page/regulator-sticks-to-miserly-stance-on-money-supply-1790791444>

Fuel prices remain unchanged for October

- Bangladesh kept October fuel prices unchanged after September's Tk20-per-litre increase, with diesel at Tk135, petrol Tk160, octane Tk165 and kerosene Tk155, maintaining current retail rates.

<https://www.tbsnews.net/economy/energy/fuel-prices-remain-unchanged-october-1559211>

Sectors

RMG

Some major apparel brands shifting orders from BD

- Some major international fashion retailers are overhauling their global supply networks to buffer against operational, geopolitical, and energy vulnerabilities.
- The strategic pivot is causing a reallocation of garment orders away from Bangladesh, posing fresh challenges for the country's readymade garment (RMG) industry, insiders said.

<https://today.thefinancialexpress.com.bd/first-page/some-major-apparel-brands-shifting-orders-from-bd-1790791694>

Capital Market

Seven banks dropped from CSE50 benchmark index

- The CSE dropped Al-Arafah Islami Bank, IFIC Bank, Islami Bank, Mercantile Bank, ONE Bank, The Premier Bank and United Commercial Bank from the CSE50 index following a comprehensive review of the performance of listed companies.

<https://www.tbsnews.net/economy/stocks/seven-banks-dropped-cse50-index-bi-annual-review-1558901>

IBN Sina Pharma earns record profit in FY26

- IBN Sina Pharmaceuticals posted a record annual profit of Tk 794 million in FY26, supported by higher sales and improved operational efficiency.

<https://www.tbsnews.net/economy/stocks/bsec-clears-new-beximco-pharma-board-salman-f-rahman-excluded-1557531>